Hunt J B Transport Services Inc.

JBHT

Nasdaq; other; SIC 4213, Trucking (No Local); CIK 0000728535

A/B

on the A/B boundary of 335 graded peers in other

rank 66 of 335; percentile 19.5; sampling error 2.6 points; lower is stronger

A B C D E

A/B, the bull



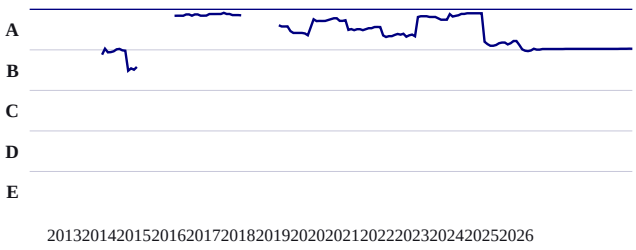
Scoreboard	
Profitability	A/B percentile 19.2
Solvency	C percentile 45.3
Growth and financing	C percentile 50.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 24, 2026 249 days before the rescan; latest periodic filing 10-Q received Oct 23, 2026
Last close	$220.92 2026-10-30; market equity $20.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

We are one of the largest surface transportation, delivery, and logistics companies in North America. J.B. Hunt Transport Services, Inc. is a publicly held holding company that, through our wholly owned subsidiaries, provides a wide range of reliable transportation, brokerage, and delivery services to a diverse group of customers and consumers throughout the continental United States, Canada, and Mexico. Unless otherwise indicated by the context, "we," "us," "our," the "Company", and "JBHT" refer to J.B. Hunt Transport Services, Inc. and its consolidated subsidiaries.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

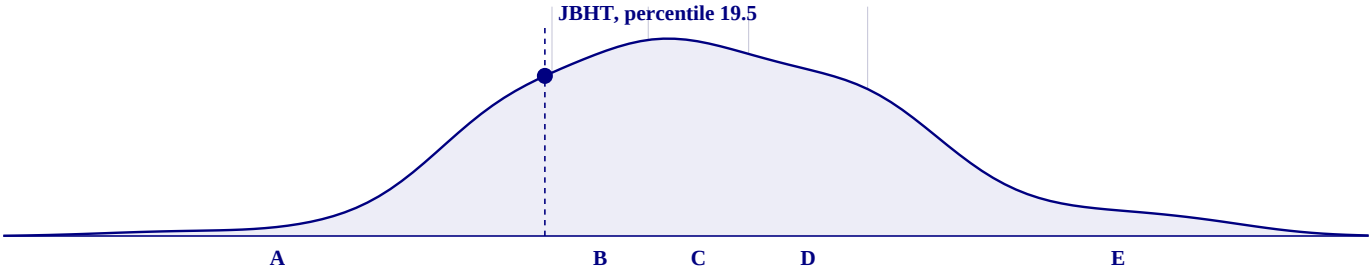
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 19.2						
Gross profitability	not computable	27.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(13.3%)	(5.8%)		19.2	500	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 45.3						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	4.53	2.06		17.2	384	2025-12-31
Net debt to EBITDA	not computable	2.52x				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	2.45x				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Current ratio	0.83x	1.33x		73.4	505	2025-12-31
Growth and financing, sleeve percentile 50.2						
Revenue growth, three-year compound	(6.8%)	5.1%		84.8	397	2025-12-31
Free cash flow growth, three-year compound	58.9%	8.9%		8.7	219	2025-12-31
Reinvestment rate	(62.6%)	11.9%		81.5	190	2025-12-31
Asset growth, three years	0.6%	4.1%		64.7	434	2025-12-31
Net share issuance, one year	(5.4%)	(0.5%)		11.1	352	2026-02-17

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
61	Primoris Services Corp. (PRIM)	18.0	A/B	fortress balance sheet
62	Canterbury Park Holding Corp. (CPHC)	18.3	A/B	
63	Construction Partners, Inc. (ROAD)	18.6	A/B	
64	RCM Technologies, Inc. (RCMT)	18.9	A/B	late filer
65	UFP Industries Inc. (UFPI)	19.2	A/B	fortress balance sheet
66	Hunt J B Transport Services Inc. (JBHT)	19.5	A/B	
67	Stran & Company, Inc. (SWAG)	19.9	A/B	late filer, fortress balance sheet
68	Stran & Company, Inc. (SWAGW)	19.9	A/B	late filer, fortress balance sheet
69	Laureate Education, Inc. (LAUR)	20.4	A/B	fortress balance sheet
70	Allegion plc (ALLE)	20.7	A/B	
71	Information Services Group Inc. (III)	21.0	A/B	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	99.5%	2.0%	97
Distance from 52-week high	(25.9%)	(23.9%)	48
EBIT to enterprise value	4.0%	4.3%	46
Free cash flow yield	4.6%	4.1%	55

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Book value to price	0.18	0.34	29
Sales to price	0.58	0.70	44
Composite equity issuance, five years	5.9%	(8.8%)	74
Relative strength against the sector, log excess return	0.54	(0.13)	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$3.8M
Operating cash flow, four quarters	$1.5B
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Oct 23, 2026)
Median daily dollar volume, 63 sessions	$216.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$831.2M	2024-12-31	2026-02-24	10-K	26-005294
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$759.5M	2024-12-31	2026-02-24	10-K	26-005294
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$188.6M	2024-12-31	2026-02-24	10-K	26-005294
4	total debt	us-gaap:LongTermDebt	$977.7M	2024-12-31	2025-02-21	10-K	25-004736
5	book equity	us-gaap:StockholdersEquity	$4.0B	2024-12-31	2026-02-24	10-K	26-005294
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$47.0M	2024-12-31	2026-02-24	10-K	26-005294
7	total debt	us-gaap:LongTermDebt	$1.3B	2023-12-31	2025-02-21	10-K	25-004736
8	book equity	us-gaap:StockholdersEquity	$4.1B	2023-12-31	2026-02-24	10-K	26-005294
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$53.3M	2023-12-31	2025-02-21	10-K	25-004736
10	net income	us-gaap:NetIncomeLoss	$598.3M	2025-12-31	2026-02-24	10-K	26-005294
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2025-12-31	2026-02-24	10-K	26-005294
12	assets	us-gaap:Assets	$7.9B	2025-12-31	2026-02-24	10-K	26-005294
13	assets	us-gaap:Assets	$8.3B	2024-12-31	2026-02-24	10-K	26-005294
14	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-02-24	10-K	26-005294
15	current liabilities	us-gaap:LiabilitiesCurrent	$1.9B	2025-12-31	2026-02-24	10-K	26-005294
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$7.8B	2025-12-31	2026-02-24	10-K	26-005294
17	operating income	us-gaap:OperatingIncomeLoss	$865.1M	2025-12-31	2026-02-24	10-K	26-005294
18	book equity	us-gaap:StockholdersEquity	$3.6B	2025-12-31	2026-02-24	10-K	26-005294
19	liabilities	us-gaap:Liabilities	$4.4B	2025-12-31	2026-02-24	10-K	26-005294
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$761.1M	2024-12-31	2026-02-24	10-K	26-005294
21	interest expense	us-gaap:InterestExpense	$79.0M	2024-12-31	2025-02-21	10-K	25-004736
22	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$12.0B	2025-12-31	2026-02-24	10-K	26-005294
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$12.1B	2024-12-31	2026-02-24	10-K	26-005294
24	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$12.8B	2023-12-31	2026-02-24	10-K	26-005294
25	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$14.8B	2022-12-31	2025-02-21	10-K	25-004736
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$730.7M	2025-12-31	2026-02-24	10-K	26-005294

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2024-12-31	2026-02-24	10-K	26-005294
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$865.4M	2024-12-31	2026-02-24	10-K	26-005294
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2023-12-31	2026-02-24	10-K	26-005294
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2023-12-31	2026-02-24	10-K	26-005294
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2022-12-31	2025-02-21	10-K	25-004736
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5B	2022-12-31	2025-02-21	10-K	25-004736
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$714.8M	2025-12-31	2026-02-24	10-K	26-005294
34	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$794.1M	2025-12-31	2026-02-24	10-K	26-005294
35	income tax	us-gaap:IncomeTaxExpenseBenefit	$195.8M	2025-12-31	2026-02-24	10-K	26-005294
36	current assets	us-gaap:AssetsCurrent	$1.8B	2024-12-31	2026-02-24	10-K	26-005294
37	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2024-12-31	2026-02-24	10-K	26-005294
38	assets	us-gaap:Assets	$8.6B	2023-12-31	2026-02-24	10-K	26-005294
39	assets	us-gaap:Assets	$7.8B	2022-12-31	2025-02-21	10-K	25-004736
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,604,083	2026-02-17	2026-02-24	10-K	26-005294
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	100,008,209	2025-02-18	2025-02-21	10-K	25-004736

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