# AMC Global Media Inc.

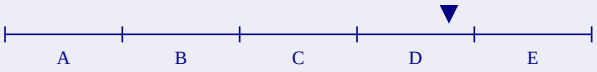
**AMCX**

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001514991

# D

**fourth fifth of 556 graded peers in the pooled technology and...**

rank 410 of 556; percentile 75.7; sampling error 2.1 points; lower is stronger



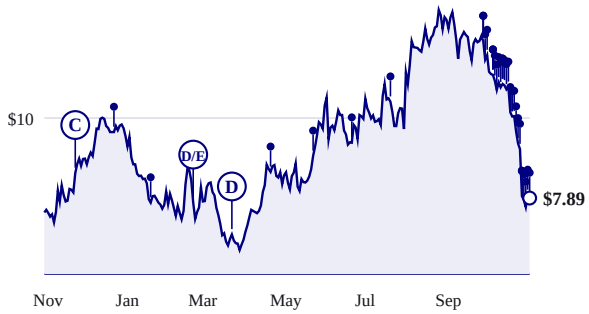

**D, the sloth**



## Scoreboard

| | |
|---|---|
| **Profitability** | C<br>percentile 48.0 |
| **Solvency** | C<br>percentile 57.2 |
| **Growth and financing** | D<br>percentile 75.1 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $3.9B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress |
| **Inputs computable** | 11 of 14 |
| **Graded from** | filings received through Feb 11, 2026<br>262 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026 |
| **Last close** | $7.90<br>2026-10-30; market equity $0; no price enters the letter |

## Share price, twelve months to the rescan




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

## Letter at every rescan, 2012 to 2026




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 11, 2026*

AMC Networks Inc. is a Nevada corporation with its principal executive offices located at 11 Penn Plaza, New York, NY 10001. AMC Networks Inc. is a holding company and conducts substantially all of its operations through its majority owned or controlled subsidiaries. Unless the context otherwise requires, all references to "we," "our," "us," "AMC Networks" or the "Company" refer to AMC Networks Inc., together with its subsidiaries. Our telephone number is (212) 324-8500. AMC Networks Inc. was incorporated on March 9, 2011 as an indirect, wholly-owned subsidiary of Cablevision Systems Corporation.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

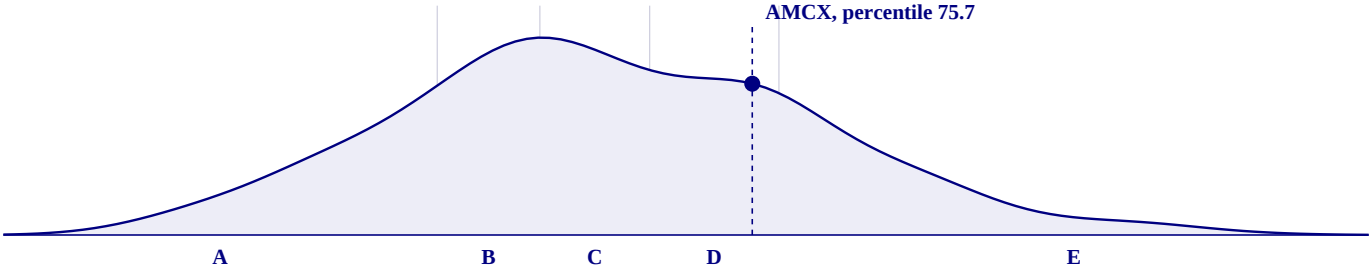
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 48.0** | | | | | | |
| Gross profitability | 29.7% | 28.3% | | 43.5 | 590 | 2025-12-31 |
| Return on invested capital | 4.0% | 8.9% | | 62.9 | 176 | 2025-12-31 |
| Accruals ratio | (5.2%) | (7.3%) | | 63.6 | 697 | 2025-12-31 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 1.2 pts | 2.3 pts | 22.1 | 449 | 2025-12-31 |
| **Solvency, sleeve percentile 57.2** | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-06-30* | | | | | |
| Altman Z double-prime | 3.24 | 1.91 | 32.4 | 621 | 2025-12-31 |
| Net debt to EBITDA | 5.49x | 1.69x | 82.9 | 188 | 2025-12-31 |
| Interest coverage | not computable | 2.81x | | | |
| *latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31* | | | | | |
| Current ratio | 1.67x | 1.95x | 56.3 | 754 | 2025-12-31 |
| **Growth and financing, sleeve percentile 75.1** | | | | | |
| Revenue growth, three-year compound | (9.3%) | 5.3% | 85.0 | 609 | 2025-12-31 |
| Free cash flow growth, three-year compound | 25.6% | 15.4% | 37.7 | 309 | 2025-12-31 |
| Reinvestment rate | (564.0%) | 15.1% | 94.9 | 258 | 2025-12-31 |
| Asset growth, three years | (11.3%) | 3.8% | 82.8 | 635 | 2025-12-31 |
| Net share issuance, one year | not computable | 0.6% | | | |
| *two annual share counts are required; found 0* | | | | | |

## Among 556 peers

*telecom; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 405 | At&T Inc. (TBB) | 74.9 | D | |
| 406 | Vishay Intertechnology Inc. (VSH) | 74.9 | D | |
| 407 | Bumble Inc. (BMBL) | 75.2 | D | |
| 408 | Take TWO Interactive Software Inc. (TTWO) | 75.4 | D | |
| 409 | EverCommerce Inc. (EVCM) | 75.6 | D | |
| 410 | AMC Global Media Inc. (AMCX) | 75.7 | D | |
| 411 | AmpliTech Group, Inc. (AMPG) | 75.9 | D | fortress balance sheet |
| 412 | AmpliTech Group, Inc. (AMPGZ) | 75.9 | D | fortress balance sheet |
| 413 | Verizon Communications Inc. (VZ) | 76.0 | D | |
| 414 | Coherent Corp. (COHR) | 76.2 | D | dilution |
| 415 | Immersion Corp. (IMMR) | 76.4 | D | late filer, fortress balance sheet |

## What the price implies

*at the 2026-10-30 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 52.8% | (0.7%) | 81 |
| Distance from 52-week high | (38.6%) | (32.2%) | 43 |
| EBIT to enterprise value | not computable | 1.6% | |
| Free cash flow yield | not computable | 2.8% | |
| Book value to price | not computable | 0.27 | |
| Sales to price | not computable | 0.33 | |
| Composite equity issuance, five years | not computable | 3.8% | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | |
|---|---|---|---|
| Relative strength against the sector, log excess return | 0.48 | (0.23) | 92 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $464.0M |
| Operating cash flow, four quarters | $218.7M |
| Months of runway | not finite |
| Days since last periodic filing | 93 (10-Q received Jul 30, 2026) |
| Median daily dollar volume, 63 sessions | $6.5M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.3B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 2 | cost of revenue | us-gaap:CostOfRevenue | $1.1B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 3 | assets | us-gaap:Assets | $3.9B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $133.3M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $148.0M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $46.2M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 7 | total debt | us-gaap:LongTermDebt | $1.8B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 8 | book equity | us-gaap:StockholdersEquity | $981.9M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $502.4M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 10 | total debt | us-gaap:LongTermDebt | $2.3B | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 11 | book equity | us-gaap:StockholdersEquity | $855.6M | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $784.6M | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 13 | net income | us-gaap:NetIncomeLoss | $89.4M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $305.7M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 15 | assets | us-gaap:Assets | $4.4B | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.4B | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 17 | cost of revenue | us-gaap:CostOfRevenue | $1.1B | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.7B | 2023-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 19 | cost of revenue | us-gaap:CostOfRevenue | $1.3B | 2023-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.1B | 2022-12-31 | 2025-02-14 | 10-K | 25-000009 |
| 21 | cost of revenue | us-gaap:CostOfRevenue | $1.5B | 2022-12-31 | 2025-02-14 | 10-K | 25-000009 |
| 22 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.1B | 2021-12-31 | 2024-02-09 | 10-K | 24-000007 |
| 23 | cost of revenue | us-gaap:CostOfRevenue | $1.4B | 2021-12-31 | 2024-02-09 | 10-K | 24-000007 |
| 24 | current assets | us-gaap:AssetsCurrent | $1.3B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $768.4M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $2.2B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 27 | liabilities | us-gaap:Liabilities | $2.9B | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $94.4M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 29 | operating income | us-gaap:OperatingIncomeLoss | $388.4M | 2023-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 30 | interest expense | us-gaap:InterestExpense | $152.7M | 2023-12-31 | 2024-02-09 | 10-K | 24-000007 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $33.3M | 2025-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $375.6M | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $44.8M | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $203.9M | 2023-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $35.2M | 2023-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 36 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $181.8M | 2022-12-31 | 2025-02-14 | 10-K | 25-000009 |
| 37 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $44.3M | 2022-12-31 | 2025-02-14 | 10-K | 25-000009 |
| 38 | current assets | us-gaap:AssetsCurrent | $1.7B | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 39 | current liabilities | us-gaap:LiabilitiesCurrent | $702.7M | 2024-12-31 | 2026-02-11 | 10-K | 26-000011 |
| 40 | assets | us-gaap:Assets | $5.0B | 2023-12-31 | 2025-02-14 | 10-K | 25-000009 |
| 41 | assets | us-gaap:Assets | $5.6B | 2022-12-31 | 2024-02-09 | 10-K | 24-000007 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.