Tootsie Roll Industries Inc.

TR

NYSE; consumer nondurables; SIC 2060, Sugar & Confectionery Products; CIK 0000098677

A

strongest fifth of 124 graded peers in consumer nondurables

rank 19 of 124; percentile 14.6; sampling error 3.8 points; lower is stronger

A B C D E

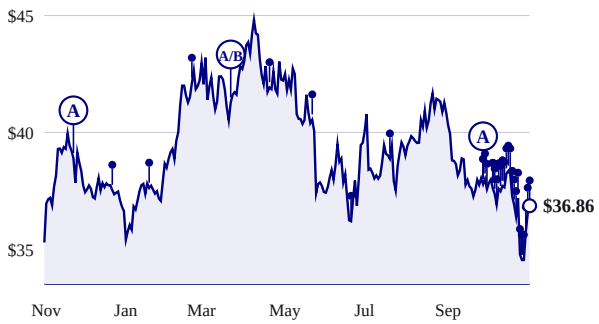
A, the bull



Scoreboard

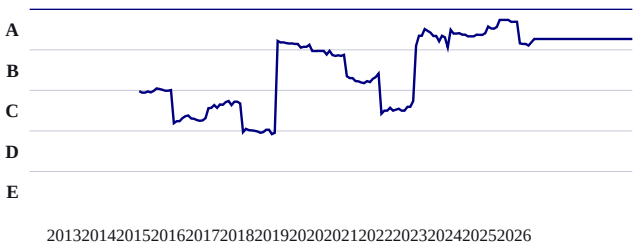
Profitability	C percentile 47.0
Solvency	A percentile 15.8
Growth and financing	B/C percentile 39.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Feb 27, 2026 247 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$36.94 2026-10-30; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Tootsie Roll Industries, Inc. and its consolidated subsidiaries (the "Company") have been engaged in the manufacture and sale of confectionery products for over 125 years. This is the only industry segment in which the Company operates and is its only line of business. The majority of the Company's products are sold under the registered trademarks TOOTSIE ROLL, TOOTSIE FRUIT ROLL, TOOTSIE POPS, TOOTSIE MINI POPS, CHILD'S PLAY, CARAMEL APPLE POPS, CHARMS, BLOW-POP, CHARMS MINI POPS, CELLA'S, DOTS, JUNIOR MINTS, CHARLESTON CHEW, SUGAR DADDY, SUGAR BABIES, ANDES, FLUFFY STUFF, DUBBLE BUBBLE, RAZZLES, CRY BABY, NIK-L-NIP, and TUTSI POP (Mexico).

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

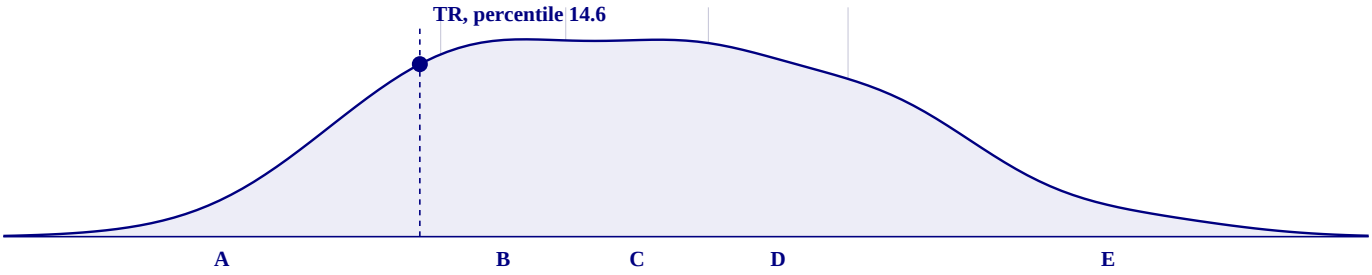
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 47.0						
Gross profitability	20.6%	29.8%		64.3	144	2025-12-31
Return on invested capital	not computable	5.6%				

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one or more required annual facts are missing					
Accruals ratio	(2.5%)	(5.1%)	72.3	149	2025-12-31
Gross margin stability, five years	0.7 pts	1.9 pts	4.3	116	2025-12-31
Solvency, sleeve percentile 15.8					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.54x			
one or more required annual facts are missing					
Interest coverage	not computable	2.51x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	3.27x	1.81x	15.8	153	2025-12-31
Growth and financing, sleeve percentile 39.6					
Revenue growth, three-year compound	2.2%	0.2%	40.9	133	2025-12-31
Free cash flow growth, three-year compound	25.5%	14.9%	30.8	66	2025-12-31
Reinvestment rate	(11.0%)	11.0%	64.3	71	2025-12-31
Asset growth, three years	7.2%	0.2%	22.6	134	2025-12-31
Net share issuance, one year	not computable	0.03%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
14	Vita Coco Company, Inc. (COCO)	10.6	A	
15	Steven Madden, Ltd. (SHOO)	11.4	A	
16	G III Apparel Group Ltd. (GIII)	12.2	A	fortress balance sheet
17	Kontoor Brands, Inc. (KTB)	13.0	A	
18	Yeti Holdings, Inc. (YETI)	13.8	A	
19	Tootsie Roll Industries Inc. (TR)	14.6	A	
20	Escalade Inc. (ESCA)	15.4	A	fortress balance sheet
21	American Outdoor Brands, Inc. (AOUT)	16.3	A/B	
22	Simply Good Foods Co. (SMPL)	17.1	A/B	
23	Interface Inc. (TILE)	17.9	A/B	
24	Daily Journal Corp. (DJCO)	18.7	A/B	late filer, fortress balance sheet

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.9%	(1.3%)	59
Distance from 52-week high	(17.7%)	(21.7%)	56
EBIT to enterprise value	not computable	3.7%	

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Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.56	
Sales to price	not computable	1.21	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(0.01)	(0.09)	59

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$62.1M
Operating cash flow, four quarters	$124.7M
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$5.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$258.4M	2025-12-31	2026-02-27	10-K	26-021621
2	assets	us-gaap:Assets	$1.3B	2025-12-31	2026-02-27	10-K	26-021621
3	net income	us-gaap:NetIncomeLoss	$100.1M	2025-12-31	2026-02-27	10-K	26-021621
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$130.6M	2025-12-31	2026-02-27	10-K	26-021621
5	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-27	10-K	26-021621
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$732.5M	2025-12-31	2026-02-27	10-K	26-021621
7	gross profit	us-gaap:GrossProfit	$253.2M	2024-12-31	2026-02-27	10-K	26-021621
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$723.2M	2024-12-31	2026-02-27	10-K	26-021621
9	gross profit	us-gaap:GrossProfit	$256.8M	2023-12-31	2026-02-27	10-K	26-021621
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$769.4M	2023-12-31	2026-02-27	10-K	26-021621
11	gross profit	us-gaap:GrossProfit	$232.7M	2022-12-31	2025-02-28	10-K	25-001926
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$687.0M	2022-12-31	2025-02-28	10-K	25-001926
13	gross profit	us-gaap:GrossProfit	$199.2M	2021-12-31	2024-02-29	10-K	24-002048
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$570.8M	2021-12-31	2024-02-29	10-K	24-002048
15	operating income	us-gaap:OperatingIncomeLoss	$101.8M	2023-12-31	2026-02-27	10-K	26-021621
16	interest expense	us-gaap:InterestExpense	$337,000	2023-12-31	2024-02-29	10-K	24-002048
17	current assets	us-gaap:AssetsCurrent	$321.5M	2025-12-31	2026-02-27	10-K	26-021621
18	current liabilities	us-gaap:LiabilitiesCurrent	$98.5M	2025-12-31	2026-02-27	10-K	26-021621
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.3M	2025-12-31	2026-02-27	10-K	26-021621
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$138.9M	2024-12-31	2026-02-27	10-K	26-021621
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$18.0M	2024-12-31	2026-02-27	10-K	26-021621
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$94.6M	2023-12-31	2026-02-27	10-K	26-021621
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.8M	2023-12-31	2026-02-27	10-K	26-021621
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$72.1M	2022-12-31	2025-02-28	10-K	25-001926
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.4M	2022-12-31	2025-02-28	10-K	25-001926

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26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$19.1M	2025-12-31	2026-02-27	10-K	26-021621
27	operating income	us-gaap:OperatingIncomeLoss	$100.9M	2025-12-31	2026-02-27	10-K	26-021621
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$137.2M	2025-12-31	2026-02-27	10-K	26-021621
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$37.3M	2025-12-31	2026-02-27	10-K	26-021621
30	current assets	us-gaap:AssetsCurrent	$333.6M	2024-12-31	2026-02-27	10-K	26-021621
31	current liabilities	us-gaap:LiabilitiesCurrent	$87.3M	2024-12-31	2026-02-27	10-K	26-021621
32	assets	us-gaap:Assets	$1.1B	2023-12-31	2025-02-28	10-K	25-001926
33	assets	us-gaap:Assets	$1.0B	2022-12-31	2024-02-29	10-K	24-002048

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