Hamilton Beach Brands Holding Co. HBB

NYSE; consumer durables; SIC 3634, Electric Housewares & Fans; CIK 0001709164

B

second fifth of 458 graded peers in the pooled consumer group

rank 122 of 458; percentile 27.1; sampling error 2.3 points; lower is stronger

A B C D E

B, the elk



Scoreboard

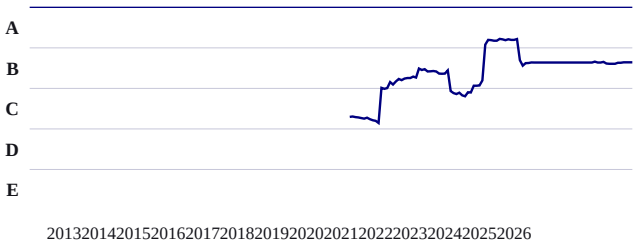
Profitability	C	percentile 57.6
Solvency	A/B	percentile 19.3
Growth and financing	C	percentile 43.3
Reliability	0.87 AUC	filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets	total assets $397.6M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	10 of 14	
Graded from	filings received through Feb 25, 2026	249 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$32.47	2026-10-30; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Throughout this Annual Report on Form 10-K and the notes to consolidated financial statements, references to "Hamilton Beach Holding", "the Company", "we", "us" and "our" and similar references are to Hamilton Beach Brands Holding Company and its subsidiaries on a consolidated basis unless otherwise noted or as the context otherwise requires. Hamilton Beach Brands Holding Company is a holding company and operates through its indirect, wholly owned subsidiary, Hamilton Beach Brands, Inc., a Delaware corporation ("HBB").

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.6						
Gross profitability	39.3%	34.4%		41.4	472	2025-12-31
Return on invested capital	15.3%	8.9%		29.0	163	2025-12-31
Accruals ratio	3.1%	(5.1%)		93.6	519	2025-12-31

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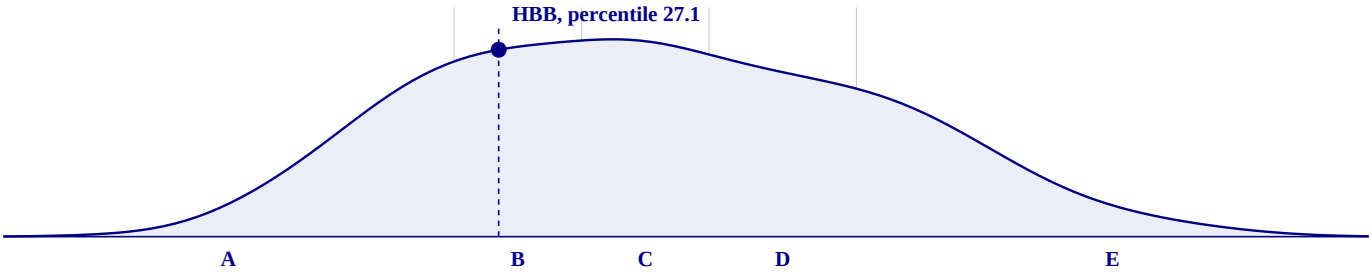
Gross margin stability, five years	2.4 pts	1.7 pts	66.2	406	2025-12-31
Solvency, sleeve percentile 19.3					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	5.69	2.13	17.0	396	2025-12-31
Net debt to EBITDA	0.06x	2.08x	16.7	187	2025-12-31
Interest coverage	not computable	2.64x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.47x	1.56x	24.2	535	2025-12-31
Growth and financing, sleeve percentile 43.3					
Revenue growth, three-year compound	(1.8%)	1.4%	63.9	480	2025-12-31
Free cash flow growth, three-year compound	not computable	7.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	106.0%	13.6%	14.7	266	2025-12-31
Asset growth, three years	0.7%	1.7%	51.4	485	2025-12-31
Net share issuance, one year	not computable	(0.3%)			
two annual share counts are required; found 0					

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
117	Mission Produce, Inc. (AVO)	26.0	B	
118	MSC Industrial Direct Co. Inc. (MSM)	26.3	B	
119	ONE Group Hospitality, Inc. (STKS)	26.7	B	late filer
120	Tapestry, Inc. (TPR)	26.8	B	
121	Hawkins Inc. (HWKN)	27.1	B	
122	Hamilton Beach Brands Holding Co. (HBB)	27.1	B	
123	Genesco Inc. (GCO)	27.5	B	fortress balance sheet
124	Crown Crafts Inc. (CRWS)	27.6	B	
125	BJs Restaurants Inc. (BJRI)	27.8	B	
126	Texas Roadhouse, Inc. (TXRH)	28.2	B	fortress balance sheet
127	Marzetti Co. (MZTI)	28.5	B	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	177.4%	(1.3%)	99
Distance from 52-week high	(16.4%)	(22.8%)	61
EBIT to enterprise value	not computable	4.9%	
Free cash flow yield	not computable	4.3%	
Book value to price	not computable	0.44	
Sales to price	not computable	1.44	

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Composite equity issuance, five years	not computable	(16.4%)	
Relative strength against the sector, log excess return	1.11	0.04	99

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$101.5M
Operating cash flow, four quarters	$99.1M
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$2.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$156.2M	2025-12-31	2026-02-25	10-K	26-000037
2	assets	us-gaap:Assets	$397.6M	2025-12-31	2026-02-25	10-K	26-000037
3	operating income	us-gaap:OperatingIncomeLoss	$36.6M	2025-12-31	2026-02-25	10-K	26-000037
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$35.6M	2025-12-31	2026-02-25	10-K	26-000037
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.2M	2025-12-31	2026-02-25	10-K	26-000037
6	total debt	us-gaap:LongTermDebt	$50.0M	2025-12-31	2026-02-25	10-K	26-000037
7	book equity	us-gaap:StockholdersEquity	$182.8M	2025-12-31	2026-02-25	10-K	26-000037
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$47.3M	2025-12-31	2026-02-25	10-K	26-000037
9	total debt	us-gaap:LongTermDebt	$50.0M	2024-12-31	2026-02-25	10-K	26-000037
10	book equity	us-gaap:StockholdersEquity	$165.9M	2024-12-31	2026-02-25	10-K	26-000037
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$45.6M	2024-12-31	2026-02-25	10-K	26-000037
12	net income	us-gaap:NetIncomeLoss	$26.5M	2025-12-31	2026-02-25	10-K	26-000037
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$13.8M	2025-12-31	2026-02-25	10-K	26-000037
14	assets	us-gaap:Assets	$415.1M	2024-12-31	2026-02-25	10-K	26-000037
15	revenue	us-gaap:Revenues	$606.9M	2025-12-31	2026-02-25	10-K	26-000037
16	gross profit	us-gaap:GrossProfit	$170.2M	2024-12-31	2026-02-25	10-K	26-000037
17	revenue	us-gaap:Revenues	$654.7M	2024-12-31	2026-02-25	10-K	26-000037
18	gross profit	us-gaap:GrossProfit	$143.7M	2023-12-31	2026-02-25	10-K	26-000037
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$625.6M	2023-12-31	2024-03-06	10-K	24-000011
20	gross profit	us-gaap:GrossProfit	$129.1M	2022-12-31	2025-02-26	10-K	25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$640.9M	2022-12-31	2024-03-06	10-K	24-000011
22	gross profit	us-gaap:GrossProfit	$136.5M	2021-12-31	2024-03-06	10-K	24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$658.4M	2021-12-31	2024-03-06	10-K	24-000011
24	current assets	us-gaap:AssetsCurrent	$304.7M	2025-12-31	2026-02-25	10-K	26-000037
25	current liabilities	us-gaap:LiabilitiesCurrent	$123.2M	2025-12-31	2026-02-25	10-K	26-000037
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$143.9M	2025-12-31	2026-02-25	10-K	26-000037
27	liabilities	us-gaap:Liabilities	$214.8M	2025-12-31	2026-02-25	10-K	26-000037
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$5.9M	2025-12-31	2026-02-25	10-K	26-000037
29	operating income	us-gaap:OperatingIncomeLoss	$35.1M	2023-12-31	2026-02-25	10-K	26-000037

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30	interest expense	us-gaap:InterestExpense	$3.0M	2023-12-31	2024-03-06	10-K	24-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.8M	2025-12-31	2026-02-25	10-K	26-000037
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$65.4M	2024-12-31	2026-02-25	10-K	26-000037
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.2M	2024-12-31	2026-02-25	10-K	26-000037
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$88.6M	2023-12-31	2026-02-25	10-K	26-000037
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4M	2023-12-31	2026-02-25	10-K	26-000037
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$3.4M	2022-12-31	2023-03-09	10-K	23-000015
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.3M	2022-12-31	2025-02-26	10-K	25-000008
38	current assets	us-gaap:AssetsCurrent	$303.7M	2024-12-31	2026-02-25	10-K	26-000037
39	current liabilities	us-gaap:LiabilitiesCurrent	$154.1M	2024-12-31	2026-02-25	10-K	26-000037
40	assets	us-gaap:Assets	$384.7M	2023-12-31	2025-02-26	10-K	25-000008
41	assets	us-gaap:Assets	$388.9M	2022-12-31	2024-03-06	10-K	24-000011

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