Myseum.AI, Inc.

MYSE

Nasdaq; telecom; SIC 4822, Telegraph & Other Message Communications; CIK 0001648960

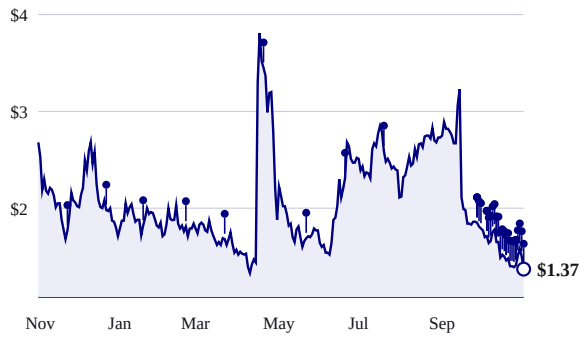
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

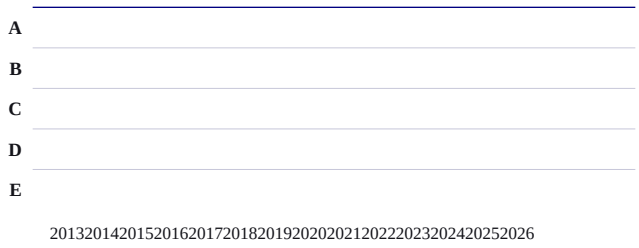
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $7.2M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	short runway, thin data, degenerate in... not computable: fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through Mar 30, 2026 216 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$1.53 2026-10-29; market equity $8.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

focused on innovative and creative user platforms. Our flagship platform is "Picture Party by Myseum", a next-generation on demand social networking platform that makes it easier and private to share your photos, videos and messages both today, and for generations to come. Our innovative social media platform brings a fresh and needed approach to digital media and content management, allowing users to create a digital legacy that makes it easier to share both today, and with future generations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 97.1						
Gross profitability	not computable	28.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						

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Accruals ratio	26.4%	(7.3%)		97.1	697	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 68.4						
Twelve-month failure probability	4.26%	0.05%		96.3	109	2026-06-30
Altman Z double-prime	(21.39)	1.91		89.7	621	2025-12-31
Net debt to EBITDA	not computable	1.69x				
one or more required annual facts are missing						
Interest coverage	not computable	2.81x				
required facts have no common fiscal period end						
Current ratio	4.29x	1.95x		19.3	754	2025-12-31
Growth and financing, sleeve percentile 72.1						
Revenue growth, three-year compound	not computable	5.3%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	15.4%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	15.1%				
one or more required annual facts are missing						
Asset growth, three years	(18.1%)	3.8%		89.7	635	2025-12-31
Net share issuance, one year	1.1%	0.6%		54.5	434	2026-03-29

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 4.9 months
Thin data	6 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor
Distress	CHS probability 4.258444%; universe top-decile threshold 1.279143%

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(33.2%)	(3.1%)	25
Distance from 52-week high	(64.0%)	(32.2%)	18
EBIT to enterprise value	(104.2%)	1.6%	5
Free cash flow yield	(60.0%)	2.8%	6
Book value to price	0.61	0.27	78
Sales to price	0.00	0.33	0
Composite equity issuance, five years	not computable	3.8%	
Relative strength against the sector, log excess return	(0.38)	(0.26)	41

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail

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Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.9M
Operating cash flow, four quarters	-$4.5M
Months of runway	4.9
Days since last periodic filing	79 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$139,976

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$2.6M	2025-12-31	2026-03-30	10-K	26-036485
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.3M	2025-12-31	2026-03-30	10-K	26-036485
3	assets	us-gaap:Assets	$7.2M	2025-12-31	2026-03-30	10-K	26-036485
4	assets	us-gaap:Assets	$5.4M	2024-12-31	2026-03-30	10-K	26-036485
5	current assets	us-gaap:AssetsCurrent	$4.0M	2025-12-31	2026-03-30	10-K	26-036485
6	current liabilities	us-gaap:LiabilitiesCurrent	$924,790	2025-12-31	2026-03-30	10-K	26-036485
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$55.0M	2025-12-31	2026-03-30	10-K	26-036485
8	operating income	us-gaap:OperatingIncomeLoss	-$5.5M	2025-12-31	2026-03-30	10-K	26-036485
9	book equity	us-gaap:StockholdersEquity	$6.1M	2025-12-31	2026-03-30	10-K	26-036485
10	liabilities	us-gaap:Liabilities	$1.1M	2025-12-31	2026-03-30	10-K	26-036485
11	revenue	us-gaap:Revenues	$550	2025-12-31	2026-03-30	10-K	26-036485
12	revenue	us-gaap:Revenues	$436	2024-12-31	2026-03-30	10-K	26-036485
13	revenue	us-gaap:Revenues	$672	2023-12-31	2025-03-31	10-K	25-004290
14	revenue	us-gaap:Revenues	$46,214	2022-12-31	2024-03-29	10-K	24-027991
15	assets	us-gaap:Assets	$6.5M	2023-12-31	2025-03-31	10-K	25-004290
16	assets	us-gaap:Assets	$13.1M	2022-12-31	2024-03-29	10-K	24-027991
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,324,329	2026-03-29	2026-03-30	10-K	26-036485
18	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,276,274	2025-03-26	2025-03-31	10-K	25-004290

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