CarParts.com, Inc.

PRTS

Nasdaq; shops; SIC 5531, Retail-Auto & Home Supply Stores; CIK 0001378950

D

fourth fifth of 256 graded peers in shops

rank 165 of 256; percentile 64.3; sampling error 2.9 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

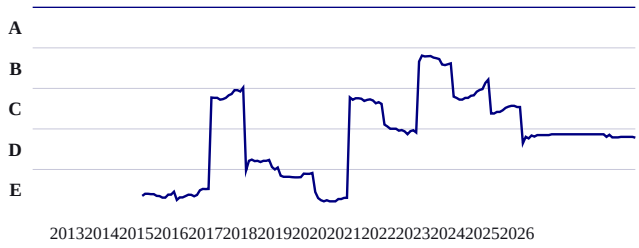
Profitability	A/B percentile 21.4
Solvency	C/D percentile 60.7
Growth and financing	E percentile 84.7
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $184.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 5, 2026 241 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$6.92 2026-10-30; market equity $56.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

CarParts.com, Inc. is a technology-enabled eCommerce company dedicated to simplifying how drivers and professional customers shop for aftermarket automotive parts and accessories. With over 30 years of operating history, CarParts.com serves as a one-stop destination for vehicle repair, upgrade, and maintenance needs, delivering a seamless digital shopping experience guided by its mission of "Empowering Drivers Along Their Journey.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

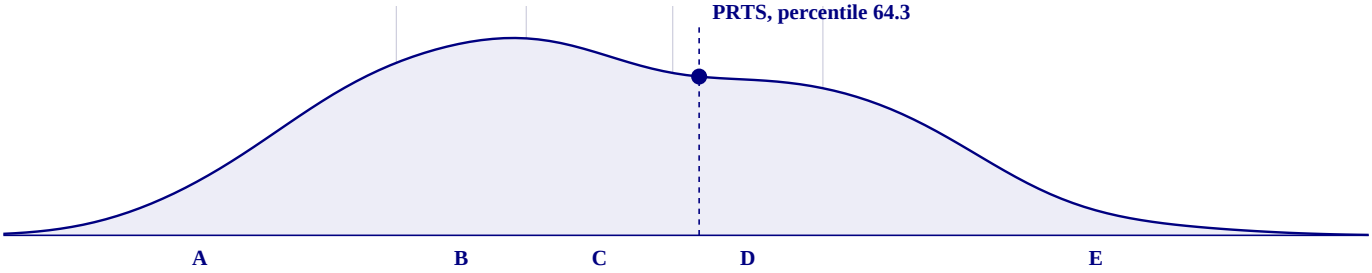
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.4						
Gross profitability	97.0%	42.0%		7.5	240	2026-01-03
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						
Accruals ratio	(8.3%)	(4.8%)		29.9	285	2026-01-03

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	0.7 pts	1.2 pts	26.7	218	2026-01-03
Solvency, sleeve percentile 60.7					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(4.38)	1.93	84.8	205	2026-01-03
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03					
Current ratio	1.66x	1.38x	36.6	293	2026-01-03
Growth and financing, sleeve percentile 84.7					
Revenue growth, three-year compound	(6.1%)	1.6%	79.7	267	2026-01-03
Free cash flow growth, three-year compound	not computable	5.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	8.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(8.1%)	3.4%	82.5	270	2026-01-03
Net share issuance, one year	20.9%	(0.6%)	91.8	208	2026-02-26

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
160	Kohls Corp. (KSS)	62.4	C/D	
161	NU Skin Enterprises, Inc. (NUS)	62.7	C/D	distress, fortress balance sheet
162	Mcdonalds Corp. (MCD)	63.1	D	
163	Marinemax Inc. (HZO)	63.5	D	
164	Asbury Automotive Group Inc. (ABG)	63.9	D	
165	CarParts.com, Inc. (PRTS)	64.3	D	
166	1stdibs.com, Inc. (DIBS)	64.7	D	
167	Duluth Holdings Inc. (DLTH)	65.1	D	
168	O Reilly Automotive Inc. (ORLY)	65.5	D	
169	A.K.A. Brands Holding Corp. (AKA)	65.9	D	
170	AerSale Corp. (ASLE)	66.3	D	short runway, fortress balance sheet

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.2%	(0.4%)	68
Distance from 52-week high	(31.0%)	(20.3%)	34
EBIT to enterprise value	not computable	5.2%	
Free cash flow yield	(75.3%)	3.9%	5
Book value to price	0.96	0.35	82

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	9.81	1.59	93
Composite equity issuance, five years	52.0%	(16.8%)	95
Relative strength against the sector, log excess return	0.24	0.09	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$275,034

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$179.3M	2026-01-03	2026-03-05	10-K	26-000035
2	assets	us-gaap:Assets	$184.9M	2026-01-03	2026-03-05	10-K	26-000035
3	net income	us-gaap:NetIncomeLoss	-$50.4M	2026-01-03	2026-03-05	10-K	26-000035
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$34.1M	2026-01-03	2026-03-05	10-K	26-000035
5	assets	us-gaap:Assets	$210.6M	2024-12-28	2026-03-05	10-K	26-000035
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$547.5M	2026-01-03	2026-03-05	10-K	26-000035
7	gross profit	us-gaap:GrossProfit	$196.7M	2024-12-28	2026-03-05	10-K	26-000035
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$588.8M	2024-12-28	2026-03-05	10-K	26-000035
9	gross profit	us-gaap:GrossProfit	$229.4M	2023-12-30	2025-03-26	10-K	25-000036
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$675.7M	2023-12-30	2024-03-08	10-K	24-000034
11	gross profit	us-gaap:GrossProfit	$230.9M	2022-12-31	2024-03-08	10-K	24-000034
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$661.6M	2022-12-31	2024-03-08	10-K	24-000034
13	gross profit	us-gaap:GrossProfit	$197.3M	2022-01-01	2024-03-08	10-K	24-000034
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$582.4M	2022-01-01	2024-03-08	10-K	24-000034
15	current assets	us-gaap:AssetsCurrent	$135.1M	2026-01-03	2026-03-05	10-K	26-000035
16	current liabilities	us-gaap:LiabilitiesCurrent	$81.2M	2026-01-03	2026-03-05	10-K	26-000035
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$280.0M	2026-01-03	2026-03-05	10-K	26-000035
18	operating income	us-gaap:OperatingIncomeLoss	-$48.9M	2026-01-03	2026-03-05	10-K	26-000035
19	book equity	us-gaap:StockholdersEquity	$53.5M	2026-01-03	2026-03-05	10-K	26-000035
20	liabilities	us-gaap:Liabilities	$131.4M	2026-01-03	2026-03-05	10-K	26-000035
21	operating income	us-gaap:OperatingIncomeLoss	-$9.9M	2023-12-30	2025-03-26	10-K	25-000036
22	interest expense	us-gaap:InterestExpense	$1.4M	2023-12-30	2024-03-08	10-K	24-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0M	2026-01-03	2026-03-05	10-K	26-000035
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.3M	2024-12-28	2026-03-05	10-K	26-000035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.6M	2024-12-28	2026-03-05	10-K	26-000035
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$50.0M	2023-12-30	2025-03-26	10-K	25-000036
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.9M	2023-12-30	2025-03-26	10-K	25-000036

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.4M	2022-12-31	2024-03-08	10-K	24-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.6M	2022-12-31	2024-03-08	10-K	24-000034
30	depreciation amortization	us-gaap:Depreciation	$20.6M	2026-01-03	2026-03-05	10-K	26-000035
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$50.1M	2026-01-03	2026-03-05	10-K	26-000035
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$362,000	2026-01-03	2026-03-05	10-K	26-000035
33	current assets	us-gaap:AssetsCurrent	$138.9M	2024-12-28	2026-03-05	10-K	26-000035
34	current liabilities	us-gaap:LiabilitiesCurrent	$90.4M	2024-12-28	2026-03-05	10-K	26-000035
35	assets	us-gaap:Assets	$257.9M	2023-12-30	2025-03-26	10-K	25-000036
36	assets	us-gaap:Assets	$238.4M	2022-12-31	2024-03-08	10-K	24-000034
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,477,662	2026-02-26	2026-03-05	10-K	26-000035
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,295,060	2025-03-18	2025-03-26	10-K	25-000036

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.