JBT Marel Corp. JBTM

NYSE; manufacturing; SIC 3550, Special Industry Machinery (No Metalworking Machinery); CIK 0001433660

D

fourth fifth of 255 graded peers in manufacturing

rank 182 of 255; percentile 71.3; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



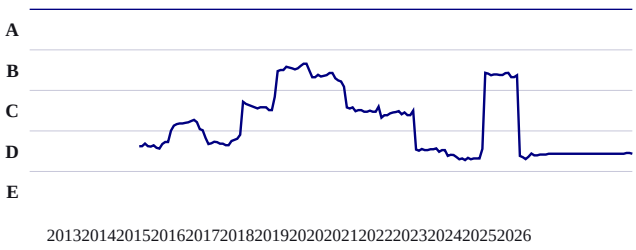
Scoreboard	
Profitability	C/D percentile 57.4
Solvency	D/E percentile 77.0
Growth and financing	B percentile 34.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	11 of 14
Graded from	filings received through Mar 2, 2026 244 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$109.08 2026-10-30; market equity $5.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

We are a leading and diversified global technology solutions and service provider to high-value segments of the food and beverage industry. We design, produce, and service sophisticated products and systems for multi-national and regional customers. Our purpose is to transform the future of food by providing solutions that substantially enhance our customers' success, and in doing so design, produce and service sophisticated and critical products and systems for food and beverage companies that increase yields, boost efficiency, and improve food safety. We were originally incorporated in Delaware in May 1994.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

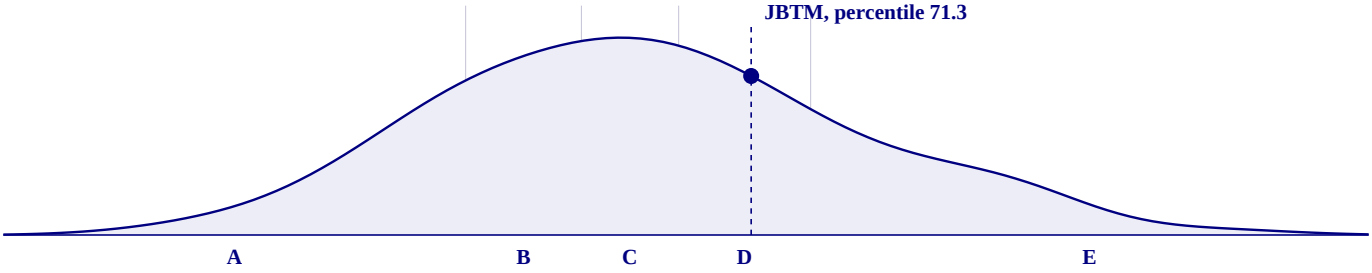
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.4						
Gross profitability	16.3%	21.9%		66.5	276	2025-12-31
Return on invested capital	4.1%	9.7%		77.2	102	2025-12-31
Accruals ratio	(6.8%)	(3.6%)		28.4	307	2025-12-31

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Gross margin stability, five years	not computable	2.1 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 77.0					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	2.86x	1.78x	76.7	121	2025-12-31
Interest coverage	1.66x	5.09x	61.9	64	2025-12-31
Current ratio	0.98x	2.25x	92.6	324	2025-12-31
Growth and financing, sleeve percentile 34.2					
Revenue growth, three-year compound	33.7%	2.2%	3.0	269	2025-12-31
Free cash flow growth, three-year compound	60.4%	13.5%	7.1	141	2025-12-31
Reinvestment rate	(1,022.1%)	26.1%	100.0	139	2025-12-31
Asset growth, three years	45.8%	4.3%	4.3	277	2025-12-31
Net share issuance, one year	0.2%	0.01%	56.7	241	2026-02-23

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
177	Kimberly Clark Corp. (KMB)	69.3	D	
178	Axon Enterprise, Inc. (AXON)	69.7	D	
179	Titan International Inc. (TWI)	70.1	D	
180	Eaton Corp. plc (ETN)	70.5	D	
181	Westinghouse AIR Brake Technologies Corp. (WAB)	70.9	D	
182	JBT Marel Corp. (JBTM)	71.3	D	
183	StandardAero, Inc. (SARO)	71.7	D	
184	Esab Corp. (ESAB)	72.0	D	
185	Carrier Global Corp. (CARR)	72.4	D	
186	RTX Corp. (RTX)	72.8	D	
187	Loar Holdings Inc. (LOAR)	73.2	D	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.0%)	9.8%	24
Distance from 52-week high	(35.2%)	(26.2%)	32
EBIT to enterprise value	2.6%	4.2%	34
Free cash flow yield	4.2%	3.5%	58
Book value to price	0.79	0.36	82
Sales to price	0.67	0.53	58
Composite equity issuance, five years	47.2%	(9.6%)	92

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Relative strength against the sector, log excess return	(0.26)	0.01	24

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$57.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2025-12-31	2026-03-02	10-K	26-000053
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.5B	2025-12-31	2026-03-02	10-K	26-000053
3	assets	us-gaap:Assets	$8.2B	2025-12-31	2026-03-02	10-K	26-000053
4	operating income	us-gaap:OperatingIncomeLoss	$189.4M	2025-12-31	2026-03-02	10-K	26-000053
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$62.4M	2025-12-31	2026-03-02	10-K	26-000053
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$13.1M	2025-12-31	2026-03-02	10-K	26-000053
7	total debt	us-gaap:LongTermDebt	$1.5B	2025-12-31	2026-03-02	10-K	26-000053
8	book equity	us-gaap:StockholdersEquity	$4.5B	2025-12-31	2026-03-02	10-K	26-000053
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$167.9M	2025-12-31	2026-03-02	10-K	26-000053
10	total debt	us-gaap:LongTermDebt	$1.3B	2024-12-31	2026-03-02	10-K	26-000053
11	book equity	us-gaap:StockholdersEquity	$1.5B	2024-12-31	2026-03-02	10-K	26-000053
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2024-12-31	2026-03-02	10-K	26-000053
13	net income	us-gaap:NetIncomeLoss	-$50.5M	2025-12-31	2026-03-02	10-K	26-000053
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$341.7M	2025-12-31	2026-03-02	10-K	26-000053
15	assets	us-gaap:Assets	$3.4B	2024-12-31	2026-03-02	10-K	26-000053
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$266.2M	2025-12-31	2026-03-02	10-K	26-000053
17	interest expense	us-gaap:InterestExpense	$114.4M	2025-12-31	2026-03-02	10-K	26-000053
18	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-03-02	10-K	26-000053
19	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-03-02	10-K	26-000053
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-12-31	2026-03-02	10-K	26-000053
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2026-03-02	10-K	26-000053
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-12-31	2025-02-28	10-K	25-000009
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$103.6M	2025-12-31	2026-03-02	10-K	26-000053
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$232.6M	2024-12-31	2026-03-02	10-K	26-000053
25	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$37.9M	2024-12-31	2026-03-02	10-K	26-000053
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$74.2M	2023-12-31	2026-03-02	10-K	26-000053
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$55.1M	2023-12-31	2026-03-02	10-K	26-000053
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.3M	2022-12-31	2023-02-23	10-K	23-000007
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$84.6M	2022-12-31	2025-02-28	10-K	25-000009
30	current assets	us-gaap:AssetsCurrent	$1.9B	2024-12-31	2026-03-02	10-K	26-000053

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31	current liabilities	us-gaap:LiabilitiesCurrent	$535.5M	2024-12-31	2026-03-02	10-K	26-000053
32	assets	us-gaap:Assets	$2.7B	2023-12-31	2025-02-28	10-K	25-000009
33	assets	us-gaap:Assets	$2.6B	2022-12-31	2024-02-23	10-K	24-000008
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,982,204	2026-02-23	2026-03-02	10-K	26-000053
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,880,294	2025-02-20	2025-02-28	10-K	25-000009

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