KiNRG, Inc.

BYOP

None; other; SIC 1600, Heavy Construction Other Than Bldg Const - Contractors; CIK 0000095572

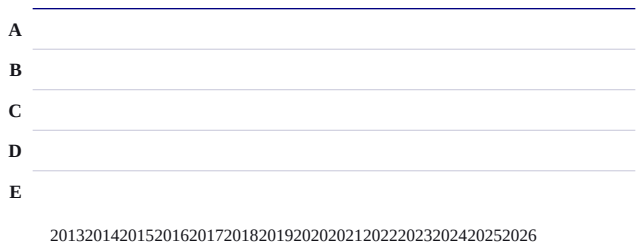
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $337,937
Warnings	late filer, thin data not computable: dilution, short runway, degenerate inputs, distress, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Mar 23, 2026 222 days before the rescan; latest periodic filing 10-Q received Aug 19, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 23, 2026

provider of clean efficient green energy and green hydrogen to the world communities at a reasonable cost without the destructive residuals of fossil fuel, while continuing to generate innovative technological solutions for today and tomorrow's electrical power needs. professionals, engineering and scientific consultants with the proven ability to bring the idea to market. We have filed and been issued preparing to construct both smaller and large HydroThermal Reactors (HTR) that use benevolent, non-toxic natural elements to generate electricity economically by integrating and synthesizing numerous proven as well as emerging technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				
required facts have no common fiscal period end						
Accruals ratio	not computable	(5.8%)				
prior assets observation is 4018 days earlier						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 96.1						
Twelve-month failure probability	not computable	0.04%				
market price is missing at 2026-06-30						
Altman Z double-prime	(338.38)	2.06		99.5	384	2025-12-31
Net debt to EBITDA	not computable	2.52x				

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required facts have no common fiscal period end						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31						
Current ratio	0.37x	1.33x		92.7	505	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	5.1%				
four annual observations are required; found 0						
Free cash flow growth, three-year compound	not computable	8.9%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	11.9%				
NOPAT must exceed $100,000						
Asset growth, three years	not computable	4.1%				
four consecutive annual observations are required						
Net share issuance, one year	not computable	(0.5%)				
prior share count is 3305 days earlier						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	2 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-31 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.0%	
Distance from 52-week high	not computable	(23.9%)	
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.70	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	73 (10-Q received Aug 19, 2026)

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Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$2.7M	2025-12-31	2026-03-23	10-K	26-032486
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$698,542	2025-12-31	2026-03-23	10-K	26-032486
3	assets	us-gaap:Assets	$337,937	2025-12-31	2026-03-23	10-K	26-032486
4	assets	us-gaap:Assets	$219,911	2014-12-31	2017-03-02	10-K	17-000483
5	current assets	us-gaap:AssetsCurrent	$328,466	2025-12-31	2026-03-23	10-K	26-032486
6	current liabilities	us-gaap:LiabilitiesCurrent	$883,705	2025-12-31	2026-03-23	10-K	26-032486
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$29.0M	2025-12-31	2026-03-23	10-K	26-032486
8	operating income	us-gaap:OperatingIncomeLoss	-$2.4M	2025-12-31	2026-03-23	10-K	26-032486
9	book equity	us-gaap:StockholdersEquity	-$545,768	2025-12-31	2026-03-23	10-K	26-032486
10	liabilities	us-gaap:Liabilities	$883,705	2025-12-31	2026-03-23	10-K	26-032486
11	operating income	us-gaap:OperatingIncomeLoss	-$2.0M	2014-12-31	2017-03-02	10-K	17-000483
12	interest expense	us-gaap:InterestExpense	$4.2M	2014-12-31	2017-03-02	10-K	17-000483
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2,124	2014-12-31	2017-03-02	10-K	17-000483
14	depreciation amortization	us-gaap:Depreciation	$2,520	2014-12-31	2017-03-02	10-K	17-000483
15	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$5.1M	2014-12-31	2017-03-02	10-K	17-000483
16	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2014-12-31	2017-03-02	10-K	17-000483
17	current assets	us-gaap:AssetsCurrent	$88,764	2014-12-31	2017-03-02	10-K	17-000483
18	current liabilities	us-gaap:LiabilitiesCurrent	$3.3M	2014-12-31	2017-03-02	10-K	17-000483
19	current assets	us-gaap:AssetsCurrent	$61,758	2013-12-31	2015-04-03	10-K/A	15-001304
20	current liabilities	us-gaap:LiabilitiesCurrent	$2.6M	2013-12-31	2015-04-03	10-K/A	15-001304
21	assets	us-gaap:Assets	$66,342	2013-12-31	2015-04-03	10-K/A	15-001304
22	assets	us-gaap:Assets	$22,825	2012-12-31	2014-03-28	10-K	14-001048
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	56,900,743	2026-03-18	2026-03-23	10-K	26-032486
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,132,794,404	2017-02-28	2017-03-02	10-K	17-000483

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