Qualcomm Inc/De

QCOM

Nasdaq; business equipment; SIC 3663, Radio & Tv Broadcasting & Communications Equipment; CIK 0000804328

A

strongest fifth of 496 graded peers in business equipment

rank 40 of 496; percentile 7.9; sampling error 2.2 points; lower is stronger

A B C D E

A, the bull



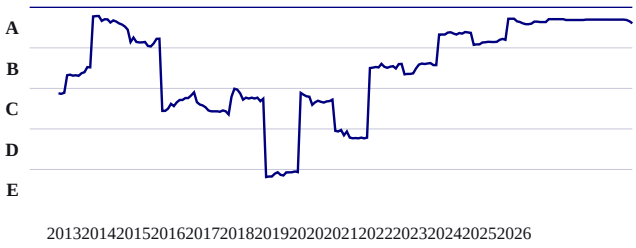
Scoreboard	
Profitability	B percentile 22.2
Solvency	B percentile 24.5
Growth and financing	C percentile 45.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $50.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	14 of 14
Graded from	filings received through Nov 5, 2025 361 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$164.78 2026-10-30; market equity $173.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 5, 2025

We incorporated in California in 1985 and reincorporated in Delaware in 1991. We operate and report using a 52-53 week fiscal year ending on the last Sunday in September. Our 52-week fiscal years consist of four equal fiscal quarters of 13 weeks each, and our 53-week fiscal years consist of three 13-week fiscal quarters and one 14-week fiscal quarter. The financial results for our 53-week fiscal years and our 14-week fiscal quarters will not be exactly comparable to our 52-week fiscal years and our 13-week fiscal quarters. Our fiscal years for 2025, 2024 and 2023 included 52 weeks, 53 weeks and 52 weeks, respectively. Our fiscal year for 2026 will include 52 weeks.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

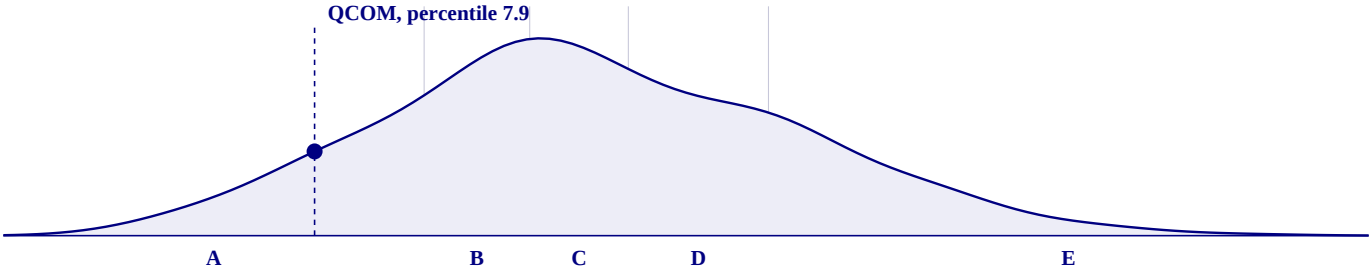
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 22.2						
Gross profitability	49.0%	28.7%		17.7	554	2025-09-28
Return on invested capital	17.4%	11.4%		31.8	133	2025-09-28

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Accruals ratio	(16.1%)	(7.3%)	24.4	617	2025-09-28
Gross margin stability, five years	1.0 pts	2.3 pts	15.1	425	2025-09-28
Solvency, sleeve percentile 24.5					
Twelve-month failure probability	0.03%	0.05%	20.4	104	2026-06-28
Altman Z double-prime	5.94	2.15	19.2	564	2025-09-28
Net debt to EBITDA	0.67x	1.09x	35.9	146	2025-09-28
Interest coverage	18.61x	3.77x	13.8	88	2025-09-28
Current ratio	2.82x	2.01x	33.5	661	2025-09-28
Growth and financing, sleeve percentile 45.7					
Revenue growth, three-year compound	0.06%	6.4%	68.1	534	2025-09-28
Free cash flow growth, three-year compound	23.3%	18.1%	43.0	264	2025-09-28
Reinvestment rate	27.2%	13.5%	45.5	223	2025-09-28
Asset growth, three years	0.8%	5.1%	59.9	559	2025-09-28
Net share issuance, one year	(3.6%)	0.5%	12.3	408	2025-11-03

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
35	NeoVolta Inc. (NEOVW)	6.8	A	
36	Adobe Inc. (ADBE)	7.1	A	
37	Cloudflare, Inc. (NET)	7.3	A	
38	Garmin Ltd. (GRMN)	7.5	A	
39	Netsol Technologies Inc. (NTWK)	7.7	A	fortress balance sheet
40	Qualcomm Inc/De (QCOM)	7.9	A	
41	Commvault Systems Inc. (CVLT)	8.1	A	
42	CrowdStrike Holdings, Inc. (CRWD)	8.3	A	
43	JFrog Ltd. (FROG)	8.5	A	
44	Microsoft Corp. (MSFT)	8.7	A	
45	MongoDB, Inc. (MDB)	8.9	A	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.3%	(2.0%)	55
Distance from 52-week high	(34.4%)	(32.4%)	48
EBIT to enterprise value	6.8%	1.6%	87
Free cash flow yield	7.4%	2.8%	79
Book value to price	0.16	0.27	34
Sales to price	0.26	0.31	46
Composite equity issuance, five years	(19.6%)	4.3%	13
Relative strength against the sector, log excess return	(0.24)	(0.29)	55

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-09-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$4.5B
Operating cash flow, four quarters	$12.4B
Months of runway	not finite
Days since last periodic filing	95 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$1.8B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$44.3B	2025-09-28	2025-11-05	10-K	25-000085
2	cost of revenue	us-gaap:CostOfRevenue	$19.7B	2025-09-28	2025-11-05	10-K	25-000085
3	assets	us-gaap:Assets	$50.1B	2025-09-28	2025-11-05	10-K	25-000085
4	operating income	us-gaap:OperatingIncomeLoss	$12.4B	2025-09-28	2025-11-05	10-K	25-000085
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$12.7B	2025-09-28	2025-11-05	10-K	25-000085
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$7.1B	2025-09-28	2025-11-05	10-K	25-000085
7	total debt	us-gaap:LongTermDebt	$14.8B	2025-09-28	2025-11-05	10-K	25-000085
8	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$21.2B	2025-09-28	2025-11-05	10-K	25-000085
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.5B	2025-09-28	2025-11-05	10-K	25-000085
10	total debt	us-gaap:LongTermDebt	$13.3B	2024-09-29	2025-11-05	10-K	25-000085
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$26.3B	2024-09-29	2025-11-05	10-K	25-000085
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.8B	2024-09-29	2025-11-05	10-K	25-000085
13	net income	us-gaap:NetIncomeLoss	$5.5B	2025-09-28	2025-11-05	10-K	25-000085
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.0B	2025-09-28	2025-11-05	10-K	25-000085
15	assets	us-gaap:Assets	$55.2B	2024-09-29	2025-11-05	10-K	25-000085
16	revenue	us-gaap:Revenues	$39.0B	2024-09-29	2025-11-05	10-K	25-000085
17	cost of revenue	us-gaap:CostOfRevenue	$17.1B	2024-09-29	2025-11-05	10-K	25-000085
18	revenue	us-gaap:Revenues	$35.8B	2023-09-24	2025-11-05	10-K	25-000085
19	cost of revenue	us-gaap:CostOfRevenue	$15.9B	2023-09-24	2025-11-05	10-K	25-000085
20	revenue	us-gaap:Revenues	$44.2B	2022-09-25	2024-11-06	10-K	24-000075
21	cost of revenue	us-gaap:CostOfRevenue	$18.6B	2022-09-25	2024-11-06	10-K	24-000075
22	revenue	us-gaap:Revenues	$33.6B	2021-09-26	2023-11-01	10-K	23-000055
23	cost of revenue	us-gaap:CostOfRevenue	$14.3B	2021-09-26	2023-11-01	10-K	23-000055
24	current assets	us-gaap:AssetsCurrent	$25.8B	2025-09-28	2025-11-05	10-K	25-000085
25	current liabilities	us-gaap:LiabilitiesCurrent	$9.1B	2025-09-28	2025-11-05	10-K	25-000085
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$20.6B	2025-09-28	2025-11-05	10-K	25-000085
27	liabilities	us-gaap:Liabilities	$28.9B	2025-09-28	2025-11-05	10-K	25-000085
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.6B	2025-09-28	2025-11-05	10-K	25-000085
29	interest expense	us-gaap:InterestExpense	$664.0M	2025-09-28	2025-11-05	10-K	25-000085
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.2B	2025-09-28	2025-11-05	10-K	25-000085
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.2B	2024-09-29	2025-11-05	10-K	25-000085

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.0B	2024-09-29	2025-11-05	10-K	25-000085
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.3B	2023-09-24	2025-11-05	10-K	25-000085
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.4B	2023-09-24	2025-11-05	10-K	25-000085
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.1B	2022-09-25	2024-11-06	10-K	24-000075
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$2.3B	2022-09-25	2024-11-06	10-K	24-000075
37	current assets	us-gaap:AssetsCurrent	$25.2B	2024-09-29	2025-11-05	10-K	25-000085
38	current liabilities	us-gaap:LiabilitiesCurrent	$10.5B	2024-09-29	2025-11-05	10-K	25-000085
39	assets	us-gaap:Assets	$51.0B	2023-09-24	2024-11-06	10-K	24-000075
40	assets	us-gaap:Assets	$49.0B	2022-09-25	2023-11-01	10-K	23-000055
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,071,000,000	2025-11-03	2025-11-05	10-K	25-000085
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,111,000,000	2024-11-04	2024-11-06	10-K	24-000075

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