NEW York Times Co.

NYT

NYSE; consumer nondurables; SIC 2711, Newspapers: Publishing or Publishing & Printing; CIK 0000071691

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

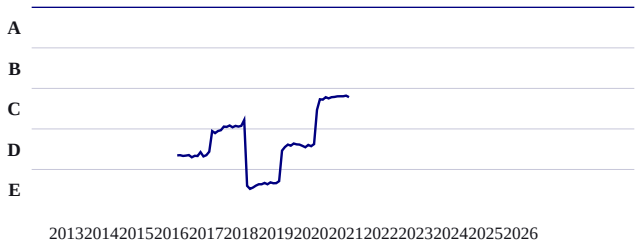
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data; fortress balance sheet not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Feb 27, 2026 245 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$69.42 2026-10-29; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

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The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.8						
Gross profitability	not computable	29.8%				
latest aligned inputs end 2019-12-29; latest annual assets end 2025-12-31						
Return on invested capital	not computable	5.6%				

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latest aligned inputs end 2018-12-30; latest annual assets end 2025-12-31						
Accruals ratio	(8.2%)	(5.1%)		33.8	149	2025-12-31
Gross margin stability, five years	not computable	1.9 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 55.3						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	not computable	3.11				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.54x				
latest aligned inputs end 2018-12-30; latest annual assets end 2025-12-31						
Interest coverage	not computable	2.51x				
one or more required annual facts are missing						
Current ratio	1.54x	1.81x		55.3	153	2025-12-31
Growth and financing, sleeve percentile 28.1						
Revenue growth, three-year compound	7.0%	0.2%		18.2	133	2025-12-31
Free cash flow growth, three-year compound	69.2%	14.9%		10.8	66	2025-12-31
Reinvestment rate	(3.8%)	11.0%		58.6	71	2025-12-31
Asset growth, three years	5.8%	0.2%		24.8	134	2025-12-31
Net share issuance, one year	not computable	0.03%				
two annual share counts are required; found 0						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 241,504,000 USD; Altman Z is not used

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.6%	(0.2%)	70
Distance from 52-week high	(19.1%)	(22.0%)	56
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	not computable	4.5%	
Book value to price	not computable	0.57	
Sales to price	not computable	1.21	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.08	(0.10)	70

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$232.7M
Operating cash flow, four quarters	$658.3M
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$136.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2019-12-29	2022-02-23	10-K	22-000006
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$989.0M	2019-12-29	2021-02-25	10-K	21-000006
3	assets	us-gaap:Assets	$2.1B	2019-12-29	2021-02-25	10-K	21-000006
4	operating income	us-gaap:OperatingIncomeLoss	$190.2M	2018-12-30	2021-02-25	10-K	21-000006
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$176.1M	2018-12-30	2021-02-25	10-K	21-000006
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$48.6M	2018-12-30	2021-02-25	10-K	21-000006
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$0	2018-12-30	2019-02-26	10-K	19-000003
8	book equity	us-gaap:StockholdersEquity	$1.0B	2018-12-30	2020-02-27	10-K	20-000003
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$241.5M	2018-12-30	2020-02-27	10-K	20-000003
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$250.2M	2017-12-31	2019-02-26	10-K	19-000003
11	book equity	us-gaap:StockholdersEquity	$897.3M	2017-12-31	2019-02-26	10-K	19-000003
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$182.9M	2017-12-31	2019-02-26	10-K	19-000003
13	net income	us-gaap:NetIncomeLoss	$344.0M	2025-12-31	2026-02-27	10-K	26-000011
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$584.5M	2025-12-31	2026-02-27	10-K	26-000011
15	assets	us-gaap:Assets	$3.0B	2025-12-31	2026-02-27	10-K	26-000011
16	assets	us-gaap:Assets	$2.8B	2024-12-31	2026-02-27	10-K	26-000011
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$59.0M	2018-12-30	2021-02-25	10-K	21-000006
18	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-27	10-K	26-000011
19	current liabilities	us-gaap:LiabilitiesCurrent	$666.7M	2025-12-31	2026-02-27	10-K	26-000011
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2025-12-31	2026-02-27	10-K	26-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2024-12-31	2026-02-27	10-K	26-000011
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.4B	2023-12-31	2026-02-27	10-K	26-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2022-12-31	2025-02-27	10-K	25-000047
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.0M	2025-12-31	2026-02-27	10-K	26-000011
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$410.5M	2024-12-31	2026-02-27	10-K	26-000011
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.2M	2024-12-31	2026-02-27	10-K	26-000011
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$360.6M	2023-12-31	2026-02-27	10-K	26-000011
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.7M	2023-12-31	2026-02-27	10-K	26-000011
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$150.7M	2022-12-31	2025-02-27	10-K	25-000047
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.0M	2022-12-31	2025-02-27	10-K	25-000047
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$85.0M	2025-12-31	2026-02-27	10-K	26-000011
32	operating income	us-gaap:OperatingIncomeLoss	$431.6M	2025-12-31	2026-02-27	10-K	26-000011
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$451.3M	2025-12-31	2026-02-27	10-K	26-000011
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$107.3M	2025-12-31	2026-02-27	10-K	26-000011
35	current assets	us-gaap:AssetsCurrent	$936.3M	2024-12-31	2026-02-27	10-K	26-000011
36	current liabilities	us-gaap:LiabilitiesCurrent	$613.5M	2024-12-31	2026-02-27	10-K	26-000011
37	assets	us-gaap:Assets	$2.7B	2023-12-31	2025-02-27	10-K	25-000047
38	assets	us-gaap:Assets	$2.5B	2022-12-31	2024-02-20	10-K	24-000030

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