Green Brick Partners, Inc.

GRBK

NYSE; other; SIC 1531, Operative Builders; CIK 0001373670

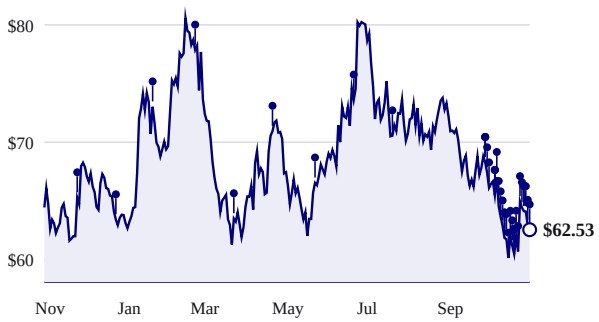
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

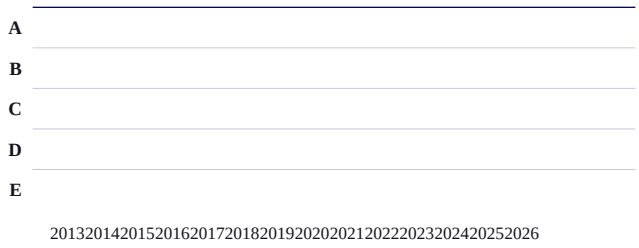
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through May 11, 2026 172 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$62.55 2026-10-29; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Green Brick Partners, Inc. and its subsidiaries ("Green Brick", "the Company", "we" or "us") is a diversified homebuilding and land development company. We acquire and develop land and build homes through our seven brands of builders in three major markets. Our core markets are in the high growth U.S. metropolitan areas of Dallas-Fort Worth ("DFW"), Austin, and Houston, Texas, and Atlanta, Georgia, as well as the Treasure Coast, Florida area. We handle every stage of homebuilding, from acquiring and developing land, securing entitlements, designing homes, constructing properties, to providing title, mortgage, and insurance agency services.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 66.3						
Gross profitability	25.3%	27.0%		48.8	287	2025-12-31
Return on invested capital	not computable	10.0%				

latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31

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Accruals ratio	4.2%	(5.8%)	90.1	503	2025-12-31
Gross margin stability, five years	2.7 pts	2.2 pts	60.0	205	2025-12-31
Solvency					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	not computable	2.05			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	2.52x			
latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.45x			
interest expense must exceed $100,000					
Current ratio	not computable	1.32x			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Growth and financing, sleeve percentile 28.8					
Revenue growth, three-year compound	5.1%	5.0%	47.5	400	2025-12-31
Free cash flow growth, three-year compound	33.0%	8.7%	18.4	221	2025-12-31
Reinvestment rate	not computable	11.6%			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	15.3%	4.2%	20.5	437	2025-12-31
Net share issuance, one year	not computable	(0.5%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.2%)	2.0%	47
Distance from 52-week high	(22.4%)	(24.2%)	52
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.33	
Sales to price	not computable	0.70	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.17)	(0.13)	47

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$100.0M
Operating cash flow, four quarters	$74.9M
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$21.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$640.8M	2025-12-31	2026-05-11	10-K/A	26-033478
2	assets	us-gaap:Assets	$2.5B	2025-12-31	2026-05-11	10-K/A	26-033478
3	operating income	us-gaap:OperatingIncomeLoss	$49.1M	2016-12-31	2019-03-08	10-K	19-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$50.6M	2016-12-31	2019-03-08	10-K	19-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$15.4M	2016-12-31	2019-03-08	10-K	19-000005
6	total debt	us-gaap:LongTermDebt	$85.9M	2016-12-31	2017-03-13	10-K	17-000004
7	book equity	us-gaap:StockholdersEquity	$384.6M	2016-12-31	2020-03-06	10-K	20-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$35.2M	2016-12-31	2017-03-13	10-K	17-000004
9	total debt	us-gaap:LongTermDebt	$57.7M	2015-12-31	2016-03-30	10-K	16-000053
10	book equity	us-gaap:StockholdersEquity	$359.5M	2015-12-31	2019-03-08	10-K	19-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$21.2M	2015-12-31	2017-03-13	10-K	17-000004
12	net income	us-gaap:NetIncomeLoss	$313.2M	2025-12-31	2026-05-11	10-K/A	26-033478
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$213.2M	2025-12-31	2026-05-11	10-K/A	26-033478
14	assets	us-gaap:Assets	$2.2B	2024-12-31	2026-05-11	10-K/A	26-033478
15	revenue	us-gaap:Revenues	$2.0B	2025-12-31	2026-05-11	10-K/A	26-033478
16	gross profit	us-gaap:GrossProfit	$703.5M	2024-12-31	2026-05-11	10-K/A	26-033478
17	revenue	us-gaap:Revenues	$2.1B	2024-12-31	2026-05-11	10-K/A	26-033478
18	gross profit	us-gaap:GrossProfit	$548.2M	2023-12-31	2026-05-11	10-K/A	26-033478
19	revenue	us-gaap:Revenues	$1.7B	2023-12-31	2026-05-11	10-K/A	26-033478
20	gross profit	us-gaap:GrossProfit	$523.0M	2022-12-31	2025-02-26	10-K	25-000007
21	revenue	us-gaap:Revenues	$1.8B	2022-12-31	2025-02-26	10-K	25-000007
22	gross profit	us-gaap:GrossProfit	$362.1M	2021-12-31	2024-02-29	10-K	24-000008
23	revenue	us-gaap:Revenues	$1.4B	2021-12-31	2024-02-29	10-K	24-000008
24	current assets	us-gaap:AssetsCurrent	$15.1M	2013-12-31	2014-03-26	10-K	14-017928
25	current liabilities	us-gaap:LiabilitiesCurrent	$4.3M	2013-12-31	2014-03-26	10-K	14-017928
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$33.0M	2013-12-31	2015-03-31	10-K	15-000015
27	operating income	us-gaap:OperatingIncomeLoss	$40.1M	2013-12-31	2016-03-30	10-K	16-000053
28	book equity	us-gaap:StockholdersEquity	$189.1M	2013-12-31	2015-03-31	10-K	15-000015
29	assets	us-gaap:Assets	$268.4M	2013-12-31	2015-03-31	10-K	15-000015
30	liabilities	us-gaap:Liabilities	$69.6M	2013-12-31	2015-03-31	10-K	15-000015
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$286,000	2016-12-31	2019-03-08	10-K	19-000005
32	operating income	us-gaap:OperatingIncomeLoss	$60.0M	2017-12-31	2019-03-08	10-K	19-000005
33	interest expense	us-gaap:InterestExpense	$0	2017-12-31	2020-03-06	10-K	20-000005
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.8M	2025-12-31	2026-05-11	10-K/A	26-033478
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$25.9M	2024-12-31	2026-05-11	10-K/A	26-033478
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.4M	2024-12-31	2026-05-11	10-K/A	26-033478
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$213.3M	2023-12-31	2026-05-11	10-K/A	26-033478
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.8M	2023-12-31	2026-05-11	10-K/A	26-033478
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$90.7M	2022-12-31	2025-02-26	10-K	25-000007
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0M	2022-12-31	2025-02-26	10-K	25-000007
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$98,000	2013-12-31	2016-03-30	10-K	16-000053
42	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$127,000	2013-12-31	2016-03-30	10-K	16-000053
43	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$44.6M	2013-12-31	2016-03-30	10-K	16-000053
44	income tax	us-gaap:IncomeTaxExpenseBenefit	$327,000	2013-12-31	2016-03-30	10-K	16-000053
45	current assets	us-gaap:AssetsCurrent	$11.8M	2012-12-31	2014-03-26	10-K	14-017928
46	current liabilities	us-gaap:LiabilitiesCurrent	$163,000	2012-12-31	2014-03-26	10-K	14-017928

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47	assets	us-gaap:Assets	$1.9B	2023-12-31	2025-02-26	10-K	25-000007
48	assets	us-gaap:Assets	$1.7B	2022-12-31	2024-02-29	10-K	24-000008

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