Kulicke & Soffa Industries Inc.

KLIC

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000056978

C

middle fifth of 497 graded peers in business equipment

rank 227 of 497; percentile 45.6; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



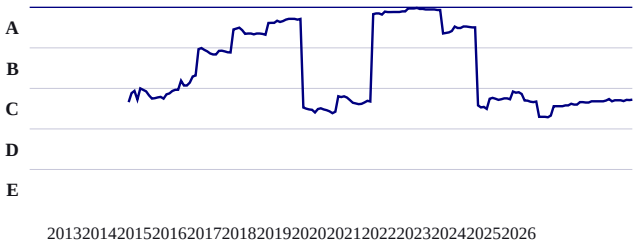
Scoreboard	
Profitability	C percentile 55.3
Solvency	A percentile 11.8
Growth and financing	D percentile 73.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Nov 20, 2025 344 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$79.60 2026-10-29; market equity $4.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 20, 2025

The preparation of consolidated financial statements requires us to make assumptions, estimates and judgments that affect the reported amounts of assets and liabilities, net revenue and expenses during the reporting periods, and disclosures of contingent assets and liabilities as of the date of the consolidated financial statements. On an ongoing basis, we evaluate estimates, including, but not limited to, those related to accounts receivable, reserves for excess and obsolete inventory, carrying value and lives of fixed assets, goodwill and intangible assets, income taxes, equity-based compensation expense and warranties.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.3						
Gross profitability	25.2%	28.6%		54.2	555	2025-10-04
Return on invested capital	not computable	11.2%				

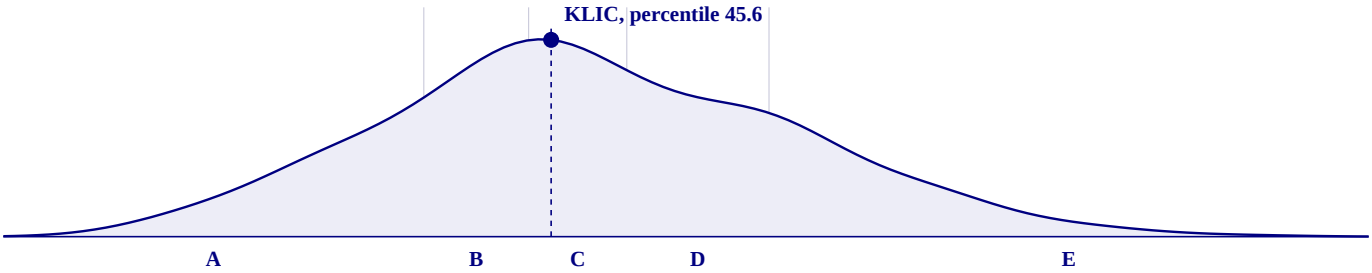
one or more required annual facts are missing

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Accruals ratio	(9.7%)	(7.4%)		43.1	618	2025-10-04
Gross margin stability, five years	4.2 pts	2.3 pts		68.7	426	2025-10-04
Solvency, sleeve percentile 11.8						
Twelve-month failure probability	0.02%	0.05%		9.7	104	2026-07-04
Altman Z double-prime	10.81	2.16		7.3	565	2025-10-04
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-09-30; latest annual assets end 2025-10-04						
Current ratio	4.79x	2.01x		18.5	662	2025-10-04
Growth and financing, sleeve percentile 73.6						
Revenue growth, three-year compound	(24.2%)	6.3%		94.6	535	2025-10-04
Free cash flow growth, three-year compound	(36.0%)	18.0%		97.0	265	2025-10-04
Reinvestment rate	not computable	14.3%				
NOPAT must exceed $100,000						
Asset growth, three years	(11.4%)	5.1%		85.3	560	2025-10-04
Net share issuance, one year	(2.8%)	0.5%		17.4	409	2025-11-17

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
222	Asana, Inc. (ASAN)	44.6	C	
223	Playtika Holding Corp. (PLTK)	44.8	C	
224	PDF Solutions Inc. (PDFS)	45.0	C	
225	OneSpan Inc. (OSPN)	45.2	C	
226	LGL Group Inc. (LGL)	45.4	C	fortress balance sheet
227	Kulicke & Soffa Industries Inc. (KLIC)	45.6	C	
228	Snowflake Inc. (SNOW)	45.8	C	
229	Western Digital Corp. (WDC)	46.0	C	fortress balance sheet
230	Illumina, Inc. (ILMN)	46.2	C	
231	Varex Imaging Corp. (VREX)	46.4	C	
232	nCino, Inc. (NCNO)	46.6	C	

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	98.3%	2.2%	90
Distance from 52-week high	(40.5%)	(29.4%)	38
EBIT to enterprise value	(0.08%)	1.5%	34
Free cash flow yield	2.3%	2.8%	44
Book value to price	0.22	0.25	45
Sales to price	0.16	0.31	31

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Composite equity issuance, five years	(25.8%)	4.1%	6
Relative strength against the sector, log excess return	0.40	(0.26)	90

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-04	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$368.6M
Operating cash flow, four quarters	$55.1M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$56.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$277.9M	2025-10-04	2025-11-20	10-K	25-000081
2	assets	us-gaap:Assets	$1.1B	2025-10-04	2025-11-20	10-K	25-000081
3	net income	us-gaap:NetIncomeLoss	$213,000	2025-10-04	2025-11-20	10-K	25-000081
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$113.6M	2025-10-04	2025-11-20	10-K	25-000081
5	assets	us-gaap:Assets	$1.2B	2024-09-28	2025-11-20	10-K	25-000081
6	revenue	us-gaap:Revenues	$654.1M	2025-10-04	2025-11-20	10-K	25-000081
7	gross profit	us-gaap:GrossProfit	$268.8M	2024-09-28	2025-11-20	10-K	25-000081
8	revenue	us-gaap:Revenues	$706.2M	2024-09-28	2025-11-20	10-K	25-000081
9	gross profit	us-gaap:GrossProfit	$358.7M	2023-09-30	2025-11-20	10-K	25-000081
10	revenue	us-gaap:Revenues	$742.5M	2023-09-30	2025-11-20	10-K	25-000081
11	gross profit	us-gaap:GrossProfit	$748.3M	2022-10-01	2024-11-14	10-K	24-000148
12	revenue	us-gaap:Revenues	$1.5B	2022-10-01	2024-11-14	10-K	24-000148
13	gross profit	us-gaap:GrossProfit	$697.0M	2021-10-02	2023-11-16	10-K	23-000172
14	revenue	us-gaap:Revenues	$1.5B	2021-10-02	2023-11-16	10-K	23-000172
15	current assets	us-gaap:AssetsCurrent	$901.5M	2025-10-04	2025-11-20	10-K	25-000081
16	current liabilities	us-gaap:LiabilitiesCurrent	$188.2M	2025-10-04	2025-11-20	10-K	25-000081
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.2B	2025-10-04	2025-11-20	10-K	25-000081
18	operating income	us-gaap:OperatingIncomeLoss	-$3.2M	2025-10-04	2025-11-20	10-K	25-000081
19	book equity	us-gaap:StockholdersEquity	$821.5M	2025-10-04	2025-11-20	10-K	25-000081
20	liabilities	us-gaap:Liabilities	$282.9M	2025-10-04	2025-11-20	10-K	25-000081
21	operating income	us-gaap:OperatingIncomeLoss	$39.4M	2023-09-30	2025-11-20	10-K	25-000081
22	interest expense	us-gaap:InterestExpense	$142,000	2023-09-30	2023-11-16	10-K	23-000172
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.2M	2025-10-04	2025-11-20	10-K	25-000081
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$31.0M	2024-09-28	2025-11-20	10-K	25-000081
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16.1M	2024-09-28	2025-11-20	10-K	25-000081
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$173.4M	2023-09-30	2025-11-20	10-K	25-000081
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.4M	2023-09-30	2025-11-20	10-K	25-000081
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$390.2M	2022-10-01	2024-11-14	10-K	24-000148
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.0M	2022-10-01	2024-11-14	10-K	24-000148

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$18.0M	2025-10-04	2025-11-20	10-K	25-000081
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$20.5M	2025-10-04	2025-11-20	10-K	25-000081
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$20.3M	2025-10-04	2025-11-20	10-K	25-000081
33	current assets	us-gaap:AssetsCurrent	$995.0M	2024-09-28	2025-11-20	10-K	25-000081
34	current liabilities	us-gaap:LiabilitiesCurrent	$183.8M	2024-09-28	2025-11-20	10-K	25-000081
35	assets	us-gaap:Assets	$1.5B	2023-09-30	2024-11-14	10-K	24-000148
36	assets	us-gaap:Assets	$1.6B	2022-10-01	2023-11-16	10-K	23-000172
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,363,000	2025-11-17	2025-11-20	10-K	25-000081
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	53,871,256	2024-11-11	2024-11-14	10-K	24-000148

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