Sysco Corp.

SYY

NYSE; shops; SIC 5140, Wholesale-Groceries & Related Products; CIK 0000096021

B/C

on the B/C boundary of 256 graded peers in shops

rank 108 of 256; percentile 42.0; sampling error 2.9 points; lower is stronger

A B C D E

B/C, the elk



Scoreboard

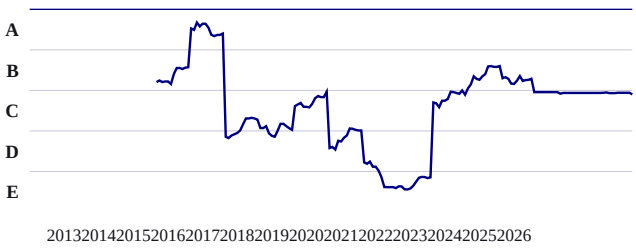
Profitability	B	percentile 33.3
Solvency	C/D	percentile 58.5
Growth and financing	C	percentile 47.0
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $28.4B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	11 of 14	
Graded from	filings received through Aug 21, 2026	72 days before the rescan; latest periodic filing 10-K received Aug 21, 2026
Last close	$82.88	2026-10-30; market equity $39.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

Unless this Form 10-K indicates otherwise or the context otherwise requires, the terms "we," "our," "us," "Sysco," or the "company" as used in this Form 10-K refer to Sysco Corporation together with its consolidated subsidiaries and divisions. Sysco Corporation is the global leader in selling, marketing and distributing food and related products to customers who prepare meals away from home. This includes restaurants, healthcare and educational facilities, lodging establishments, entertainment venues, and more. Founded in 1969, Sysco commenced operations as a public company in March 1970 when the stockholders of nine companies exchanged their stock for Sysco common stock.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

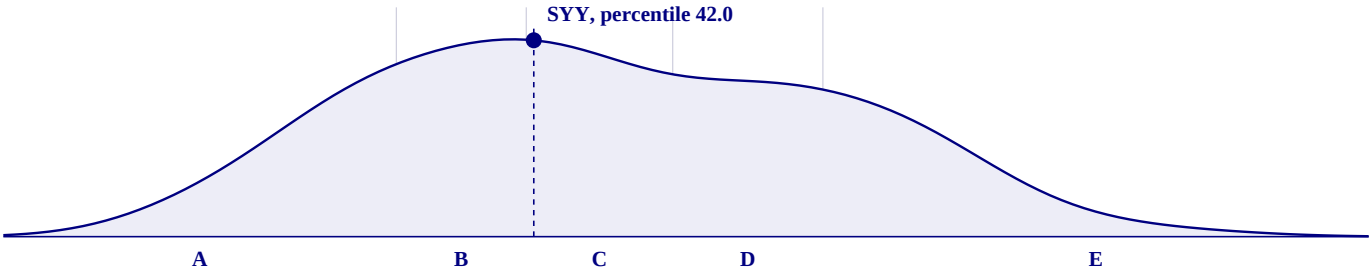
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.3						
Gross profitability	55.1%	42.0%		28.5	240	2026-06-27
Return on invested capital	18.2%	10.9%		31.3	84	2026-06-27

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Accruals ratio	(3.2%)	(4.8%)	72.2	285	2026-06-27
Gross margin stability, five years	0.2 pts	1.2 pts	1.4	218	2026-06-27
Solvency, sleeve percentile 58.5					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-06-27					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	2.69x	1.84x	62.6	100	2026-06-27
Interest coverage	not computable	2.28x			
latest aligned inputs end 2013-06-29; latest annual assets end 2026-06-27					
Current ratio	1.28x	1.38x	54.5	293	2026-06-27
Growth and financing, sleeve percentile 47.0					
Revenue growth, three-year compound	3.5%	1.6%	39.5	267	2026-06-27
Free cash flow growth, three-year compound	(2.3%)	5.2%	68.0	148	2026-06-27
Reinvestment rate	30.9%	8.4%	37.7	152	2026-06-27
Asset growth, three years	7.6%	3.4%	29.7	270	2026-06-27
Net share issuance, one year	0.2%	(0.6%)	59.9	208	2026-08-04

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
103	Murphy USA Inc. (MUSA)	40.0	B/C	
104	Shoe Station Group Inc. (SHOE)	40.4	B/C	
105	YUM Brands Inc. (YUM)	40.8	B/C	
106	Dollar Tree, Inc. (DLTR)	41.2	B/C	
107	Floor & Decor Holdings, Inc. (FND)	41.6	B/C	
108	Sysco Corp. (SYY)	42.0	B/C	
109	Henry Schein Inc. (HSIC)	42.4	B/C	
110	Wingstop Inc. (WING)	42.7	B/C	
111	H&R Block Inc. (HRB)	43.1	C	
112	Central Garden & PET Co. (CENT)	43.7	C	
113	Central Garden & PET Co. (CENTA)	43.7	C	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.5%	(0.4%)	59
Distance from 52-week high	(9.1%)	(20.3%)	76
EBIT to enterprise value	6.2%	5.2%	58
Free cash flow yield	4.9%	3.9%	59
Book value to price	0.07	0.35	19
Sales to price	2.13	1.59	59

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Composite equity issuance, five years	(19.9%)	(16.8%)	40
Relative strength against the sector, log excess return	0.15	0.09	59

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-06-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.8B
Operating cash flow, four quarters	$2.6B
Months of runway	not finite
Days since last periodic filing	72 (10-K received Aug 21, 2026)
Median daily dollar volume, 63 sessions	$231.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$15.6B	2026-06-27	2026-08-21	10-K	26-000033
2	assets	us-gaap:Assets	$28.4B	2026-06-27	2026-08-21	10-K	26-000033
3	operating income	us-gaap:OperatingIncomeLoss	$3.1B	2026-06-27	2026-08-21	10-K	26-000033
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.3B	2026-06-27	2026-08-21	10-K	26-000033
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$519.0M	2026-06-27	2026-08-21	10-K	26-000033
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$12.3B	2026-06-27	2026-08-21	10-K	26-000033
7	book equity	us-gaap:StockholdersEquity	$2.7B	2026-06-27	2026-08-21	10-K	26-000033
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8B	2026-06-27	2026-08-21	10-K	26-000033
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$12.4B	2025-06-28	2026-08-21	10-K	26-000033
10	book equity	us-gaap:StockholdersEquity	$1.8B	2025-06-28	2026-08-21	10-K	26-000033
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1B	2025-06-28	2026-08-21	10-K	26-000033
12	net income	us-gaap:NetIncomeLoss	$1.8B	2026-06-27	2026-08-21	10-K	26-000033
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.6B	2026-06-27	2026-08-21	10-K	26-000033
14	assets	us-gaap:Assets	$26.8B	2025-06-28	2026-08-21	10-K	26-000033
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$84.6B	2026-06-27	2026-08-21	10-K	26-000033
16	gross profit	us-gaap:GrossProfit	$15.0B	2025-06-28	2026-08-21	10-K	26-000033
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$81.4B	2025-06-28	2026-08-21	10-K	26-000033
18	gross profit	us-gaap:GrossProfit	$14.6B	2024-06-29	2026-08-21	10-K	26-000033
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$78.8B	2024-06-29	2026-08-21	10-K	26-000033
20	gross profit	us-gaap:GrossProfit	$14.0B	2023-07-01	2025-08-22	10-K	25-000099
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$76.3B	2023-07-01	2025-08-22	10-K	25-000099
22	gross profit	us-gaap:GrossProfit	$12.3B	2022-07-02	2024-08-28	10-K	24-000128
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$68.6B	2022-07-02	2024-08-28	10-K	24-000128
24	depreciation amortization	us-gaap:Depreciation	$824.0M	2026-06-27	2026-08-21	10-K	26-000033
25	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2013-06-29	2015-08-25	10-K	15-000057
26	interest expense	us-gaap:InterestExpense	$128.5M	2013-06-29	2013-08-27	10-K	13-000073
27	current assets	us-gaap:AssetsCurrent	$13.4B	2026-06-27	2026-08-21	10-K	26-000033
28	current liabilities	us-gaap:LiabilitiesCurrent	$10.5B	2026-06-27	2026-08-21	10-K	26-000033
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$700.0M	2026-06-27	2026-08-21	10-K	26-000033

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2025-06-28	2026-08-21	10-K	26-000033
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$906.0M	2025-06-28	2026-08-21	10-K	26-000033
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2024-06-29	2026-08-21	10-K	26-000033
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$832.0M	2024-06-29	2026-08-21	10-K	26-000033
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2023-07-01	2025-08-22	10-K	25-000099
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$793.0M	2023-07-01	2025-08-22	10-K	25-000099
36	current assets	us-gaap:AssetsCurrent	$12.0B	2025-06-28	2026-08-21	10-K	26-000033
37	current liabilities	us-gaap:LiabilitiesCurrent	$9.9B	2025-06-28	2026-08-21	10-K	26-000033
38	assets	us-gaap:Assets	$24.9B	2024-06-29	2026-08-21	10-K	26-000033
39	assets	us-gaap:Assets	$22.8B	2023-07-01	2025-08-22	10-K	25-000099
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	479,096,016	2026-08-04	2026-08-21	10-K	26-000033
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	478,212,357	2025-08-05	2025-08-22	10-K	25-000099

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