Paccar Inc.

PCAR

Nasdaq; consumer durables; SIC 3711, Motor Vehicles & Passenger Car Bodies; CIK 0000075362

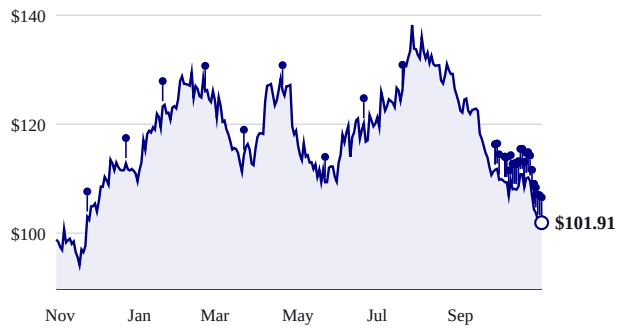
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

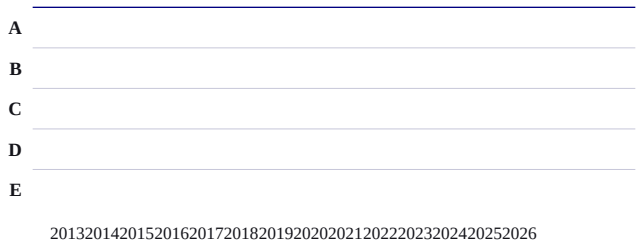
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $44.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through Feb 18, 2026 255 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$101.92 2026-10-30; market equity $53.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

PACCAR Inc (the Company or PACCAR), incorporated under the laws of Delaware in 1971, is the successor to Pacific Car and Foundry Company which was incorporated in Washington in 1924. The Company traces its predecessors to Seattle Car Manufacturing Company formed in 1905. PACCAR is a multinational company operating in three principal industry segments: The Truck segment includes the design, manufacture and distribution of high-quality, light-, medium- and heavy-duty commercial trucks. Heavy-duty trucks have a gross vehicle weight (GVW) of over 33,000 lbs (Class 8) in North America and over 16 metric tonnes in Europe and South America.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 70.4						
Gross profitability	12.9%	34.4%		83.0	472	2025-12-31
Return on invested capital	not computable	8.9%				

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one or more required annual facts are missing						
Accruals ratio	(4.6%)	(5.1%)		57.7	519	2025-12-31
Gross margin stability, five years	not computable	1.7 pts				
five annual gross margins are required; found 2						
Solvency						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	2.13				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.08x				
one or more required annual facts are missing						
Interest coverage	not computable	2.64x				
one or more required annual facts are missing						
Current ratio	not computable	1.56x				
one or more required annual facts are missing						
Growth and financing, sleeve percentile 43.2						
Revenue growth, three-year compound	(0.4%)	1.4%		57.8	480	2025-12-31
Free cash flow growth, three-year compound	13.7%	7.6%		38.8	251	2025-12-31
Reinvestment rate	not computable	13.6%				
one or more required annual facts are missing						
Asset growth, three years	10.0%	1.7%		18.0	485	2025-12-31
Net share issuance, one year	0.2%	(0.3%)		58.1	378	2026-01-31

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	29.4%	(0.1%)	78
Distance from 52-week high	(26.3%)	(22.8%)	45
EBIT to enterprise value	not computable	4.9%	
Free cash flow yield	6.8%	4.3%	64
Book value to price	0.39	0.44	46
Sales to price	0.53	1.44	19
Composite equity issuance, five years	(18.3%)	(16.4%)	43
Relative strength against the sector, log excess return	0.28	(0.01)	81

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$337.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$28.4B	2025-12-31	2026-02-18	10-K	26-057025
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$22.7B	2025-12-31	2026-02-18	10-K	26-057025
3	assets	us-gaap:Assets	$44.3B	2025-12-31	2026-02-18	10-K	26-057025
4	net income	us-gaap:NetIncomeLoss	$2.4B	2025-12-31	2026-02-18	10-K	26-057025
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.4B	2025-12-31	2026-02-18	10-K	26-057025
6	assets	us-gaap:Assets	$43.4B	2024-12-31	2026-02-18	10-K	26-057025
7	revenue	us-gaap:Revenues	$33.7B	2024-12-31	2026-02-18	10-K	26-057025
8	revenue	us-gaap:Revenues	$35.1B	2023-12-31	2026-02-18	10-K	26-057025
9	revenue	us-gaap:Revenues	$28.8B	2022-12-31	2025-02-19	10-K	25-023145
10	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$743.0M	2025-12-31	2026-02-18	10-K	26-057025
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.6B	2024-12-31	2026-02-18	10-K	26-057025
12	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$838.7M	2024-12-31	2026-02-18	10-K	26-057025
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.2B	2023-12-31	2026-02-18	10-K	26-057025
14	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$695.0M	2023-12-31	2026-02-18	10-K	26-057025
15	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2022-12-31	2025-02-19	10-K	25-023145
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$525.0M	2022-12-31	2025-02-19	10-K	25-023145
17	assets	us-gaap:Assets	$40.8B	2023-12-31	2026-02-18	10-K	26-057025
18	assets	us-gaap:Assets	$33.3B	2022-12-31	2025-02-19	10-K	25-023145
19	shares outstanding	dei:EntityCommonStockSharesOutstanding	525,894,443	2026-01-31	2026-02-18	10-K	26-057025
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	524,802,603	2025-01-31	2025-02-19	10-K	25-023145

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