Costar Group, Inc.

CSGP

Nasdaq; other; SIC 7389, Services-Business Services, NEC; CIK 0001057352

B

second fifth of 335 graded peers in other

rank 89 of 335; percentile 26.3; sampling error 2.6 points; lower is stronger

A B C D E

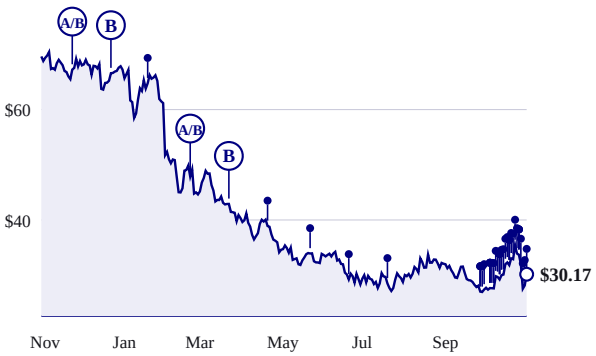
B, the elk



Scoreboard

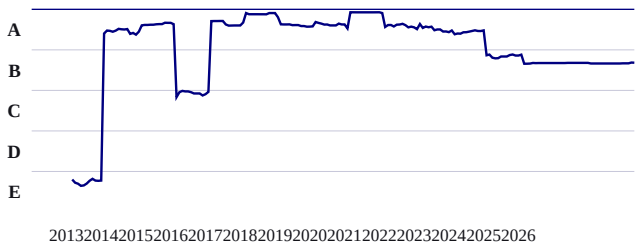
Profitability	C percentile 54.1
Solvency	A percentile 10.4
Growth and financing	C percentile 54.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 26, 2026 247 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$30.18 2026-10-30; market equity $12.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

In this Report, the words "we," "our," "us," "CoStar Group," or the "Company" refer to CoStar Group, Inc. and its direct and indirect wholly-owned subsidiaries. This Report also refers to our websites, but information contained on those sites is not part of this Report. CoStar Group is a leading provider of online real estate marketplaces, information, analytics, and 3D digital twin technology in the property markets. Our mission is to digitize the world's real estate, empowering all people to discover properties, insights, and connections that improve their businesses and lives.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 54.1						
Gross profitability	24.3%	27.0%		51.4	287	2025-12-31
Return on invested capital	(0.3%)	10.0%		85.3	151	2025-12-31
Accruals ratio	(4.3%)	(5.8%)		60.5	500	2025-12-31

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Gross margin stability, five years	1.0 pts	2.2 pts	19.2	204	2025-12-31
Solvency, sleeve percentile 10.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	5.57	2.06	13.6	384	2025-12-31
Net debt to EBITDA	(7.82x)	2.52x	1.1	182	2025-12-31
Interest coverage	not computable	2.45x			
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31					
Current ratio	2.84x	1.33x	16.7	505	2025-12-31
Growth and financing, sleeve percentile 54.4					
Revenue growth, three-year compound	14.2%	5.1%	21.0	397	2025-12-31
Free cash flow growth, three-year compound	(34.8%)	8.9%	90.4	219	2025-12-31
Reinvestment rate	not computable	11.9%			
NOPAT must exceed $100,000					
Asset growth, three years	7.8%	4.1%	33.7	434	2025-12-31
Net share issuance, one year	2.4%	(0.5%)	72.4	352	2026-02-20

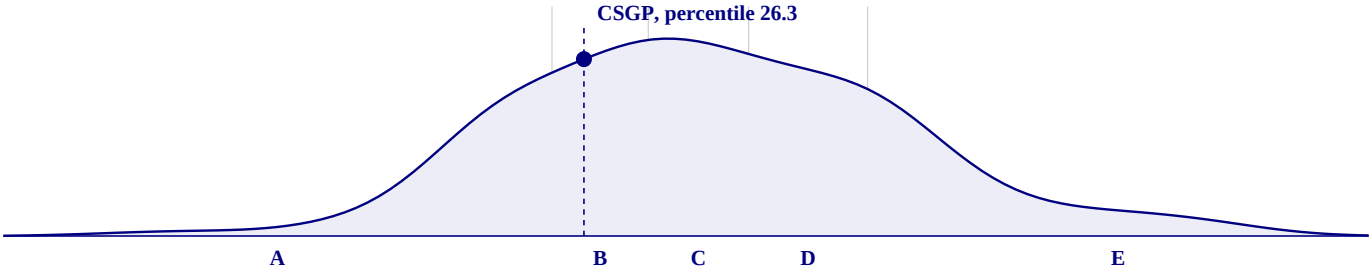
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 1,493,000,000 USD; Altman Z is not used

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
84	Fair Isaac Corp. (FICO)	24.9	B	
85	Ttec Holdings, Inc. (TTEC)	25.1	B	
86	Exponent Inc. (EXPO)	25.4	B	
87	Healthequity, Inc. (HQY)	25.7	B	
88	Maximus, Inc. (MMS)	26.0	B	
89	Costar Group, Inc. (CSGP)	26.3	B	fortress balance sheet
90	FTI Consulting, Inc. (FCN)	26.6	B	fortress balance sheet
91	Legacy Housing Corp. (LEGH)	26.9	B	
92	Intrepid Potash, Inc. (IPI)	27.2	B	
93	Universal Technical Institute Inc. (UTI)	27.5	B	fortress balance sheet
94	Onespaworld Holdings Ltd. (OSW)	27.8	B	

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What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(62.0%)	2.0%	5
Distance from 52-week high	(57.2%)	(23.9%)	16
EBIT to enterprise value	(0.6%)	4.3%	18
Free cash flow yield	1.0%	4.1%	27
Book value to price	0.66	0.34	76
Sales to price	0.27	0.70	22
Composite equity issuance, five years	2.1%	(8.8%)	70
Relative strength against the sector, log excess return	(1.11)	(0.13)	5

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$500.0M
Operating cash flow, four quarters	$617.0M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$172.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.6B	2025-12-31	2026-02-26	10-K	26-000020
2	assets	us-gaap:Assets	$10.5B	2025-12-31	2026-02-26	10-K	26-000020
3	operating income	us-gaap:OperatingIncomeLoss	-$72.0M	2025-12-31	2026-02-26	10-K	26-000020
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$30.0M	2025-12-31	2026-02-26	10-K	26-000020
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$23.0M	2025-12-31	2026-02-26	10-K	26-000020
6	total debt	us-gaap:LongTermDebt	$140.0M	2025-12-31	2026-02-26	10-K	26-000020
7	book equity	us-gaap:StockholdersEquity	$8.3B	2025-12-31	2026-02-26	10-K	26-000020
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2025-12-31	2026-02-26	10-K	26-000020
9	total debt	us-gaap:LongTermDebt	$1.0B	2024-12-31	2025-02-20	10-K	25-000016
10	book equity	us-gaap:StockholdersEquity	$7.6B	2024-12-31	2026-02-26	10-K	26-000020
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.7B	2024-12-31	2026-02-26	10-K	26-000020
12	net income	us-gaap:NetIncomeLoss	$7.0M	2025-12-31	2026-02-26	10-K	26-000020
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$430.0M	2025-12-31	2026-02-26	10-K	26-000020
14	assets	us-gaap:Assets	$9.3B	2024-12-31	2026-02-26	10-K	26-000020
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-12-31	2026-02-26	10-K	26-000020
16	gross profit	us-gaap:GrossProfit	$2.2B	2024-12-31	2026-02-26	10-K	26-000020
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2024-12-31	2026-02-26	10-K	26-000020
18	gross profit	us-gaap:GrossProfit	$2.0B	2023-12-31	2026-02-26	10-K	26-000020

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2023-12-31	2026-02-26	10-K	26-000020
20	gross profit	us-gaap:GrossProfit	$1.8B	2022-12-31	2025-02-20	10-K	25-000016
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2022-12-31	2025-02-20	10-K	25-000016
22	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-22	10-K	24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2021-12-31	2024-02-22	10-K	24-000013
24	current assets	us-gaap:AssetsCurrent	$2.1B	2025-12-31	2026-02-26	10-K	26-000020
25	current liabilities	us-gaap:LiabilitiesCurrent	$746.0M	2025-12-31	2026-02-26	10-K	26-000020
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.4B	2025-12-31	2026-02-26	10-K	26-000020
27	liabilities	us-gaap:Liabilities	$2.2B	2025-12-31	2026-02-26	10-K	26-000020
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$263.0M	2025-12-31	2026-02-26	10-K	26-000020
29	operating income	us-gaap:OperatingIncomeLoss	$363.5M	2019-12-31	2022-02-23	10-K	22-000027
30	interest expense	us-gaap:InterestExpense	$2.6M	2019-12-31	2020-02-26	10-K	20-000036
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$307.0M	2025-12-31	2026-02-26	10-K	26-000020
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$393.0M	2024-12-31	2026-02-26	10-K	26-000020
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$579.0M	2024-12-31	2026-02-26	10-K	26-000020
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$490.0M	2023-12-31	2026-02-26	10-K	26-000020
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$118.0M	2023-12-31	2026-02-26	10-K	26-000020
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$478.7M	2022-12-31	2025-02-20	10-K	25-000016
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.2M	2022-12-31	2025-02-20	10-K	25-000016
38	current assets	us-gaap:AssetsCurrent	$5.0B	2024-12-31	2026-02-26	10-K	26-000020
39	current liabilities	us-gaap:LiabilitiesCurrent	$552.0M	2024-12-31	2026-02-26	10-K	26-000020
40	assets	us-gaap:Assets	$8.9B	2023-12-31	2025-02-20	10-K	25-000016
41	assets	us-gaap:Assets	$8.4B	2022-12-31	2024-02-22	10-K	24-000013
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	419,793,301	2026-02-20	2026-02-26	10-K	26-000020
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	410,125,610	2025-02-13	2025-02-20	10-K	25-000016

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