Egain Corp.

EGAN

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001066194

B

second fifth of 496 graded peers in business equipment

rank 173 of 496; percentile 34.7; sampling error 2.2 points; lower is stronger

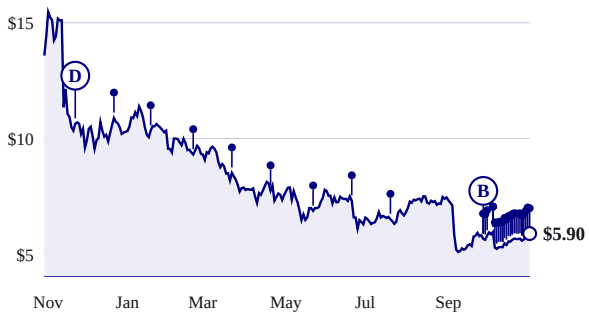
A B C D E

B, the elk



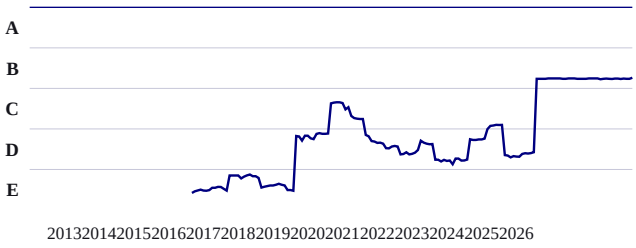
Scoreboard	
Profitability	B percentile 33.3
Solvency	D percentile 62.3
Growth and financing	B/C percentile 38.4
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $148.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Sep 10, 2026 51 days before the rescan; latest periodic filing 10-K received Sep 10, 2026
Last close	$5.92 2026-10-30; market equity $154.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 10, 2026

eGain powers AI-driven knowledge management for the enterprise. We sell our SaaS platform to enterprises that want to deliver trusted, consumable answers to customers, employees, and AI agents - aiming to reduce cost and improve outcomes across knowledge-intensive workflow. Our platform centralizes enterprise knowledge and puts it to work across customer service, employee support, and AI-powered automation. We are headquartered in Sunnyvale, California, USA. We also operate in the United Kingdom and India.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.3						
Gross profitability	45.2%	28.7%		20.6	554	2026-06-30
Return on invested capital	not computable	11.4%				

latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30

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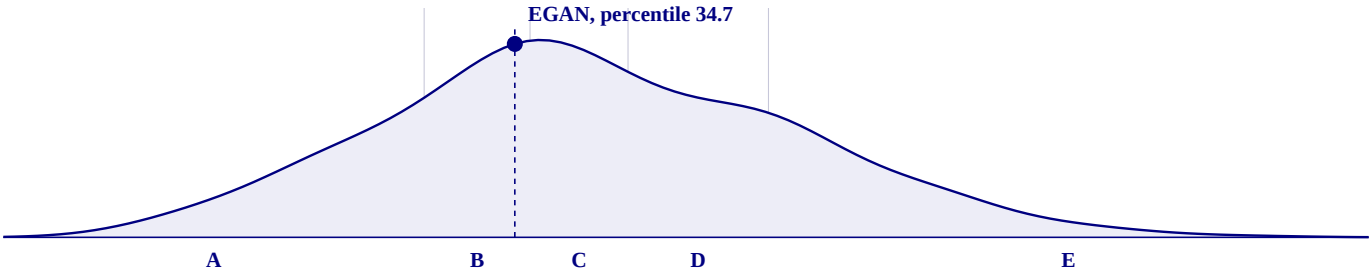
Accruals ratio	(8.3%)	(7.3%)	49.2	617	2026-06-30
Gross margin stability, five years	1.4 pts	2.3 pts	30.0	425	2026-06-30
Solvency, sleeve percentile 62.3					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(2.57)	2.15	68.2	564	2026-06-30
Net debt to EBITDA	not computable	1.09x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	1.73x	2.01x	56.4	661	2026-06-30
Growth and financing, sleeve percentile 38.4					
Revenue growth, three-year compound	(2.4%)	6.4%	73.2	534	2026-06-30
Free cash flow growth, three-year compound	68.0%	18.1%	12.9	264	2026-06-30
Reinvestment rate	not computable	13.5%			
a prior annual working-capital observation is required					
Asset growth, three years	4.4%	5.1%	49.6	559	2026-06-30
Net share issuance, one year	(2.6%)	0.5%	17.9	408	2026-09-03

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
168	Twilio Inc. (TWLO)	33.7	B	
169	Extreme Networks Inc. (EXTR)	33.9	B	fortress balance sheet
170	Intapp, Inc. (INTA)	34.1	B	
171	Texas Instruments Inc. (TXN)	34.3	B	
172	Paylocity Holding Corp. (PCTY)	34.5	B	fortress balance sheet
173	Egain Corp. (EGAN)	34.7	B	
174	Fabrinet (FN)	34.9	B	fortress balance sheet
175	Kewaunee Scientific Corp. (KEQU)	35.2	B	
176	Ziprecruiter, Inc. (ZIP)	35.4	B	
177	Snap Inc. (SNAP)	35.6	B	
178	Impinj Inc. (PI)	35.8	B	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.4%)	2.2%	36
Distance from 52-week high	(61.8%)	(32.4%)	21
EBIT to enterprise value	7.9%	1.6%	90
Free cash flow yield	13.3%	2.8%	91
Book value to price	0.55	0.27	75

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Sales to price	0.59	0.31	66
Composite equity issuance, five years	(18.1%)	4.3%	15
Relative strength against the sector, log excess return	(0.44)	(0.26)	36

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$73.3M
Operating cash flow, four quarters	$21.1M
Months of runway	not finite
Days since last periodic filing	51 (10-K received Sep 10, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$66.8M	2026-06-30	2026-09-10	10-K	26-106739
2	assets	us-gaap:Assets	$148.0M	2026-06-30	2026-09-10	10-K	26-106739
3	operating income	us-gaap:OperatingIncomeLoss	-$5.9M	2016-06-30	2018-09-13	10-K	18-007466
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.1M	2016-06-30	2018-09-13	10-K	18-007466
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$863,000	2016-06-30	2018-09-13	10-K	18-007466
6	total debt	us-gaap:LongTermDebt	$20.2M	2016-06-30	2016-09-13	10-K	16-008328
7	book equity	us-gaap:StockholdersEquity	-$4.3M	2016-06-30	2018-09-13	10-K	18-007466
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11.8M	2016-06-30	2018-09-13	10-K	18-007466
9	total debt	us-gaap:LongTermDebt	$18.3M	2015-06-30	2015-09-14	10-K	15-001771
10	book equity	us-gaap:StockholdersEquity	$1.1M	2015-06-30	2018-09-13	10-K	18-007466
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.6M	2015-06-30	2018-09-13	10-K	18-007466
12	net income	us-gaap:NetIncomeLoss	$8.9M	2026-06-30	2026-09-10	10-K	26-106739
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$21.1M	2026-06-30	2026-09-10	10-K	26-106739
14	assets	us-gaap:Assets	$148.0M	2025-06-30	2026-09-10	10-K	26-106739
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$91.1M	2026-06-30	2026-09-10	10-K	26-106739
16	gross profit	us-gaap:GrossProfit	$62.0M	2025-06-30	2026-09-10	10-K	26-106739
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88.4M	2025-06-30	2026-09-10	10-K	26-106739
18	gross profit	us-gaap:GrossProfit	$65.2M	2024-06-30	2025-09-12	10-K	25-089540
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.8M	2024-06-30	2025-09-12	10-K	25-089540
20	gross profit	us-gaap:GrossProfit	$70.7M	2023-06-30	2024-09-12	10-K	24-012767
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$98.0M	2023-06-30	2024-09-12	10-K	24-012767
22	gross profit	us-gaap:GrossProfit	$67.4M	2022-06-30	2023-09-14	10-K	23-015758
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.0M	2022-06-30	2023-09-14	10-K	23-015758
24	current assets	us-gaap:AssetsCurrent	$102.0M	2026-06-30	2026-09-10	10-K	26-106739
25	current liabilities	us-gaap:LiabilitiesCurrent	$59.1M	2026-06-30	2026-09-10	10-K	26-106739
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$282.5M	2026-06-30	2026-09-10	10-K	26-106739
27	operating income	us-gaap:OperatingIncomeLoss	$8.0M	2026-06-30	2026-09-10	10-K	26-106739

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28	book equity	us-gaap:StockholdersEquity	$84.2M	2026-06-30	2026-09-10	10-K	26-106739
29	liabilities	us-gaap:Liabilities	$63.8M	2026-06-30	2026-09-10	10-K	26-106739
30	total debt	us-gaap:LongTermDebt	$3.3M	2012-06-30	2012-09-25	10-K	12-403504
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$9.9M	2012-06-30	2015-09-14	10-K	15-001771
32	operating income	us-gaap:OperatingIncomeLoss	-$2.0M	2012-06-30	2014-09-12	10-K	14-004080
33	depreciation amortization	us-gaap:Depreciation	$846,000	2012-06-30	2012-09-25	10-K	12-403504
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$617,000	2026-06-30	2026-09-10	10-K	26-106739
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.3M	2025-06-30	2026-09-10	10-K	26-106739
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$565,000	2025-06-30	2026-09-10	10-K	26-106739
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.5M	2024-06-30	2025-09-12	10-K	25-089540
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$198,000	2024-06-30	2025-09-12	10-K	25-089540
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.6M	2023-06-30	2024-09-12	10-K	24-012767
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$288,000	2023-06-30	2024-09-12	10-K	24-012767
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2012-06-30	2014-09-12	10-K	14-004080
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.4M	2012-06-30	2014-09-12	10-K	14-004080
43	income tax	us-gaap:IncomeTaxExpenseBenefit	$390,000	2012-06-30	2014-09-12	10-K	14-004080
44	current assets	us-gaap:AssetsCurrent	$18.2M	2012-06-30	2013-09-23	10-K	13-000619
45	current liabilities	us-gaap:LiabilitiesCurrent	$15.4M	2012-06-30	2013-09-23	10-K	13-000619
46	assets	us-gaap:Assets	$127.9M	2024-06-30	2025-09-12	10-K	25-089540
47	assets	us-gaap:Assets	$130.1M	2023-06-30	2024-09-12	10-K	24-012767
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,171,467	2026-09-03	2026-09-10	10-K	26-106739
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,867,067	2025-09-05	2025-09-12	10-K	25-089540

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