# Taylor Devices, Inc.

**TAYD**

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0000096536

**A/B**

**on the A/B boundary of 255 graded peers in manufacturing**

rank 54 of 255; percentile 20.9; sampling error 3.0 points; lower is stronger




**A/B, the bull**



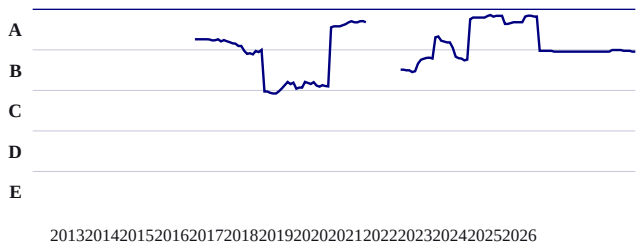
| Scoreboard | |
|---|---|
| **Profitability** | D<br>percentile 70.9 |
| **Solvency** | A<br>percentile 3.7 |
| **Growth and financing** | B/C<br>percentile 40.3 |
| **Reliability** | 0.83 AUC<br>filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025 |
| **Peer failure rate** | 1.07% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $12.5M to $120M assets<br>total assets $77.7M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress, fortress balance sheet |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Aug 18, 2026<br>74 days before the rescan; latest periodic filing 10-Q received Oct 2, 2026 |
| **Last close** | $56.23<br>2026-10-30; market equity $181.3M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 18, 2026*

Taylor Devices, Inc. (referred to herein as the "Company," "we," "us" or "our") was incorporated in the State of New York on July 22, 1955 and is engaged in the design, development, manufacture and marketing of shock absorption, rate control, and energy storage devices for use in various types of machinery, equipment and structures. In addition to manufacturing and selling existing product lines, the Company continues to develop new and advanced technology products. The Company manufactures and sells a group of very similar products that have many different applications for customers.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 70.9** | | | | | | |
| Gross profitability | 23.6% | 21.9% | | 40.0 | 276 | 2026-05-31 |
| Return on invested capital | not computable | 9.7% | | | | |

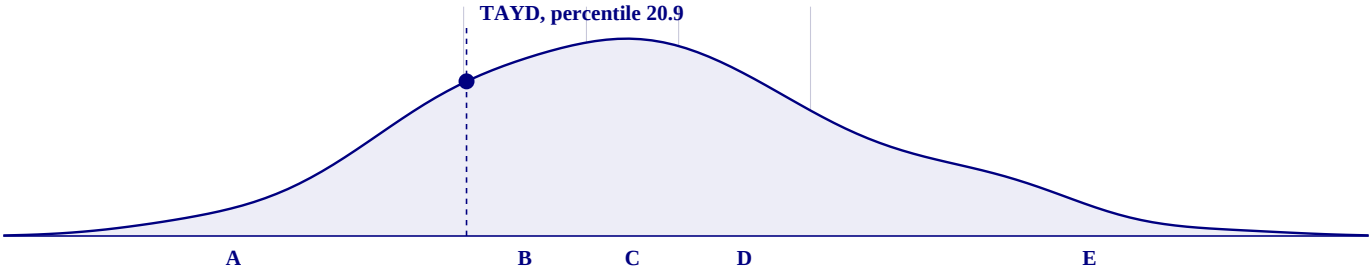
*one or more required annual facts are missing*

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | 2.1% | (3.6%) | 85.9 | 307 | 2026-05-31 |
| Gross margin stability, five years | 5.7 pts | 2.1 pts | 86.8 | 229 | 2026-05-31 |
| **Solvency, sleeve percentile 3.7** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-08-31* | | | | | |
| Altman Z double-prime | not computable | 3.66 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 1.78x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 5.09x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 12.76x | 2.25x | 3.7 | 324 | 2026-05-31 |
| **Growth and financing, sleeve percentile 40.3** | | | | | |
| Revenue growth, three-year compound | 1.2% | 2.2% | 55.2 | 269 | 2026-05-31 |
| Free cash flow growth, three-year compound | 4.0% | 13.5% | 70.0 | 141 | 2026-05-31 |
| Reinvestment rate | 158.0% | 26.1% | 10.1 | 139 | 2026-05-31 |
| Asset growth, three years | 10.3% | 4.3% | 25.7 | 277 | 2026-05-31 |
| Net share issuance, one year | not computable | 0.01% | | | |
| *prior share count is 733 days earlier* | | | | | |

## Among 255 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 49 | Power Solutions International, Inc. (PSIX) | 18.9 | A/B | |
| 50 | Miller Industries Inc. (MLR) | 19.3 | A/B | |
| 51 | Toro Co. (TTC) | 19.7 | A/B | |
| 52 | Tecnoglass Holdings Inc. (TGLS) | 20.1 | A/B | |
| 53 | Idex Corp. (IEX) | 20.5 | A/B | |
| 54 | Taylor Devices, Inc. (TAYD) | 20.9 | A/B | |
| 55 | Curtiss Wright Corp. (CW) | 21.3 | A/B | |
| 56 | Donaldson Co. Inc. (DCI) | 21.7 | A/B | |
| 57 | Middleby Corp. (MIDD) | 22.0 | A/B | |
| 58 | Quanex Building Products Corp. (NX) | 22.4 | A/B | |
| 59 | Valmont Industries Inc. (VMI) | 22.8 | A/B | |

## What the price implies

*at the 2026-10-30 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 22.3% | 13.7% | 57 |
| Distance from 52-week high | (37.9%) | (26.2%) | 31 |
| EBIT to enterprise value | not computable | 4.2% | |
| Free cash flow yield | 2.7% | 3.5% | 39 |

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| | | | |
|---|---|---|---|
| Book value to price | 0.41 | 0.36 | 54 |
| Sales to price | 0.23 | 0.53 | 17 |
| Composite equity issuance, five years | (8.1%) | (9.6%) | 54 |
| Relative strength against the sector, log excess return | 0.07 | (0.00) | 57 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-05-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $3.6M |
| Operating cash flow, four quarters | $14.3M |
| Months of runway | not finite |
| Days since last periodic filing | 29 (10-Q received Oct 2, 2026) |
| Median daily dollar volume, 63 sessions | $1.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $18.3M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 2 | assets | us-gaap:Assets | $77.7M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 3 | net income | us-gaap:NetIncomeLoss | $8.6M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $7.0M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 5 | assets | us-gaap:Assets | $71.6M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 6 | revenue | us-gaap:Revenues | $41.6M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 7 | gross profit | us-gaap:GrossProfit | $21.5M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 8 | revenue | us-gaap:Revenues | $46.3M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 9 | gross profit | us-gaap:GrossProfit | $20.8M | 2024-05-31 | 2025-08-15 | 10-K | 25-000751 |
| 10 | revenue | us-gaap:Revenues | $44.6M | 2024-05-31 | 2025-08-15 | 10-K | 25-000751 |
| 11 | gross profit | us-gaap:GrossProfit | $16.9M | 2023-05-31 | 2024-08-15 | 10-K | 24-000456 |
| 12 | revenue | us-gaap:Revenues | $40.2M | 2023-05-31 | 2024-08-15 | 10-K | 24-000456 |
| 13 | gross profit | us-gaap:GrossProfit | $9.6M | 2022-05-31 | 2023-08-15 | 10-K | 23-000411 |
| 14 | revenue | us-gaap:Revenues | $30.9M | 2022-05-31 | 2023-08-15 | 10-K | 23-000411 |
| 15 | current assets | us-gaap:AssetsCurrent | $62.4M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $4.9M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.1M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $7.5M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $2.6M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $13.2M | 2024-05-31 | 2025-08-15 | 10-K | 25-000751 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $1.1M | 2024-05-31 | 2025-08-15 | 10-K | 25-000751 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $7.7M | 2023-05-31 | 2024-08-15 | 10-K | 24-000456 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $3.4M | 2023-05-31 | 2024-08-15 | 10-K | 24-000456 |
| 24 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $1.9M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 25 | operating income | us-gaap:OperatingIncomeLoss | $7.3M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 26 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $9.0M | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 27 | income tax | us-gaap:IncomeTaxExpenseBenefit | $425,000 | 2026-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 28 | current assets | us-gaap:AssetsCurrent | $56.3M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 29 | current liabilities | us-gaap:LiabilitiesCurrent | $9.6M | 2025-05-31 | 2026-08-18 | 10-K | 26-000567 |
| 30 | assets | us-gaap:Assets | $63.1M | 2024-05-31 | 2025-08-15 | 10-K | 25-000751 |
| 31 | assets | us-gaap:Assets | $57.9M | 2023-05-31 | 2024-08-15 | 10-K | 24-000456 |
| 32 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 3,225,015 | 2026-08-18 | 2026-08-18 | 10-K | 26-000567 |
| 33 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 3,147,193 | 2024-08-15 | 2025-08-15 | 10-K | 25-000751 |

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