Research Solutions, Inc.

RSSS

Nasdaq; other; SIC 7389, Services-Business Services, NEC; CIK 0001386301

D

fourth fifth of 335 graded peers in other

rank 224 of 335; percentile 66.8; sampling error 2.6 points; lower is stronger

A B C D E

D, the sloth



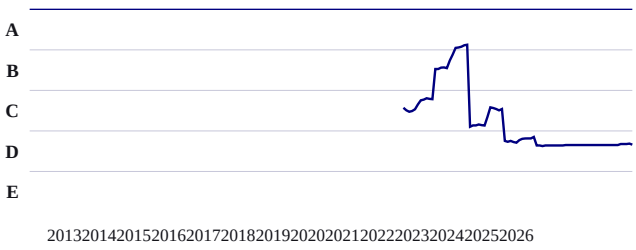
Scoreboard	
Profitability	C percentile 48.1
Solvency	D percentile 68.9
Growth and financing	C percentile 43.4
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $45.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Sep 11, 2026 50 days before the rescan; latest periodic filing 10-K received Sep 11, 2026
Last close	$1.85 2026-10-30; market equity $62.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 11, 2026

Research Solutions was incorporated in the State of Nevada on November 2, 2006, and is a publicly traded holding company with five wholly owned subsidiaries as of June 30, 2026: Reprints Desk, Inc., a Delaware corporation, including its wholly owned subsidiary Resolute Innovation, Inc., a Delaware corporation, Scite, LLC, a Delaware limited liability company, Reprints Desk Latin America S. de R.L. de C.V., an entity organized under the laws of Mexico, and RESSOL LA, S. DE R.L. DE C.V., an entity organized under the laws of Mexico.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.1						
Gross profitability	54.9%	27.0%		15.7	287	2026-06-30
Return on invested capital	not computable	10.0%				
one or more required annual facts are missing						

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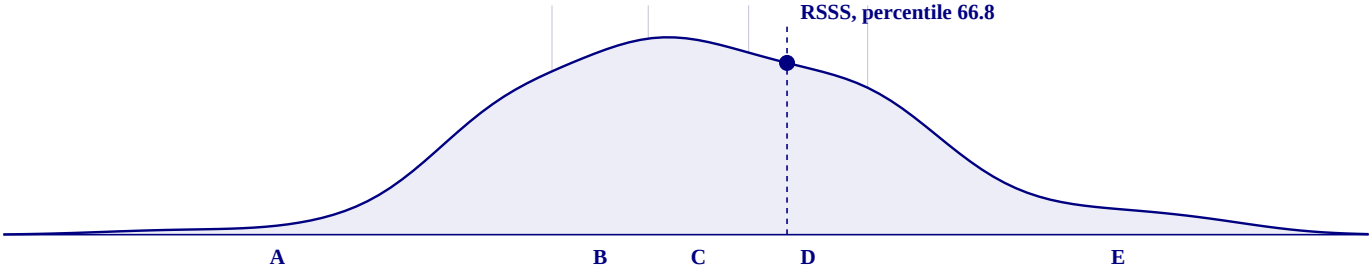
Accruals ratio	(5.3%)	(5.8%)	52.3	500	2026-06-30
Gross margin stability, five years	5.9 pts	2.2 pts	76.4	204	2026-06-30
Solvency, sleeve percentile 68.9					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(0.80)	2.06	64.5	384	2026-06-30
Net debt to EBITDA	not computable	2.52x			
one or more required annual facts are missing					
Interest coverage	not computable	2.45x			
interest expense must exceed $100,000					
Current ratio	0.83x	1.33x	73.2	505	2026-06-30
Growth and financing, sleeve percentile 43.4					
Revenue growth, three-year compound	8.6%	5.1%	35.6	397	2026-06-30
Free cash flow growth, three-year compound	16.2%	8.9%	39.0	219	2026-06-30
Reinvestment rate	1.4%	11.9%	58.2	190	2026-06-30
Asset growth, three years	27.9%	4.1%	9.7	434	2026-06-30
Net share issuance, one year	2.8%	(0.5%)	74.6	352	2026-09-04

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
219	Custom Truck One Source, Inc. (CTOS)	65.3	D	
220	Expeditors International OF Washington Inc. (EXPD)	65.6	D	
221	Bally's Corp. (BALY)	65.9	D	late filer
222	Conduent Inc. (CNDT)	66.2	D	
223	Quest Resource Holding Corp. (QRHC)	66.5	D	
224	Research Solutions, Inc. (RSSS)	66.8	D	
225	Nerdy Inc. (NRDY)	67.1	D	
226	Civeo Corp. (CVEO)	67.4	D	
227	Lindblad Expeditions Holdings, Inc. (LIND)	67.7	D	
228	Pursuit Attractions & Hospitality, Inc. (PRSU)	68.0	D	
229	Fiserv Inc. (FISV)	68.3	D	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(39.7%)	2.0%	15
Distance from 52-week high	(43.5%)	(23.9%)	27
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	8.5%	4.1%	78
Book value to price	0.34	0.34	49
Sales to price	0.78	0.70	54

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Composite equity issuance, five years	23.8%	(8.8%)	84
Relative strength against the sector, log excess return	(0.65)	(0.13)	15

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$12.6M
Operating cash flow, four quarters	$5.3M
Months of runway	not finite
Days since last periodic filing	50 (10-K received Sep 11, 2026)
Median daily dollar volume, 63 sessions	$52,084

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$25.1M	2026-06-30	2026-09-11	10-K	26-107044
2	assets	us-gaap:Assets	$45.7M	2026-06-30	2026-09-11	10-K	26-107044
3	net income	us-gaap:NetIncomeLoss	$2.8M	2026-06-30	2026-09-11	10-K	26-107044
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.3M	2026-06-30	2026-09-11	10-K	26-107044
5	assets	us-gaap:Assets	$46.1M	2025-06-30	2026-09-11	10-K	26-107044
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$48.3M	2026-06-30	2026-09-11	10-K	26-107044
7	gross profit	us-gaap:GrossProfit	$24.2M	2025-06-30	2026-09-11	10-K	26-107044
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$49.1M	2025-06-30	2026-09-11	10-K	26-107044
9	gross profit	us-gaap:GrossProfit	$19.6M	2024-06-30	2025-09-19	10-K	25-091644
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$44.6M	2024-06-30	2025-09-19	10-K	25-091644
11	gross profit	us-gaap:GrossProfit	$14.7M	2023-06-30	2024-09-20	10-K	24-012920
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$37.7M	2023-06-30	2024-09-20	10-K	24-012920
13	gross profit	us-gaap:GrossProfit	$12.0M	2022-06-30	2023-09-15	10-K	23-015811
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$32.9M	2022-06-30	2023-09-15	10-K	23-015811
15	current assets	us-gaap:AssetsCurrent	$20.7M	2026-06-30	2026-09-11	10-K	26-107044
16	current liabilities	us-gaap:LiabilitiesCurrent	$24.9M	2026-06-30	2026-09-11	10-K	26-107044
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$22.2M	2026-06-30	2026-09-11	10-K	26-107044
18	operating income	us-gaap:OperatingIncomeLoss	$3.6M	2026-06-30	2026-09-11	10-K	26-107044
19	book equity	us-gaap:StockholdersEquity	$20.7M	2026-06-30	2026-09-11	10-K	26-107044
20	liabilities	us-gaap:Liabilities	$25.0M	2026-06-30	2026-09-11	10-K	26-107044
21	operating income	us-gaap:OperatingIncomeLoss	-$3.1M	2017-06-30	2018-09-20	10-K	18-050119
22	interest expense	us-gaap:InterestExpense	$12,000	2017-06-30	2017-09-18	10-K	17-048498
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39,771	2026-06-30	2026-09-11	10-K	26-107044
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.0M	2025-06-30	2026-09-11	10-K	26-107044
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19,261	2025-06-30	2026-09-11	10-K	26-107044
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.6M	2024-06-30	2025-09-19	10-K	25-091644
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71,510	2024-06-30	2025-09-19	10-K	25-091644
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.4M	2023-06-30	2024-09-20	10-K	24-012920
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$47,209	2023-06-30	2024-09-20	10-K	24-012920

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.3M	2026-06-30	2026-09-11	10-K	26-107044
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.0M	2026-06-30	2026-09-11	10-K	26-107044
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$133,042	2026-06-30	2026-09-11	10-K	26-107044
33	current assets	us-gaap:AssetsCurrent	$20.0M	2025-06-30	2026-09-11	10-K	26-107044
34	current liabilities	us-gaap:LiabilitiesCurrent	$25.5M	2025-06-30	2026-09-11	10-K	26-107044
35	assets	us-gaap:Assets	$41.9M	2024-06-30	2025-09-19	10-K	25-091644
36	assets	us-gaap:Assets	$21.8M	2023-06-30	2024-09-20	10-K	24-012920
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,762,669	2026-09-04	2026-09-11	10-K	26-107044
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	32,828,173	2025-09-12	2025-09-19	10-K	25-091644

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