Autolus Therapeutics plc

AUTL

Nasdaq; healthcare; SIC 2836, Biological Products, (No Diagnostic Substances); CIK 0001730463

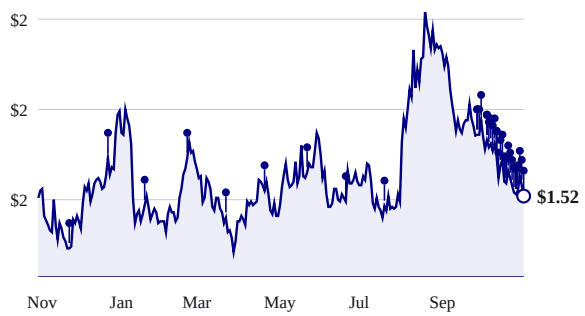
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

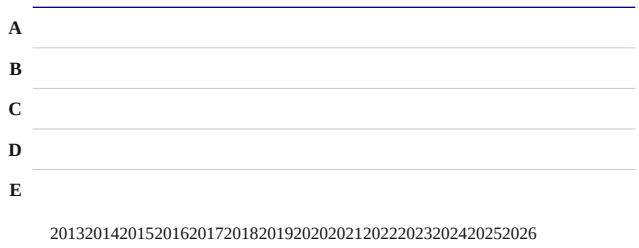
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $589.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through Mar 27, 2026 218 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026
Last close	$1.51 2026-10-30; market equity $403.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

We are an early commercial-stage biopharmaceutical company developing, manufacturing and delivering next-generation T cell therapies and candidates for the treatment of cancer and autoimmune diseases. Using our broad suite of proprietary and modular T cell programming technologies, we are engineering precisely targeted and controlled T cell therapies that are designed to better recognize target cells, break down their defense mechanisms and eliminate target cells. We believe our programmed T cell therapies have the potential to be best-in-class and offer patients substantial benefits over the existing standard of care, including the potential for cure in some patients.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 89.3						
Gross profitability	(3.6%)	32.4%		98.9	366	2025-12-31
Return on invested capital	not computable	9.3%				

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one or more required annual facts are missing						
Accruals ratio	(0.6%)	(6.6%)	79.7	803	2025-12-31	
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 47.0						
Twelve-month failure probability	not computable	0.07%				
liabilities and a nearby cover-page share count are required at 2025-12-31						
Altman Z double-prime	(6.27)	(0.35)	55.4	748	2025-12-31	
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	(7.38x)	(4.51x)	54.5	78	2025-12-31	
Current ratio	5.94x	2.92x	30.9	829	2025-12-31	
Growth and financing, sleeve percentile 13.0						
Revenue growth, three-year compound	not computable	10.1%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	10.9%				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	not computable	37.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	not computable	2.2%				
four consecutive annual observations are required						
Net share issuance, one year	0.01%	2.5%	13.0	631	2026-03-26	

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.2%	7.3%	72
Distance from 52-week high	(40.2%)	(28.7%)	37
EBIT to enterprise value	not computable	(1.4%)	
Free cash flow yield	(74.8%)	(1.0%)	9
Book value to price	0.18	0.28	38
Sales to price	0.19	0.30	38
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	0.15	(0.14)	72

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$171.4M
Operating cash flow, four quarters	-$225.6M
Months of runway	9.1
Days since last periodic filing	81 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	$3.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$75.4M	2025-12-31	2026-03-27	10-K	26-000038
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$96.4M	2025-12-31	2026-03-27	10-K	26-000038
3	assets	us-gaap:Assets	$589.1M	2025-12-31	2026-03-27	10-K	26-000038
4	net income	us-gaap:NetIncomeLoss	-$287.5M	2025-12-31	2026-03-27	10-K	26-000038
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$283.6M	2025-12-31	2026-03-27	10-K	26-000038
6	assets	us-gaap:Assets	$782.7M	2024-12-31	2026-03-27	10-K	26-000038
7	current assets	us-gaap:AssetsCurrent	$435.9M	2025-12-31	2026-03-27	10-K	26-000038
8	current liabilities	us-gaap:LiabilitiesCurrent	$73.4M	2025-12-31	2026-03-27	10-K	26-000038
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.4B	2025-12-31	2026-03-27	10-K	26-000038
10	operating income	us-gaap:OperatingIncomeLoss	-$270.5M	2025-12-31	2026-03-27	10-K	26-000038
11	book equity	us-gaap:StockholdersEquity	$178.1M	2025-12-31	2026-03-27	10-K	26-000038
12	liabilities	us-gaap:Liabilities	$410.9M	2025-12-31	2026-03-27	10-K	26-000038
13	interest expense	us-gaap:InterestExpense	$36.7M	2025-12-31	2026-03-27	10-K	26-000038
14	revenue	us-gaap:Revenues	$10.1M	2024-12-31	2025-03-20	10-K	25-000019
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.0M	2025-12-31	2026-03-27	10-K	26-000038
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$8.3M	2025-12-31	2026-03-27	10-K	26-000038
17	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$285.6M	2025-12-31	2026-03-27	10-K	26-000038
18	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.0M	2025-12-31	2026-03-27	10-K	26-000038
19	current assets	us-gaap:AssetsCurrent	$660.9M	2024-12-31	2026-03-27	10-K	26-000038
20	current liabilities	us-gaap:LiabilitiesCurrent	$60.7M	2024-12-31	2026-03-27	10-K	26-000038
21	assets	us-gaap:Assets	$375.4M	2023-12-31	2025-03-20	10-K	25-000019
22	assets	us-gaap:Assets	$406.1M	2023-09-30	2024-03-21	10-K	24-000048
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	266,143,286	2026-03-26	2026-03-27	10-K	26-000038
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	266,128,900	2025-03-19	2025-03-20	10-K	25-000019

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