# Huckleberry.ai, Inc.

**HUCK**

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001505952

**D**

**fourth fifth of 497 graded peers in business equipment**

rank 338 of 497; percentile 67.9; sampling error 2.2 points; lower is stronger

A B C D E

**D, the sloth**



## Scoreboard

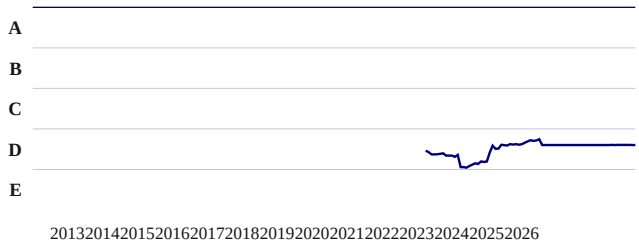
| | |
|---|---|
| **Profitability** | A<br>percentile 9.9 |
| **Solvency** | E<br>percentile 92.3 |
| **Growth and financing** | D<br>percentile 64.6 |
| **Reliability** | 0.87 AUC<br>filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025 |
| **Peer failure rate** | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $120M to $591M assets<br>total assets $235.5M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer<br>not computable: dilution, distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Apr 16, 2026<br>197 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026 |
| **Last close** | $3.14<br>2026-10-29; market equity $0; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 16, 2026*

At Domo, we believe people and data are an organization's most valuable assets in the cloud era. Our cloud-based AI and data products platform enables processes that are critically dependent on business data, which historically could take weeks or months, to be done on-the-fly, in as fast as minutes or seconds, at scale. From marketing to operations, HR to finance, IT to product development, supply chain to sales, Domo's platform is designed to change the way organizations are managed and empower our customers to build data products, including through leveraging AI technologies, that generate measurable value for the business.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 9.9** | | | | | | |
| Gross profitability | 101.5% | 28.6% | | 1.8 | 555 | 2026-01-31 |
| Return on invested capital | not computable | 11.2% | | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (29.9%) | (7.4%) | 13.1 | 618 | 2026-01-31 |
| Gross margin stability, five years | 1.0 pts | 2.3 pts | 14.8 | 426 | 2026-01-31 |
| **Solvency, sleeve percentile 92.3** | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-07-31* | | | | | |
| Altman Z double-prime | (26.27) | 2.16 | 92.0 | 565 | 2026-01-31 |
| Net debt to EBITDA | not computable | 1.11x | | | |
| *EBITDA must exceed $100,000* | | | | | |
| Interest coverage | not computable | 3.77x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 0.57x | 2.01x | 92.6 | 662 | 2026-01-31 |
| **Growth and financing, sleeve percentile 64.6** | | | | | |
| Revenue growth, three-year compound | 1.1% | 6.3% | 65.0 | 535 | 2026-01-31 |
| Free cash flow growth, three-year compound | not computable | 18.0% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | not computable | 14.3% | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | |
| Asset growth, three years | (0.9%) | 5.1% | 64.2 | 560 | 2026-01-31 |
| Net share issuance, one year | not computable | 0.5% | | | |
| *two annual share counts are required; found 0* | | | | | |

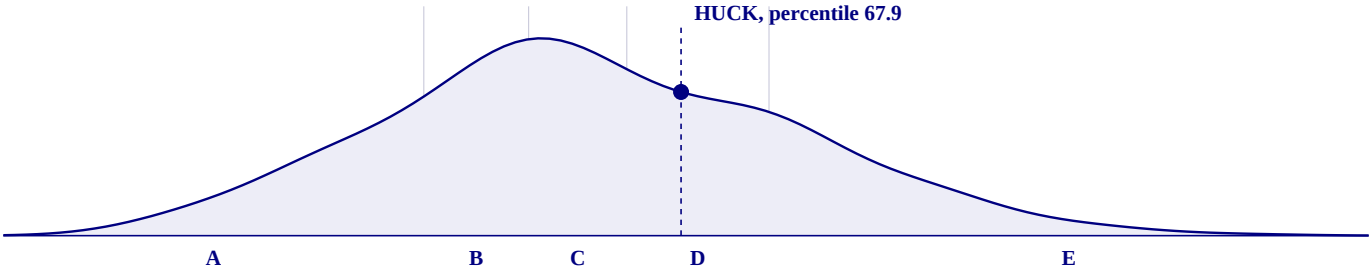
## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |

## Among 497 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 333 | TripAdvisor, Inc. (TRIP) | 66.9 | D | fortress balance sheet |
| 334 | Franklin Wireless Corp. (FKWL) | 67.1 | D | |
| 335 | HP Inc. (HPQ) | 67.3 | D | |
| 336 | Allegro Microsystems, Inc. (ALGM) | 67.5 | D | |
| 337 | Ichor Holdings, Ltd. (ICHR) | 67.7 | D | |
| 338 | Huckleberry.ai, Inc. (HUCK) | 67.9 | D | late filer |
| 339 | First Advantage Corp. (FA) | 68.1 | D | |
| 340 | Appian Corp. (APPN) | 68.3 | D | |
| 341 | MKS Inc. (MKSI) | 68.5 | D | |
| 342 | Kaltura Inc. (KLTR) | 68.8 | D | |
| 343 | Widepoint Corp. (WYY) | 69.0 | D | late filer, fortress balance sheet |

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## What the price implies

*at the 2026-10-29 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (76.1%) | 2.2% | 4 |
| Distance from 52-week high | (77.5%) | (29.4%) | 8 |
| EBIT to enterprise value | not computable | 1.5% | |
| Free cash flow yield | not computable | 2.8% | |
| Book value to price | not computable | 0.25 | |
| Sales to price | not computable | 0.31 | |
| Composite equity issuance, five years | not computable | 4.1% | |
| Relative strength against the sector, log excess return | (1.72) | (0.26) | 4 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-01-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $25.1M |
| Operating cash flow, four quarters | -$597,000 |
| Months of runway | 503.9 |
| Days since last periodic filing | 57 (10-Q received Sep 3, 2026) |
| Median daily dollar volume, 63 sessions | $3.0M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $239.1M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 2 | assets | us-gaap:Assets | $235.5M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | -$39.1M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$57.6M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $1.8M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 6 | total debt | us-gaap:LongTermDebt | $126.5M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 7 | book equity | us-gaap:StockholdersEquity | -$186.1M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $43.0M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 9 | total debt | us-gaap:LongTermDebt | $117.7M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 10 | book equity | us-gaap:StockholdersEquity | -$177.2M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $45.3M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 12 | net income | us-gaap:NetIncomeLoss | -$59.3M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $7.9M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 14 | assets | us-gaap:Assets | $214.3M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $318.9M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 16 | gross profit | us-gaap:GrossProfit | $236.1M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $317.0M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 18 | gross profit | us-gaap:GrossProfit | $243.5M | 2024-01-31 | 2026-04-16 | 10-K | 26-025356 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $319.0M | 2024-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 20 | gross profit | us-gaap:GrossProfit | $235.6M | 2023-01-31 | 2025-04-04 | 10-K | 25-000045 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $308.6M | 2023-01-31 | 2025-04-04 | 10-K | 25-000045 |
| 22 | gross profit | us-gaap:GrossProfit | $190.8M | 2022-01-31 | 2024-03-28 | 10-K | 24-000015 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $258.0M | 2022-01-31 | 2024-03-28 | 10-K | 24-000015 |
| 24 | current assets | us-gaap:AssetsCurrent | $153.6M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $271.2M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$1.5B | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 27 | liabilities | us-gaap:Liabilities | $421.6M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $9.8M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $10.0M | 2026-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 30 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$9.1M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $9.4M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $2.6M | 2024-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.7M | 2024-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$10.9M | 2023-01-31 | 2025-04-04 | 10-K | 25-000045 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $8.0M | 2023-01-31 | 2025-04-04 | 10-K | 25-000045 |
| 36 | current assets | us-gaap:AssetsCurrent | $141.7M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 37 | current liabilities | us-gaap:LiabilitiesCurrent | $254.9M | 2025-01-31 | 2026-04-16 | 10-K | 26-025356 |
| 38 | assets | us-gaap:Assets | $225.7M | 2024-01-31 | 2025-04-04 | 10-K | 25-000045 |
| 39 | assets | us-gaap:Assets | $242.1M | 2023-01-31 | 2024-03-28 | 10-K | 24-000015 |

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