# Standex International

**SXI**

NYSE; manufacturing; SIC 3580, Refrigeration & Service Industry Machinery; CIK 0000310354

# B/C

**on the B/C boundary of 255 graded peers in manufacturing**

rank 106 of 255; percentile 41.3; sampling error 3.0 points; lower is stronger

A B C D E

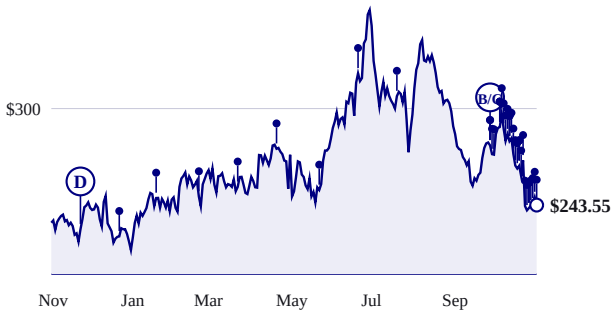
**B/C, the elk**



## Scoreboard

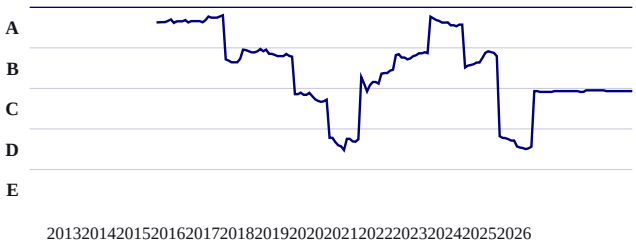
| | | |
|---|---|---|
| **Profitability** | C | percentile 46.8 |
| **Solvency** | B/C | percentile 38.3 |
| **Growth and financing** | C | percentile 52.7 |
| **Reliability** | 0.91 AUC | filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year | Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets | total assets $1.6B |
| **Standard universe** | inside | revenue above $1M and assets above $10M |
| **Warnings** | none triggered | not computable: distress |
| **Inputs computable** | 12 of 14 | |
| **Graded from** | filings received through Aug 14, 2026 | 79 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026 |
| **Last close** | $244.09 | 2026-10-30; market equity $3.0B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Aug 14, 2026*

Standex International Corporation and subsidiaries ("we," "us," "our," the "Company" and "Standex") is a diversified industrial manufacturer with leading positions in a variety of products and services that are used in diverse commercial and industrial markets. Headquartered in Salem, New Hampshire, we have four operating and reportable segments: Electronics, Aerospace and Defense (A&D), Scientific and Engraving & Hydraulics.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

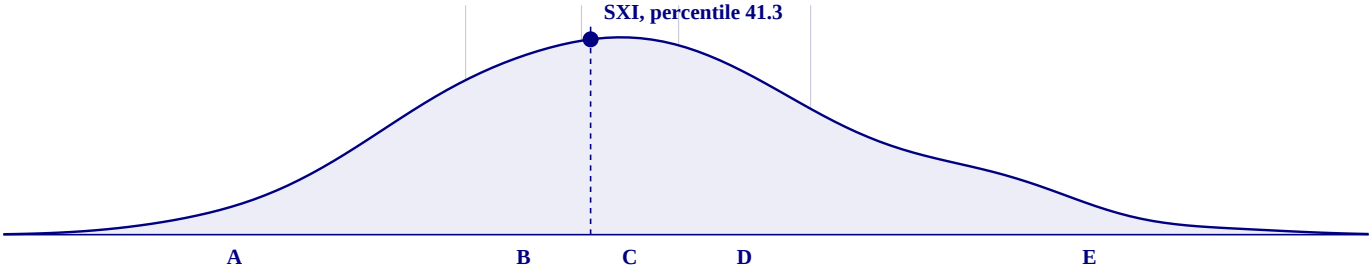
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 46.8** | | | | | | |
| Gross profitability | 23.5% | 21.9% | | 40.4 | 276 | 2026-06-30 |
| Return on invested capital | 13.6% | 9.7% | | 29.7 | 102 | 2026-06-30 |
| Accruals ratio | 1.0% | (3.6%) | | 83.3 | 307 | 2026-06-30 |
| Gross margin stability, five years | 1.6 pts | 2.1 pts | | 33.8 | 229 | 2026-06-30 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| **Solvency, sleeve percentile 38.3** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *liabilities and a nearby cover-page share count are required at 2026-09-30* | | | | | | |
| Altman Z double-prime | not computable | 3.66 | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Net debt to EBITDA | 1.46x | 1.78x | 39.2 | 121 | 2026-06-30 | |
| Interest coverage | 6.30x | 5.09x | 33.3 | 64 | 2026-06-30 | |
| Current ratio | 2.40x | 2.25x | 42.4 | 324 | 2026-06-30 | |
| **Growth and financing, sleeve percentile 52.7** | | | | | | |
| Revenue growth, three-year compound | 6.4% | 2.2% | 31.7 | 269 | 2026-06-30 | |
| Free cash flow growth, three-year compound | (1.1%) | 13.5% | 78.6 | 141 | 2026-06-30 | |
| Reinvestment rate | (3.3%) | 26.1% | 71.7 | 139 | 2026-06-30 | |
| Asset growth, three years | 15.7% | 4.3% | 17.0 | 277 | 2026-06-30 | |
| Net share issuance, one year | 0.4% | 0.01% | 64.6 | 241 | 2026-08-07 | |

## Among 255 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 101 | United States Antimony Corp. (UAMY) | 39.4 | B/C | dilution, fortress balance sheet |
| 102 | Gibraltar Industries, Inc. (ROCK) | 39.8 | B/C | fortress balance sheet |
| 103 | Virco MFG Corporation (VIRC) | 40.2 | B/C | fortress balance sheet |
| 104 | OIL States International, Inc. (OIS) | 40.6 | B/C | fortress balance sheet |
| 105 | Bloom Energy Corp. (BE) | 40.9 | B/C | |
| 106 | Standex International (SXI) | 41.3 | B/C | |
| 107 | Generac Holdings Inc. (GNRC) | 41.7 | B/C | |
| 108 | Friedman Industries Inc. (FRD) | 42.1 | B/C | |
| 109 | Hayward Holdings, Inc. (HAYW) | 42.5 | B/C | |
| 110 | Azenta, Inc. (AZTA) | 42.9 | B/C | late filer, fortress balance sheet |
| 111 | Honeywell International Inc. (HON) | 43.3 | C | |

## What the price implies

*at the 2026-10-30 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 17.7% | 9.8% | 58 |
| Distance from 52-week high | (31.9%) | (26.2%) | 40 |
| EBIT to enterprise value | 5.8% | 4.2% | 71 |
| Free cash flow yield | 2.2% | 3.5% | 34 |
| Book value to price | 0.26 | 0.36 | 33 |
| Sales to price | 0.30 | 0.53 | 26 |
| Composite equity issuance, five years | (4.8%) | (9.6%) | 56 |
| Relative strength against the sector, log excess return | 0.08 | 0.01 | 58 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 5 of 9, period end 2026-06-30** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $116.8M |
| Operating cash flow, four quarters | $88.3M |
| Months of runway | not finite |
| Days since last periodic filing | 2 (10-Q received Oct 30, 2026) |
| Median daily dollar volume, 63 sessions | $36.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $372.0M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 2 | assets | us-gaap:Assets | $1.6B | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $193.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $162.9M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $34.3M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 6 | total debt | us-gaap:LongTermDebt | $518.0M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 7 | book equity | us-gaap:StockholdersEquity | $755.2M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $178.7M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 9 | total debt | us-gaap:LongTermDebt | $552.5M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 10 | book equity | us-gaap:StockholdersEquity | $711.7M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $104.5M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 12 | net income | us-gaap:NetIncomeLoss | $104.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $89.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 14 | assets | us-gaap:Assets | $1.6B | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $891.6M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 16 | gross profit | us-gaap:GrossProfit | $315.2M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $790.1M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 18 | gross profit | us-gaap:GrossProfit | $282.0M | 2024-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $720.6M | 2024-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 20 | gross profit | us-gaap:GrossProfit | $285.1M | 2023-06-30 | 2025-08-04 | 10-K | 25-024450 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $741.0M | 2023-06-30 | 2025-08-04 | 10-K | 25-024450 |
| 22 | gross profit | us-gaap:GrossProfit | $269.9M | 2022-06-30 | 2024-08-02 | 10-K | 24-024465 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $735.3M | 2022-06-30 | 2024-08-02 | 10-K | 24-024465 |
| 24 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $38.7M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 25 | interest expense | us-gaap:InterestExpense | $30.7M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 26 | current assets | us-gaap:AssetsCurrent | $551.8M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 27 | current liabilities | us-gaap:LiabilitiesCurrent | $229.5M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $25.2M | 2026-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $69.6M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $28.3M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $92.7M | 2024-06-30 | 2026-08-14 | 10-K | 26-027789 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 32 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $20.3M | 2024-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $90.8M | 2023-06-30 | 2025-08-04 | 10-K | 25-024450 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $24.3M | 2023-06-30 | 2025-08-04 | 10-K | 25-024450 |
| 35 | current assets | us-gaap:AssetsCurrent | $480.9M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 36 | current liabilities | us-gaap:LiabilitiesCurrent | $167.0M | 2025-06-30 | 2026-08-14 | 10-K | 26-027789 |
| 37 | assets | us-gaap:Assets | $1.0B | 2024-06-30 | 2025-08-04 | 10-K | 25-024450 |
| 38 | assets | us-gaap:Assets | $1.0B | 2023-06-30 | 2024-08-02 | 10-K | 24-024465 |
| 39 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 12,119,465 | 2026-08-07 | 2026-08-14 | 10-K | 26-027789 |
| 40 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 12,068,262 | 2025-07-31 | 2025-12-31 | 10-K/A | 25-039046 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.