Sanfilippo John B & SON Inc.

JBSS

Nasdaq; consumer nondurables; SIC 2060, Sugar & Confectionery Products; CIK 0000880117

A

strongest fifth of 124 graded peers in consumer nondurables

rank 12 of 124; percentile 8.9; sampling error 3.8 points; lower is stronger



A, the bull



Scoreboard

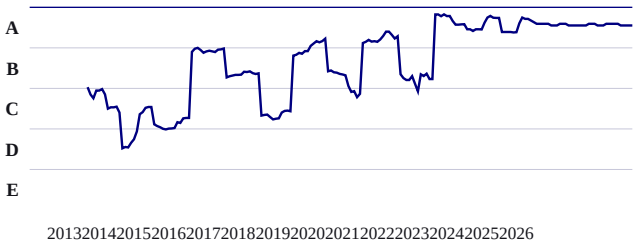
Profitability	B	percentile 31.0
Solvency	B	percentile 25.1
Growth and financing	B/C	percentile 36.9
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $658.6M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	11 of 14	
Graded from	filings received through Aug 19, 2026	73 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$53.87	2026-10-30; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 19, 2026

", sales to Walmart and Target represented a majority of such sales to our five largest customers. There can be no assurance that all significant customers will continue to purchase our branded or private brand products in the same quantities, same product mix or on the same terms as in the past, particularly as increasingly powerful retailers demand supplier diversification, lower pricing, different packaging, larger marketing support or payments for retail space, establish private brands or request other terms of sale which negatively impact our profitability or sales. We have recently made equipment purchases to, among other things, better serve our most significant customers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

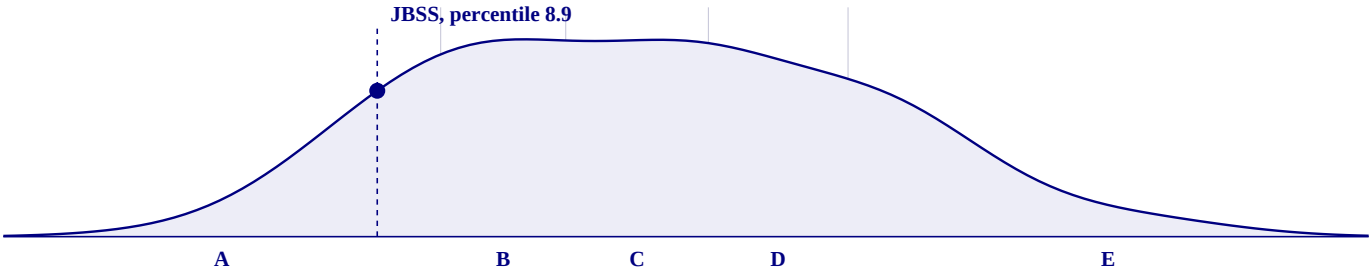
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.0						
Gross profitability	32.1%	29.8%		44.8	144	2026-06-25
Return on invested capital	16.7%	5.6%		22.9	49	2026-06-25

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Accruals ratio	(9.9%)	(5.1%)	25.0	149	2026-06-25
Gross margin stability, five years	1.3 pts	1.9 pts	31.3	116	2026-06-25
Solvency, sleeve percentile 25.1					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-24					
Altman Z double-prime	5.32	3.11	24.6	119	2026-06-25
Net debt to EBITDA	0.36x	2.54x	11.1	55	2026-06-25
Interest coverage	not computable	2.51x			
latest aligned inputs end 2024-06-27; latest annual assets end 2026-06-25					
Current ratio	2.08x	1.81x	39.5	153	2026-06-25
Growth and financing, sleeve percentile 36.9					
Revenue growth, three-year compound	5.6%	0.2%	23.5	133	2026-06-25
Free cash flow growth, three-year compound	(29.9%)	14.9%	93.8	66	2026-06-25
Reinvestment rate	76.4%	11.0%	21.4	71	2026-06-25
Asset growth, three years	15.7%	0.2%	9.0	134	2026-06-25
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 0					

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
7	Mama's Creations, Inc. (MAMA)	4.9	A	fortress balance sheet
8	Ralph Lauren Corp. (RL)	5.7	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.5	A	
10	Monster Beverage Corp. (MNST)	7.3	A	fortress balance sheet
11	Lifeway Foods, Inc. (LWAY)	8.1	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	8.9	A	
13	Jerash Holdings (Us), Inc. (JRSH)	9.8	A	fortress balance sheet
14	Vita Coco Company, Inc. (COCO)	10.6	A	
15	Steven Madden, Ltd. (SHOO)	11.4	A	
16	G III Apparel Group Ltd. (GIII)	12.2	A	fortress balance sheet
17	Kontoor Brands, Inc. (KTB)	13.0	A	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	21.2%	(0.2%)	72
Distance from 52-week high	(40.5%)	(21.7%)	19
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.56	
Sales to price	not computable	1.21	

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Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	0.10	(0.10)	72

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$2.0M
Operating cash flow, four quarters	$102.3M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$211.2M	2026-06-25	2026-08-19	10-K	26-356919
2	assets	us-gaap:Assets	$658.6M	2026-06-25	2026-08-19	10-K	26-356919
3	operating income	us-gaap:OperatingIncomeLoss	$89.2M	2026-06-25	2026-08-19	10-K	26-356919
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$83.0M	2026-06-25	2026-08-19	10-K	26-356919
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$21.0M	2026-06-25	2026-08-19	10-K	26-356919
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$43.6M	2026-06-25	2026-08-19	10-K	26-356919
7	book equity	us-gaap:StockholdersEquity	$379.9M	2026-06-25	2026-08-19	10-K	26-356919
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1M	2026-06-25	2026-08-19	10-K	26-356919
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$14.6M	2025-06-26	2026-08-19	10-K	26-356919
10	book equity	us-gaap:StockholdersEquity	$360.7M	2025-06-26	2026-08-19	10-K	26-356919
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$585,000	2025-06-26	2026-08-19	10-K	26-356919
12	net income	us-gaap:NetIncomeLoss	$61.9M	2026-06-25	2026-08-19	10-K	26-356919
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$123.8M	2026-06-25	2026-08-19	10-K	26-356919
14	assets	us-gaap:Assets	$597.6M	2025-06-26	2026-08-19	10-K	26-356919
15	revenue	us-gaap:Revenues	$1.2B	2026-06-25	2026-08-19	10-K	26-356919
16	gross profit	us-gaap:GrossProfit	$203.5M	2025-06-26	2026-08-19	10-K	26-356919
17	revenue	us-gaap:Revenues	$1.1B	2025-06-26	2026-08-19	10-K	26-356919
18	gross profit	us-gaap:GrossProfit	$214.1M	2024-06-27	2026-08-19	10-K	26-356919
19	revenue	us-gaap:Revenues	$1.1B	2024-06-27	2026-08-19	10-K	26-356919
20	gross profit	us-gaap:GrossProfit	$211.6M	2023-06-29	2025-08-20	10-K	25-110463
21	revenue	us-gaap:Revenues	$999.7M	2023-06-29	2025-08-20	10-K	25-110463
22	gross profit	us-gaap:GrossProfit	$199.6M	2022-06-30	2024-08-21	10-K	24-099489
23	revenue	us-gaap:Revenues	$955.9M	2022-06-30	2024-08-21	10-K	24-099489
24	current assets	us-gaap:AssetsCurrent	$349.3M	2026-06-25	2026-08-19	10-K	26-356919
25	current liabilities	us-gaap:LiabilitiesCurrent	$167.9M	2026-06-25	2026-08-19	10-K	26-356919
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$236.7M	2026-06-25	2026-08-19	10-K	26-356919
27	liabilities	us-gaap:Liabilities	$278.6M	2026-06-25	2026-08-19	10-K	26-356919
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$28.2M	2026-06-25	2026-08-19	10-K	26-356919
29	operating income	us-gaap:OperatingIncomeLoss	$85.2M	2024-06-27	2026-08-19	10-K	26-356919

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30	interest expense	us-gaap:InterestExpense	$2.5M	2024-06-27	2024-08-21	10-K	24-099489
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$88.1M	2026-06-25	2026-08-19	10-K	26-356919
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$30.5M	2025-06-26	2026-08-19	10-K	26-356919
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$50.7M	2025-06-26	2026-08-19	10-K	26-356919
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$101.7M	2024-06-27	2026-08-19	10-K	26-356919
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$28.3M	2024-06-27	2026-08-19	10-K	26-356919
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$124.7M	2023-06-29	2025-08-20	10-K	25-110463
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.7M	2023-06-29	2025-08-20	10-K	25-110463
38	current assets	us-gaap:AssetsCurrent	$346.4M	2025-06-26	2026-08-19	10-K	26-356919
39	current liabilities	us-gaap:LiabilitiesCurrent	$156.0M	2025-06-26	2026-08-19	10-K	26-356919
40	assets	us-gaap:Assets	$515.6M	2024-06-27	2025-08-20	10-K	25-110463
41	assets	us-gaap:Assets	$425.3M	2023-06-29	2024-08-21	10-K	24-099489

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