Southern California Edison Co.

SCE-PM

NYSE; utilities; SIC 4911, Electric Services; CIK 0000092103

None

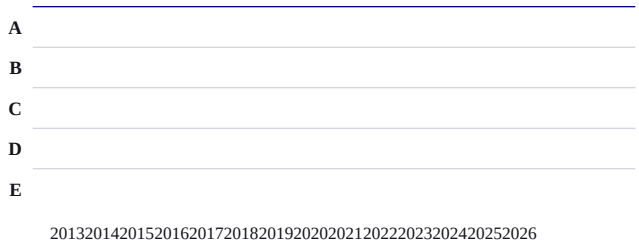
No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard

Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $40.3B
Warnings	thin data not computable: dilution, degenerate inputs, distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Mar 14, 2025 596 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.5						
Gross profitability	not computable	17.5%				
one or more required annual facts are missing						
Return on invested capital	not computable	6.0%				
one or more required annual facts are missing						
Accruals ratio	(5.7%)	(5.0%)		43.5	271	2011-12-31
Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 45.9						
Twelve-month failure probability	not computable	0.06%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	1.00	1.48		49.3	152	2011-12-31
Net debt to EBITDA	not computable	3.63x				
one or more required annual facts are missing						
Interest coverage	4.59x	2.37x		14.0	83	2011-12-31
Current ratio	0.68x	0.97x		74.2	282	2011-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	0.7%				
four annual observations are required; found 0						
Free cash flow growth, three-year compound	not computable	(11.8%)				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	not computable	59.0%				

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one or more required annual facts are missing		
Asset growth, three years	not computable	6.4%
four annual observations are required; found 3		
Net share issuance, one year	not computable	0.4%
firm-wide XBRL shares cannot be assigned to one ticker class		

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-31 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	15.5%	
Distance from 52-week high	not computable	(12.8%)	
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	not computable	1.4%	
Book value to price	not computable	0.52	
Sales to price	not computable	0.43	
Composite equity issuance, five years	not computable	(7.1%)	
Relative strength against the sector, log excess return	not computable	0.04	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2011-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$90.0M
Operating cash flow, four quarters	$3.6B
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$1.1B	2011-12-31	2012-02-29	10-K	12-000008
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.3B	2011-12-31	2012-02-29	10-K	12-000008
3	assets	us-gaap:Assets	$40.3B	2011-12-31	2012-02-29	10-K	12-000008
4	assets	us-gaap:Assets	$35.9B	2010-12-31	2012-02-29	10-K	12-000008
5	current assets	us-gaap:AssetsCurrent	$2.6B	2011-12-31	2012-02-29	10-K	12-000008
6	current liabilities	us-gaap:LiabilitiesCurrent	$3.8B	2011-12-31	2012-02-29	10-K	12-000008

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7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.2B	2011-12-31	2012-02-29	10-K	12-000008
8	operating income	us-gaap:OperatingIncomeLoss	$2.1B	2011-12-31	2012-02-29	10-K	12-000008
9	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$10.0B	2011-12-31	2012-02-29	10-K	12-000008
10	liabilities	us-gaap:Liabilities	$30.4B	2011-12-31	2012-02-29	10-K	12-000008
11	interest expense	us-gaap:InterestExpense	$463.0M	2011-12-31	2012-02-29	10-K	12-000008
12	assets	us-gaap:Assets	$32.5B	2009-12-31	2011-02-28	10-K	11-001487

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