Urban ONE, Inc.

UONE

Nasdaq; telecom; SIC 4832, Radio Broadcasting Stations; CIK 0001041657

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

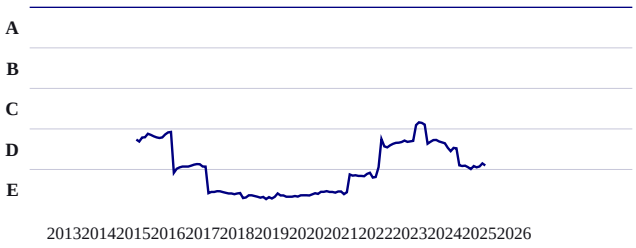
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $593.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Mar 20, 2026 226 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$4.18 2026-10-19; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 20, 2026

Urban One, Inc., a Delaware corporation, and its subsidiaries (collectively, "Urban One", the "Company", "we", "our" and/or "us") is an urban-oriented, multi-media company that primarily targets African-American and urban consumers. Our core business is our radio broadcasting franchise, which is the largest radio broadcasting operation that primarily targets African-American and urban listeners. As of December 31, 2025, we owned and/or operated 76 independently formatted, revenue producing broadcast stations (including 58 FM or AM stations, 16 HD stations, and the 2 low power television stations we operate), located in 13 of the most populous African-American markets in the United States.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.4						
Gross profitability	not computable	28.3%				

latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Return on invested capital	(29.5%)	8.9%	91.1	176	2025-12-31
Accruals ratio	(19.6%)	(7.3%)	19.6	697	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Solvency, sleeve percentile 60.9					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(6.35)	1.91	77.7	621	2025-12-31
Net debt to EBITDA	not computable	1.69x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.81x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.10x	1.95x	44.2	754	2025-12-31
Growth and financing, sleeve percentile 88.0					
Revenue growth, three-year compound	(8.2%)	5.3%	83.1	609	2025-12-31
Free cash flow growth, three-year compound	not computable	15.4%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.1%			
NOPAT must exceed $100,000					
Asset growth, three years	(23.9%)	3.8%	92.8	635	2025-12-31
Net share issuance, one year	not computable	0.6%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(68.2%)	(3.1%)	8
Distance from 52-week high	(73.2%)	(32.2%)	11
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.8%	
Relative strength against the sector, log excess return	(1.12)	(0.26)	11

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$15.4M
Operating cash flow, four quarters	$10.6M
Months of runway	not finite
Days since last periodic filing	89 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$23,686

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$439.1M	2018-12-31	2019-03-18	10-K	19-014649
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$125.4M	2018-12-31	2019-03-18	10-K	19-014649
3	assets	us-gaap:Assets	$1.2B	2018-12-31	2020-04-29	10-K	20-053397
4	operating income	us-gaap:OperatingIncomeLoss	-$170.1M	2025-12-31	2026-03-20	10-K	26-000016
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$162.9M	2025-12-31	2026-03-20	10-K	26-000016
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$16.0M	2025-12-31	2026-03-20	10-K	26-000016
7	total debt	us-gaap:LongTermDebt	$429.7M	2025-12-31	2026-03-20	10-K	26-000016
8	book equity	us-gaap:StockholdersEquity	$24.6M	2025-12-31	2026-03-20	10-K	26-000016
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$25.5M	2025-12-31	2026-03-20	10-K	26-000016
10	total debt	us-gaap:LongTermDebt	$579.1M	2024-12-31	2026-03-20	10-K	26-000016
11	book equity	us-gaap:StockholdersEquity	$170.9M	2024-12-31	2026-03-20	10-K	26-000016
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$137.1M	2024-12-31	2026-03-20	10-K	26-000016
13	net income	us-gaap:NetIncomeLoss	-$146.9M	2025-12-31	2026-03-20	10-K	26-000016
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.2M	2025-12-31	2026-03-20	10-K	26-000016
15	assets	us-gaap:Assets	$593.0M	2025-12-31	2026-03-20	10-K	26-000016
16	assets	us-gaap:Assets	$944.8M	2024-12-31	2026-03-20	10-K	26-000016
17	revenue	us-gaap:Revenues	$440.0M	2017-12-31	2019-03-18	10-K	19-014649
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$130.4M	2017-12-31	2019-03-18	10-K	19-014649
19	revenue	us-gaap:Revenues	$456.2M	2016-12-31	2018-03-16	10-K	18-015060
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$134.0M	2016-12-31	2018-03-16	10-K	18-015060
21	revenue	us-gaap:Revenues	$450.9M	2015-12-31	2017-03-10	10-K	17-013955
22	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$134.4M	2015-12-31	2017-03-10	10-K	17-013955
23	revenue	us-gaap:Revenues	$441.4M	2014-12-31	2017-03-10	10-K	17-013955
24	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$141.7M	2014-12-31	2017-03-10	10-K	17-013955
25	current assets	us-gaap:AssetsCurrent	$164.5M	2025-12-31	2026-03-20	10-K	26-000016
26	current liabilities	us-gaap:LiabilitiesCurrent	$78.3M	2025-12-31	2026-03-20	10-K	26-000016
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$985.6M	2025-12-31	2026-03-20	10-K	26-000016
28	liabilities	us-gaap:Liabilities	$565.8M	2025-12-31	2026-03-20	10-K	26-000016
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$18.1M	2025-12-31	2026-03-20	10-K	26-000016
30	operating income	us-gaap:OperatingIncomeLoss	-$31.6M	2023-12-31	2025-03-27	10-K	25-000013
31	interest expense	us-gaap:InterestExpense	$56.2M	2023-12-31	2024-06-07	10-K	24-009018
32	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$374.4M	2025-12-31	2026-03-20	10-K	26-000016
33	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$449.7M	2024-12-31	2026-03-20	10-K	26-000016
34	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$477.7M	2023-12-31	2025-03-27	10-K	25-000013
35	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$484.6M	2022-12-31	2024-06-07	10-K	24-009018
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.1M	2025-12-31	2026-03-20	10-K	26-000016
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$37.5M	2024-12-31	2026-03-20	10-K	26-000016
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2024-12-31	2026-03-20	10-K	26-000016
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$64.6M	2023-12-31	2025-03-27	10-K	25-000013
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.7M	2023-12-31	2025-03-27	10-K	25-000013
41	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$66.5M	2022-12-31	2024-06-07	10-K	24-009018
42	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.8M	2022-12-31	2024-06-07	10-K	24-009018
43	current assets	us-gaap:AssetsCurrent	$305.4M	2024-12-31	2026-03-20	10-K	26-000016
44	current liabilities	us-gaap:LiabilitiesCurrent	$114.3M	2024-12-31	2026-03-20	10-K	26-000016
45	assets	us-gaap:Assets	$1.2B	2023-12-31	2025-03-27	10-K	25-000013

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

46	assets	us-gaap:Assets	$1.3B	2022-12-31	2024-06-07	10-K	24-009018	