Agco Corp.

AGCO

NYSE; manufacturing; SIC 3523, Farm Machinery & Equipment; CIK 0000880266

C

middle fifth of 255 graded peers in manufacturing

rank 134 of 255; percentile 52.4; sampling error 3.0 points; lower is stronger

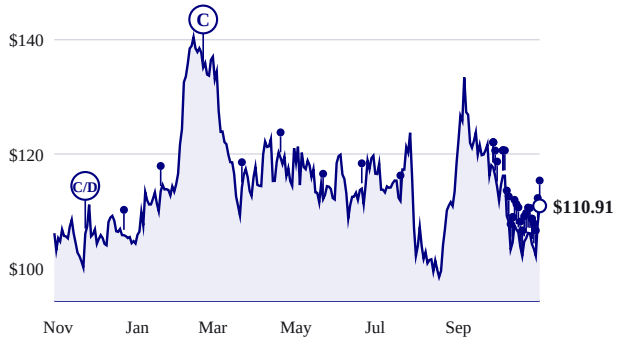
A B C D E

C, the tortoise



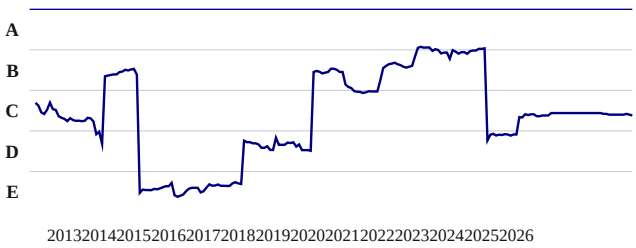
Scoreboard	
Profitability	C percentile 43.0
Solvency	C/D percentile 58.3
Growth and financing	C percentile 47.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 260 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$110.91 2026-10-30; market equity $7.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

AGCO Corporation was incorporated in Delaware in 1991. Unless otherwise indicated, all references in this Form 10-K to "AGCO," "we," "us" or the "Company" include AGCO Corporation and its subsidiaries. AGCO is a global leader in agricultural machinery and precision agriculture technologies. Driven by a Farmer-First strategy, AGCO delivers value through its differentiated leading brands, Fendt?, Massey Ferguson?, PTx? and Valtra?. AGCO's high-performance equipment and smart farming solutions, including brand-agnostic retrofit technologies and autonomous offerings, empower farmers to drive productivity while sustainably feeding the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

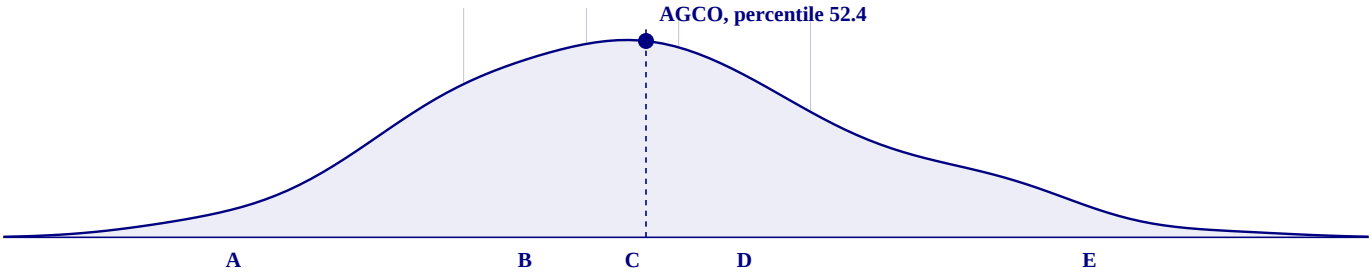
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.0						
Gross profitability	21.5%	21.9%		48.7	276	2025-12-31
Return on invested capital	not computable	9.7%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(2.3%)	(3.6%)		63.1	307	2025-12-31
Gross margin stability, five years	1.1 pts	2.1 pts		17.1	229	2025-12-31
Solvency, sleeve percentile 58.3						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	3.41	3.66		45.5	243	2025-12-31
Net debt to EBITDA	1.79x	1.78x		51.7	121	2025-12-31
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.39x	2.25x		77.7	324	2025-12-31
Growth and financing, sleeve percentile 47.2						
Revenue growth, three-year compound	(7.3%)	2.2%		87.7	269	2025-12-31
Free cash flow growth, three-year compound	18.1%	13.5%		45.7	141	2025-12-31
Reinvestment rate	not computable	26.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	5.7%	4.3%		40.2	277	2025-12-31
Net share issuance, one year	(2.9%)	0.01%		15.0	241	2026-02-09

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
129	Arcosa, Inc. (ACA)	50.4	C	
130	CVD Equipment Corp. (CVV)	50.8	C	fortress balance sheet
131	Woodward, Inc. (WWD)	51.2	C	
132	HNI Corp. (HNI)	51.6	C	dilution
133	Caterpillar Inc. (CAT)	52.0	C	
134	Agco Corp. (AGCO)	52.4	C	
135	General Dynamics Corp. (GD)	52.8	C	
136	Hayward Holdings, Inc. (HAYW)	53.1	C	
137	Gorman Rupp Co. (GRC)	53.5	C	
138	Eastern Co. (EML)	53.9	C	
139	Owens Corning (OC)	54.3	C	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	11.7%	13.7%	48
Distance from 52-week high	(21.1%)	(26.2%)	59
EBIT to enterprise value	6.1%	4.2%	75
Free cash flow yield	9.7%	3.5%	88
Book value to price	0.53	0.36	66

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	1.32	0.53	76
Composite equity issuance, five years	(26.6%)	(9.6%)	12
Relative strength against the sector, log excess return	(0.02)	(0.00)	48

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$415.1M
Operating cash flow, four quarters	$545.2M
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$104.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.6B	2025-12-31	2026-02-13	10-K	26-000010
2	assets	us-gaap:Assets	$11.9B	2025-12-31	2026-02-13	10-K	26-000010
3	operating income	us-gaap:OperatingIncomeLoss	$595.7M	2025-12-31	2026-02-13	10-K	26-000010
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$602.0M	2025-12-31	2026-02-13	10-K	26-000010
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$77.4M	2025-12-31	2026-02-13	10-K	26-000010
6	total debt	us-gaap:LongTermDebt	$2.4B	2025-12-31	2026-02-13	10-K	26-000010
7	book equity	us-gaap:StockholdersEquity	$4.3B	2025-12-31	2026-02-13	10-K	26-000010
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$861.8M	2025-12-31	2026-02-13	10-K	26-000010
9	total debt	us-gaap:LongTermDebt	$2.6B	2024-12-31	2026-02-13	10-K	26-000010
10	book equity	us-gaap:StockholdersEquity	$3.7B	2024-12-31	2026-02-13	10-K	26-000010
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$612.7M	2024-12-31	2026-02-13	10-K	26-000010
12	net income	us-gaap:NetIncomeLoss	$726.5M	2025-12-31	2026-02-13	10-K	26-000010
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$988.1M	2025-12-31	2026-02-13	10-K	26-000010
14	assets	us-gaap:Assets	$11.2B	2024-12-31	2026-02-13	10-K	26-000010
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.1B	2025-12-31	2026-02-13	10-K	26-000010
16	gross profit	us-gaap:GrossProfit	$2.9B	2024-12-31	2026-02-13	10-K	26-000010
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.7B	2024-12-31	2026-02-13	10-K	26-000010
18	gross profit	us-gaap:GrossProfit	$3.8B	2023-12-31	2026-02-13	10-K	26-000010
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.4B	2023-12-31	2026-02-13	10-K	26-000010
20	gross profit	us-gaap:GrossProfit	$3.0B	2022-12-31	2025-02-24	10-K	25-000011
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.7B	2022-12-31	2025-02-24	10-K	25-000011
22	gross profit	us-gaap:GrossProfit	$2.6B	2021-12-31	2024-02-27	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2021-12-31	2024-02-27	10-K	24-000013
24	current assets	us-gaap:AssetsCurrent	$5.2B	2025-12-31	2026-02-13	10-K	26-000010
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.7B	2025-12-31	2026-02-13	10-K	26-000010
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.0B	2025-12-31	2026-02-13	10-K	26-000010
27	liabilities	us-gaap:Liabilities	$7.4B	2025-12-31	2026-02-13	10-K	26-000010

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	depreciation amortization	us-gaap:Depreciation	$256.5M	2025-12-31	2026-02-13	10-K	26-000010
29	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2023-12-31	2026-02-13	10-K	26-000010
30	interest expense	us-gaap:InterestExpense	$68.8M	2023-12-31	2024-02-27	10-K	24-000013
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$247.9M	2025-12-31	2026-02-13	10-K	26-000010
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$689.9M	2024-12-31	2026-02-13	10-K	26-000010
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$393.3M	2024-12-31	2026-02-13	10-K	26-000010
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2023-12-31	2026-02-13	10-K	26-000010
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$518.1M	2023-12-31	2026-02-13	10-K	26-000010
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$838.2M	2022-12-31	2025-02-24	10-K	25-000011
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$388.3M	2022-12-31	2025-02-24	10-K	25-000011
38	current assets	us-gaap:AssetsCurrent	$5.1B	2024-12-31	2026-02-13	10-K	26-000010
39	current liabilities	us-gaap:LiabilitiesCurrent	$3.8B	2024-12-31	2026-02-13	10-K	26-000010
40	assets	us-gaap:Assets	$11.4B	2023-12-31	2026-02-13	10-K	26-000010
41	assets	us-gaap:Assets	$10.1B	2022-12-31	2025-02-24	10-K	25-000011
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	72,400,559	2026-02-09	2026-02-13	10-K	26-000010
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,582,014	2025-02-10	2025-02-24	10-K	25-000011

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.