Tredegar Corp.

TG

NYSE; manufacturing; SIC 3350, Rolling Drawing & Extruding of Nonferrous Metals; CIK 0000850429

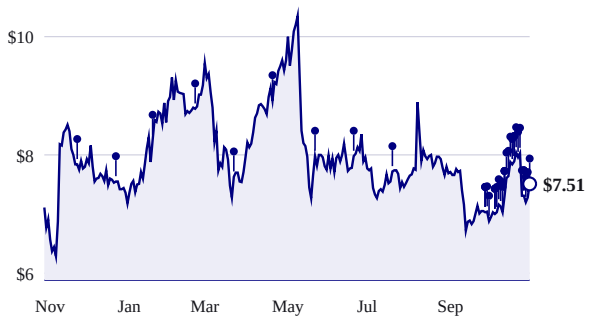
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

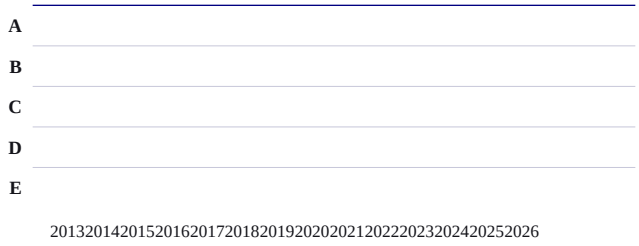
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $371.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	4 of 14
Graded from	filings received through Mar 11, 2026 233 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$7.54 2026-10-29; market equity $263.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

Tredegar Corporation is engaged, through its subsidiaries, in the manufacture of aluminum extrusions and polyethylene and polypropylene plastic films. Unless the context requires otherwise, all references herein to "Tredegar," "the Company," "we," "us" or "our" are to Tredegar Corporation and its consolidated subsidiaries. In the fourth quarter of 2025, the Company renamed the segment formerly known as "PE Films." This segment will be referred to as "High Performance Films" going forward. The product previously known as polyethylene overwrap films was renamed to advanced packaging films. There were no changes to the operations reported within the High Performance Films segment.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 79.7						
Gross profitability	not computable	21.9%				

required facts have no common fiscal period end

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Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						
Accruals ratio	0.1%	(3.6%)		79.7	307	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 69.0						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.78x				
one or more required annual facts are missing						
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	1.62x	2.25x		69.0	324	2025-12-31
Growth and financing, sleeve percentile 74.9						
Revenue growth, three-year compound	not computable	2.2%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	13.5%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	26.1%				
one or more required annual facts are missing						
Asset growth, three years	(11.8%)	4.3%		92.4	277	2025-12-31
Net share issuance, one year	0.2%	0.01%		57.5	241	2026-03-06

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(4.2%)	13.7%	31
Distance from 52-week high	(27.4%)	(24.9%)	44
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	6.0%	3.4%	79
Book value to price	0.87	0.35	86
Sales to price	3.05	0.52	92
Composite equity issuance, five years	(7.3%)	(9.6%)	54
Relative strength against the sector, log excess return	(0.18)	(0.00)	31

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$17.2M
Operating cash flow, four quarters	$43.5M
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$1.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$33.5M	2025-12-31	2026-03-11	10-K	26-016665
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.0M	2025-12-31	2026-03-11	10-K	26-016665
3	assets	us-gaap:Assets	$371.4M	2025-12-31	2026-03-11	10-K	26-016665
4	assets	us-gaap:Assets	$356.4M	2024-12-31	2026-03-11	10-K	26-016665
5	current assets	us-gaap:AssetsCurrent	$169.1M	2025-12-31	2026-03-11	10-K	26-016665
6	current liabilities	us-gaap:LiabilitiesCurrent	$104.4M	2025-12-31	2026-03-11	10-K	26-016665
7	revenue	us-gaap:Revenues	$800.8M	2011-12-31	2012-03-02	10-K	12-094064
8	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.2M	2025-12-31	2026-03-11	10-K	26-016665
9	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$25.5M	2024-12-31	2026-03-11	10-K	26-016665
10	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.3M	2024-12-31	2026-03-11	10-K	26-016665
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$24.0M	2023-12-31	2026-03-11	10-K	26-016665
12	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.4M	2023-12-31	2026-03-11	10-K	26-016665
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$20.8M	2022-12-31	2025-03-12	10-K	25-000004
14	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$36.9M	2022-12-31	2025-03-12	10-K	25-000004
15	assets	us-gaap:Assets	$446.5M	2023-12-31	2025-03-12	10-K	25-000004
16	assets	us-gaap:Assets	$542.1M	2022-12-31	2024-03-15	10-K	24-000004
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,756,980	2026-03-06	2026-03-11	10-K	26-016665
18	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,676,675	2025-03-07	2025-03-12	10-K	25-000004

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