Commercial Metals Co.

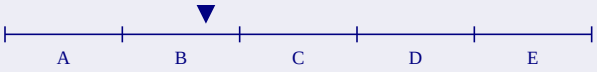
CMC

NYSE; manufacturing; SIC 3312, Steel Works, Blast Furnaces & Rolling Mills (Coke Ovens); CIK 0000022444

B

second fifth of 255 graded peers in manufacturing

rank 88 of 255; percentile 34.3; sampling error 3.0 points; lower is stronger



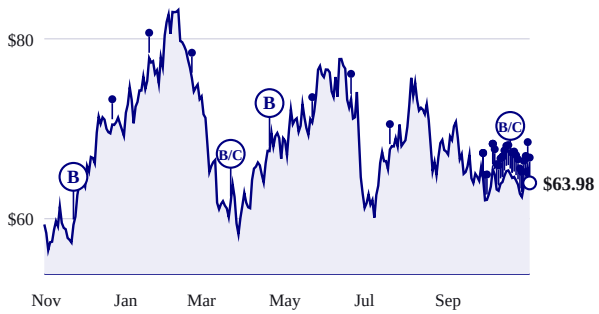
B, the elk



Scoreboard

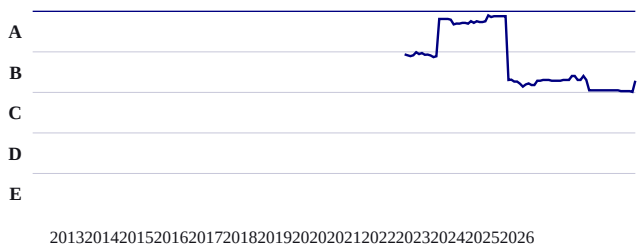
Profitability	C	percentile 51.4
Solvency	B	percentile 33.0
Growth and financing	C	percentile 47.5
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $10.3B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, fortress balance sheet
Inputs computable	9 of 14	
Graded from	filings received through Oct 16, 2026	16 days before the rescan; latest periodic filing 10-K received Oct 16, 2026
Last close	$63.98	2026-10-30; market equity $7.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 16, 2025

This annual report on Form 10-K (hereinafter referred to as the "Annual Report") contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended (the "Securities Act"), Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and the Private Securities Litigation Reform Act of 1995. Actual results, performance or achievements could differ materially from those projected in the forward-looking statements as a result of a number of risks, uncertainties and other factors.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

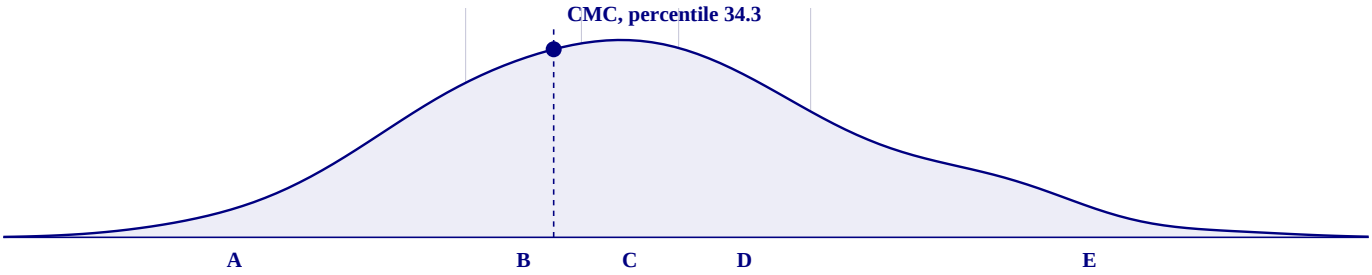
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.4						
Gross profitability	17.1%	21.9%		65.5	276	2026-08-31
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(4.6%)	(3.6%)	43.1	307	2026-08-31
Gross margin stability, five years	2.0 pts	2.1 pts	45.6	229	2026-08-31
Solvency, sleeve percentile 33.0					
Twelve-month failure probability	0.03%	0.04%	20.6	35	2026-08-31
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	2.34x	2.25x	45.5	324	2026-08-31
Growth and financing, sleeve percentile 47.5					
Revenue growth, three-year compound	2.2%	2.2%	49.6	269	2026-08-31
Free cash flow growth, three-year compound	(13.4%)	13.5%	86.4	141	2026-08-31
Reinvestment rate	not computable	26.1%			
one or more required annual facts are missing					
Asset growth, three years	15.6%	4.3%	17.4	277	2026-08-31
Net share issuance, one year	(0.9%)	0.01%	36.7	241	2026-10-09

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
83	Cimpress plc (CMPR)	32.3	B	
84	Aaon, Inc. (AAON)	32.7	B	
85	Kennametal Inc. (KMT)	33.1	B	
86	Forum Energy Technologies, Inc. (FET)	33.5	B	
87	NOV Inc. (NOV)	33.9	B	
88	Commercial Metals Co. (CMC)	34.3	B	
89	Masco Corp. (MAS)	34.6	B	
90	Powell Industries Inc. (POWL)	35.0	B	fortress balance sheet
91	CPS Technologies (CPSH)	35.4	B	fortress balance sheet
92	Crocs, Inc. (CROX)	35.8	B	fortress balance sheet
93	Veeco Instruments Inc. (VECO)	36.2	B	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.5%	9.8%	44
Distance from 52-week high	(23.1%)	(26.2%)	55
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	6.8%	3.5%	83
Book value to price	0.67	0.36	74

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Sales to price	1.34	0.53	77
Composite equity issuance, five years	(16.0%)	(9.6%)	30
Relative strength against the sector, log excess return	(0.03)	0.01	44

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	16 (10-K received Oct 16, 2026)
Median daily dollar volume, 63 sessions	$68.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$9.4B	2026-08-31	2026-10-16	10-K	26-000065
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.6B	2026-08-31	2026-10-16	10-K	26-000065
3	assets	us-gaap:Assets	$10.3B	2026-08-31	2026-10-16	10-K	26-000065
4	net income	us-gaap:NetIncomeLoss	$655.8M	2026-08-31	2026-10-16	10-K	26-000065
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2026-08-31	2026-10-16	10-K	26-000065
6	assets	us-gaap:Assets	$7.2B	2025-08-31	2026-10-16	10-K	26-000065
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$7.8B	2025-08-31	2026-10-16	10-K	26-000065
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.6B	2025-08-31	2026-10-16	10-K	26-000065
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$7.9B	2024-08-31	2026-10-16	10-K	26-000065
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.6B	2024-08-31	2026-10-16	10-K	26-000065
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.8B	2023-08-31	2025-10-16	10-K	25-000138
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.0B	2023-08-31	2025-10-16	10-K	25-000138
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.9B	2022-08-31	2024-10-17	10-K	24-000140
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.1B	2022-08-31	2024-10-17	10-K	24-000140
15	current assets	us-gaap:AssetsCurrent	$3.8B	2026-08-31	2026-10-16	10-K	26-000065
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2026-08-31	2026-10-16	10-K	26-000065
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$579.8M	2026-08-31	2026-10-16	10-K	26-000065
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$715.1M	2025-08-31	2026-10-16	10-K	26-000065
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$402.8M	2025-08-31	2026-10-16	10-K	26-000065
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$899.7M	2024-08-31	2026-10-16	10-K	26-000065
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$324.3M	2024-08-31	2026-10-16	10-K	26-000065
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2023-08-31	2025-10-16	10-K	25-000138
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$606.7M	2023-08-31	2025-10-16	10-K	25-000138
24	assets	us-gaap:Assets	$6.8B	2024-08-31	2026-10-16	10-K	26-000065
25	assets	us-gaap:Assets	$6.6B	2023-08-31	2025-10-16	10-K	25-000138
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	109,977,893	2026-10-09	2026-10-16	10-K	26-000065
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	110,968,083	2025-10-14	2025-10-16	10-K	25-000138

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