Luxfer Holdings plc

LXFR

NYSE; chemicals; SIC 2810, Industrial Inorganic Chemicals; CIK 0001096056

C

middle fifth of 330 graded peers in the pooled industrial group

rank 145 of 330; percentile 45.9; sampling error 2.7 points; lower is stronger

A B C D E

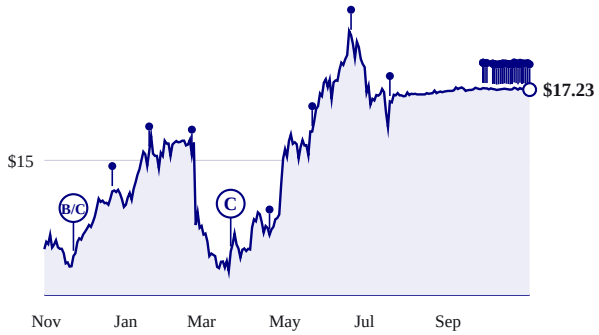
C, the tortoise



Scoreboard

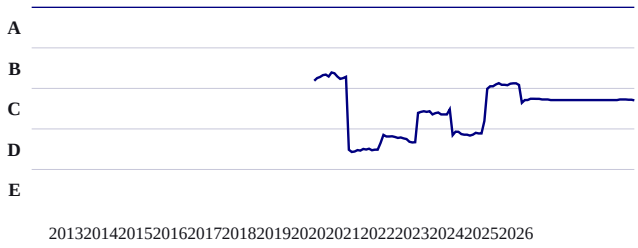
Profitability	C	percentile 45.6
Solvency	B/C	percentile 41.6
Growth and financing	C/D	percentile 58.5
Reliability	0.87 AUC	filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets	total assets $369.7M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through Feb 24, 2026	250 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$17.24	2026-10-30; market equity $461.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Luxfer Holdings PLC ("Luxfer," "the Company," "we," "our") is a global industrial company focused on niche applications in advanced materials engineering. We develop and manufacture high-performance materials, components, and high-pressure gas containment solutions for customers operating in defense, first response and healthcare, transportation, and specialty industrial markets. Luxfer's strategy is centered on value creation through the application of deep technical expertise, proprietary technologies, and close collaboration with customers to solve complex engineering challenges.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.6						
Gross profitability	24.1%	21.4%		36.0	359	2025-12-31
Return on invested capital	5.5%	9.3%		67.2	126	2025-12-31
Accruals ratio	(7.0%)	(4.2%)		30.7	398	2025-12-31

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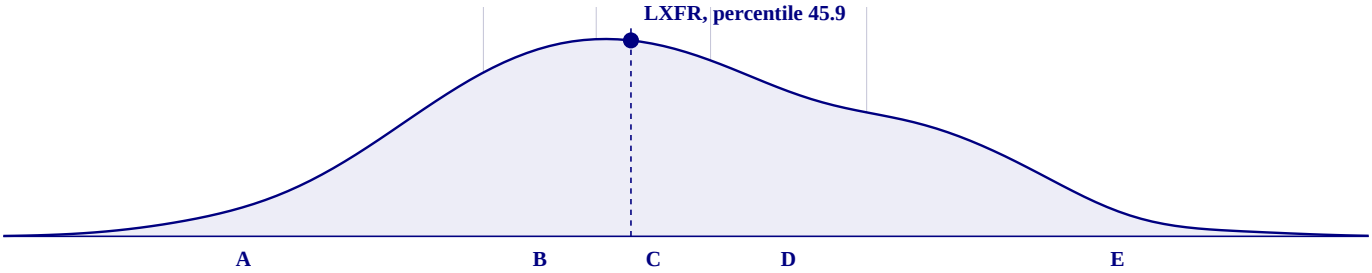
Gross margin stability, five years	2.2 pts	2.2 pts		48.5	300	2025-12-31
Solvency, sleeve percentile 41.6						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	4.17	3.41		35.8	300	2025-12-31
Net debt to EBITDA	0.92x	1.88x		23.5	150	2025-12-31
Interest coverage	not computable	4.16x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.67x	2.20x		65.5	421	2025-12-31
Growth and financing, sleeve percentile 58.5						
Revenue growth, three-year compound	(3.2%)	1.2%		69.3	349	2025-12-31
Free cash flow growth, three-year compound	51.1%	12.5%		11.0	182	2025-12-31
Reinvestment rate	(129.9%)	21.8%		94.7	170	2025-12-31
Asset growth, three years	(3.2%)	2.9%		75.9	366	2025-12-31
Net share issuance, one year	(0.4%)	0.0%		41.5	317	2025-12-31

Among 330 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
140	Terex Corp. (TEX)	44.5	C	dilution
141	Apogee Enterprises, Inc. (APOG)	44.9	C	
142	Huntington Ingalls Industries, Inc. (HII)	45.3	C	
143	ASP Isotopes Inc. (ASPI)	45.3	C	dilution, late filer, fortress balance sheet
144	Serve Robotics Inc. (SERV)	45.7	C	dilution
145	Luxfer Holdings plc (LXFR)	45.9	C	
146	Dnow Inc. (DNOW)	46.1	C	dilution
147	Ceco Environmental Corp. (CECO)	46.5	C	
148	Zebra Technologies Corp. (ZBRA)	46.9	C	
149	Fuel Tech, Inc. (FTEK)	47.2	C	
150	Symbotic Inc. (SYM)	47.6	C	late filer

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	45.4%	11.0%	82
Distance from 52-week high	(9.7%)	(24.7%)	80
EBIT to enterprise value	4.8%	3.8%	61
Free cash flow yield	5.7%	3.4%	76
Book value to price	0.48	0.38	60
Sales to price	0.83	0.55	64
Composite equity issuance, five years	(25.5%)	(10.0%)	16

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Relative strength against the sector, log excess return	0.23	0.00	77

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$19.9M
Operating cash flow, four quarters	$30.0M
Months of runway	not finite
Days since last periodic filing	4 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$4.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$89.2M	2025-12-31	2026-02-24	10-K	26-000015
2	assets	us-gaap:Assets	$369.7M	2025-12-31	2026-02-24	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$24.0M	2025-12-31	2026-02-24	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$22.2M	2025-12-31	2026-02-24	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.1M	2025-12-31	2026-02-24	10-K	26-000015
6	total debt	us-gaap:LongTermDebt	$39.4M	2025-12-31	2026-02-24	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$226.4M	2025-12-31	2026-02-24	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.3M	2025-12-31	2026-02-24	10-K	26-000015
9	total debt	us-gaap:LongTermDebt	$45.1M	2024-12-31	2026-02-24	10-K	26-000015
10	book equity	us-gaap:StockholdersEquity	$219.5M	2024-12-31	2026-02-24	10-K	26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.1M	2024-12-31	2026-02-24	10-K	26-000015
12	net income	us-gaap:NetIncomeLoss	$7.7M	2025-12-31	2026-02-24	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$34.0M	2025-12-31	2026-02-24	10-K	26-000015
14	assets	us-gaap:Assets	$382.4M	2024-12-31	2026-02-24	10-K	26-000015
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$384.6M	2025-12-31	2026-02-24	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$85.7M	2024-12-31	2026-02-24	10-K	26-000015
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$391.9M	2024-12-31	2026-02-24	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$76.6M	2023-12-31	2026-02-24	10-K	26-000015
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$405.0M	2023-12-31	2026-02-24	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$95.0M	2022-12-31	2025-02-25	10-K	25-000015
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$423.4M	2022-12-31	2025-02-25	10-K	25-000015
22	gross profit	us-gaap:GrossProfit	$96.0M	2021-12-31	2024-02-27	10-K	24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$374.1M	2021-12-31	2024-02-27	10-K	24-000011
24	current assets	us-gaap:AssetsCurrent	$164.0M	2025-12-31	2026-02-24	10-K	26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	$98.2M	2025-12-31	2026-02-24	10-K	26-000015
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$102.5M	2025-12-31	2026-02-24	10-K	26-000015
27	liabilities	us-gaap:Liabilities	$143.3M	2025-12-31	2026-02-24	10-K	26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.9M	2025-12-31	2026-02-24	10-K	26-000015
29	operating income	us-gaap:OperatingIncomeLoss	$4.2M	2023-12-31	2026-02-24	10-K	26-000015
30	interest expense	us-gaap:InterestExpense	$6.3M	2023-12-31	2024-02-27	10-K	24-000011

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.8M	2025-12-31	2026-02-24	10-K	26-000015
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.1M	2024-12-31	2026-02-24	10-K	26-000015
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.3M	2024-12-31	2026-02-24	10-K	26-000015
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$26.3M	2023-12-31	2026-02-24	10-K	26-000015
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.4M	2023-12-31	2026-02-24	10-K	26-000015
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.9M	2022-12-31	2025-02-25	10-K	25-000015
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.3M	2022-12-31	2025-02-25	10-K	25-000015
38	current assets	us-gaap:AssetsCurrent	$175.8M	2024-12-31	2026-02-24	10-K	26-000015
39	current liabilities	us-gaap:LiabilitiesCurrent	$93.7M	2024-12-31	2026-02-24	10-K	26-000015
40	assets	us-gaap:Assets	$372.1M	2023-12-31	2025-02-25	10-K	25-000015
41	assets	us-gaap:Assets	$407.1M	2022-12-31	2024-02-27	10-K	24-000011
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,640,434	2025-12-31	2026-02-24	10-K	26-000015
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,742,074	2024-12-31	2025-02-25	10-K	25-000015

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