Rockwell Automation, Inc.

ROK

NYSE; business equipment; SIC 3829, Measuring & Controlling Devices, NEC; CIK 0001024478

C/D

on the C/D boundary of 497 graded peers in business equip...

rank 301 of 497; percentile 60.5; sampling error 2.2 points; lower is stronger

A B C D E

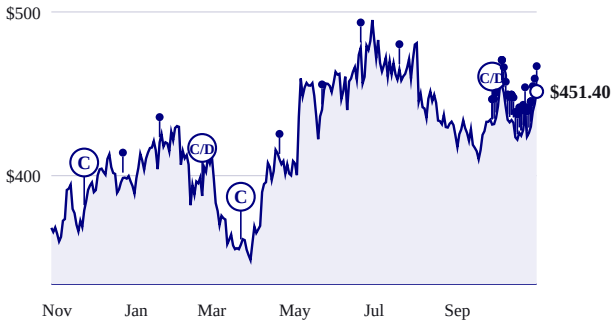
C/D, the tortoise



Scoreboard

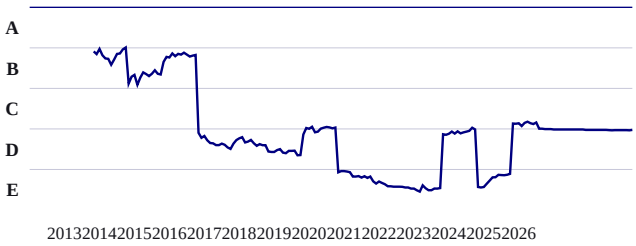
Profitability	C	percentile 46.0
Solvency	C/D	percentile 60.2
Growth and financing	C	percentile 49.3
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $11.2B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	11 of 14	
Graded from	filings received through Nov 12, 2025	352 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$451.54	2026-10-29; market equity $50.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 12, 2025

Rockwell Automation, Inc. (Rockwell Automation or the Company) is the world's largest company dedicated to industrial automation and digital transformation. We understand and simplify our customers' complex production challenges and deliver the most valued solutions that combine technology and industry expertise. As a result, we make our customers more resilient, agile, and sustainable, creating more ways to win. See Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations (MD&A) for additional information on our business and long-term strategy. The Company continues the business founded as the Allen-Bradley Company in 1903.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

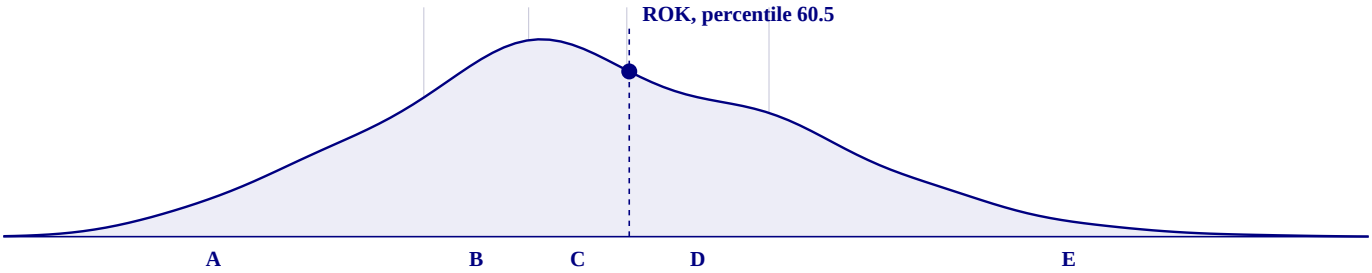
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.0						
Gross profitability	35.8%	28.6%		34.7	555	2025-09-30
Return on invested capital	24.4%	11.2%		24.1	134	2025-09-30

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Accruals ratio	(6.0%)	(7.4%)	59.8	618	2025-09-30
Gross margin stability, five years	3.6 pts	2.3 pts	65.6	426	2025-09-30
Solvency, sleeve percentile 60.2					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	2.16			
one or more required annual facts are missing					
Net debt to EBITDA	1.06x	1.11x	45.9	147	2025-09-30
Interest coverage	not computable	3.77x			
required facts have no common fiscal period end					
Current ratio	1.14x	2.01x	74.6	662	2025-09-30
Growth and financing, sleeve percentile 49.3					
Revenue growth, three-year compound	2.4%	6.3%	61.2	535	2025-09-30
Free cash flow growth, three-year compound	25.8%	18.0%	39.4	265	2025-09-30
Reinvestment rate	3.6%	14.3%	54.3	224	2025-09-30
Asset growth, three years	1.4%	5.1%	58.3	560	2025-09-30
Net share issuance, one year	(0.6%)	0.5%	33.3	409	2025-10-31

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
296	Next Technology Holding Inc. (NXTT)	59.5	C/D	dilution, late filer
297	Certara, Inc. (CERT)	59.7	C/D	
298	Northrop Grumman Corp. (NOC)	59.9	C/D	
299	Nlight, Inc. (LASR)	60.1	C/D	fortress balance sheet
300	Backblaze, Inc. (BLZE)	60.3	C/D	
301	Rockwell Automation, Inc. (ROK)	60.5	C/D	
302	IPG Photonics Corp. (IPGP)	60.7	C/D	fortress balance sheet
303	Mettler Toledo International (MTD)	60.9	C/D	
304	NXP Semiconductors N.V. (NXPI)	61.1	C/D	
305	Commerce.com, Inc. (CMRC)	61.3	C/D	
306	Bentley Systems Inc. (BSY)	61.5	C/D	

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	23.1%	2.2%	67
Distance from 52-week high	(8.8%)	(29.4%)	78
EBIT to enterprise value	3.3%	1.5%	66
Free cash flow yield	2.7%	2.8%	49
Book value to price	0.07	0.25	18
Sales to price	0.17	0.31	33

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Composite equity issuance, five years	(14.5%)	4.1%	20
Relative strength against the sector, log excess return	(0.08)	(0.26)	67

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$479.0M
Operating cash flow, four quarters	$1.7B
Months of runway	not finite
Days since last periodic filing	87 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$319.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.0B	2025-09-30	2025-11-12	10-K	25-000116
2	assets	us-gaap:Assets	$11.2B	2025-09-30	2025-11-12	10-K	25-000116
3	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2025-09-30	2025-11-12	10-K	25-000116
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$917.0M	2025-09-30	2025-11-12	10-K	25-000116
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$168.0M	2025-09-30	2025-11-12	10-K	25-000116
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2025-09-30	2025-11-12	10-K	25-000116
7	book equity	us-gaap:StockholdersEquity	$3.7B	2025-09-30	2025-11-12	10-K	25-000116
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$468.0M	2025-09-30	2025-11-12	10-K	25-000116
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2024-09-30	2025-11-12	10-K	25-000116
10	book equity	us-gaap:StockholdersEquity	$3.5B	2024-09-30	2025-11-12	10-K	25-000116
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$471.0M	2024-09-30	2025-11-12	10-K	25-000116
12	net income	us-gaap:NetIncomeLoss	$869.0M	2025-09-30	2025-11-12	10-K	25-000116
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2025-09-30	2025-11-12	10-K	25-000116
14	assets	us-gaap:Assets	$11.2B	2024-09-30	2025-11-12	10-K	25-000116
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3B	2025-09-30	2025-11-12	10-K	25-000116
16	gross profit	us-gaap:GrossProfit	$3.9B	2024-09-30	2025-11-12	10-K	25-000116
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3B	2024-09-30	2025-11-12	10-K	25-000116
18	gross profit	us-gaap:GrossProfit	$4.4B	2023-09-30	2025-11-12	10-K	25-000116
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.1B	2023-09-30	2025-11-12	10-K	25-000116
20	gross profit	us-gaap:GrossProfit	$3.1B	2022-09-30	2024-11-12	10-K	24-000107
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.8B	2022-09-30	2024-11-12	10-K	24-000107
22	gross profit	us-gaap:GrossProfit	$2.9B	2021-09-30	2023-11-08	10-K	23-000126
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.0B	2021-09-30	2023-11-08	10-K	23-000126
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$325.0M	2025-09-30	2025-11-12	10-K	25-000116
25	current assets	us-gaap:AssetsCurrent	$3.9B	2025-09-30	2025-11-12	10-K	25-000116
26	current liabilities	us-gaap:LiabilitiesCurrent	$3.4B	2025-09-30	2025-11-12	10-K	25-000116
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$186.0M	2025-09-30	2025-11-12	10-K	25-000116
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$864.0M	2024-09-30	2025-11-12	10-K	25-000116
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$225.0M	2024-09-30	2025-11-12	10-K	25-000116

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-09-30	2025-11-12	10-K	25-000116
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$160.5M	2023-09-30	2023-11-08	10-K	23-000126
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$823.1M	2022-09-30	2024-11-12	10-K	24-000107
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$141.1M	2022-09-30	2023-11-08	10-K	23-000126
34	current assets	us-gaap:AssetsCurrent	$3.9B	2024-09-30	2025-11-12	10-K	25-000116
35	current liabilities	us-gaap:LiabilitiesCurrent	$3.6B	2024-09-30	2025-11-12	10-K	25-000116
36	assets	us-gaap:Assets	$11.3B	2023-09-30	2025-11-12	10-K	25-000116
37	assets	us-gaap:Assets	$10.8B	2022-09-30	2024-11-12	10-K	24-000107
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,273,567	2025-10-31	2025-11-12	10-K	25-000116
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,896,809	2024-10-31	2024-11-12	10-K	24-000107

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