Asbury Automotive Group Inc. ABG

NYSE; shops; SIC 5500, Retail-Auto Dealers & Gasoline Stations; CIK 0001144980

D

fourth fifth of 256 graded peers in shops

rank 164 of 256; percentile 63.9; sampling error 2.9 points; lower is stronger

A B C D E

D, the sloth



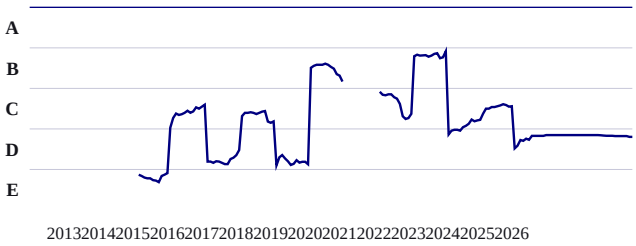
Scoreboard	
Profitability	D percentile 64.4
Solvency	D percentile 76.7
Growth and financing	B percentile 24.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	7 of 14
Graded from	filings received through Feb 20, 2026 255 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$197.37 2026-10-30; market equity $3.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Asbury Automotive Group, Inc., a Delaware corporation organized in 2002, is a Fortune 500 company and one of the largest franchised automotive retailers in the United States. Our mission is to put the guest experience first and follow our "North Star," i.e., to be the most guest-centric automotive retailer in the industry.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

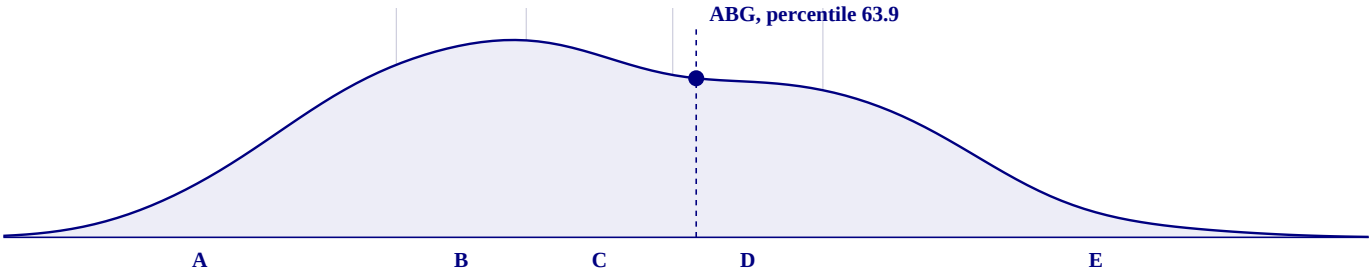
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 64.4						
Gross profitability	26.4%	42.0%		71.5	240	2025-12-31
Return on invested capital	not computable	10.9%				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(2.6%)	(4.8%)		74.6	285	2025-12-31
Gross margin stability, five years	1.2 pts	1.2 pts		47.0	218	2025-12-31

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Solvency, sleeve percentile 76.7						
Twelve-month failure probability	not computable	0.03%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.84x				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	2.28x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	0.95x	1.38x		76.7	293	2025-12-31
Growth and financing, sleeve percentile 24.5						
Revenue growth, three-year compound	5.3%	1.6%		30.5	267	2025-12-31
Free cash flow growth, three-year compound	not computable	5.2%				
four consecutive annual FCF observations are required; found 12						
Reinvestment rate	not computable	8.4%				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Asset growth, three years	13.1%	3.4%		11.2	270	2025-12-31
Net share issuance, one year	(2.0%)	(0.6%)		31.9	208	2026-02-18

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
159	MGP Ingredients Inc. (MGPI)	62.0	C/D	
160	Kohls Corp. (KSS)	62.4	C/D	
161	NU Skin Enterprises, Inc. (NUS)	62.7	C/D	distress, fortress balance sheet
162	Mcdonalds Corp. (MCD)	63.1	D	
163	Marinemax Inc. (HZO)	63.5	D	
164	Asbury Automotive Group Inc. (ABG)	63.9	D	
165	CarParts.com, Inc. (PRTS)	64.3	D	
166	1stdibs.com, Inc. (DIBS)	64.7	D	
167	Duluth Holdings Inc. (DLTH)	65.1	D	
168	O Reilly Automotive Inc. (ORLY)	65.5	D	
169	A.K.A. Brands Holding Corp. (AKA)	65.9	D	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(26.6%)	(0.4%)	26
Distance from 52-week high	(22.7%)	(20.3%)	46
EBIT to enterprise value	13.3%	5.2%	91
Free cash flow yield	4.8%	3.9%	58
Book value to price	1.13	0.35	87

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Sales to price	5.06	1.59	83
Composite equity issuance, five years	(7.4%)	(16.8%)	66
Relative strength against the sector, log excess return	(0.22)	0.09	26

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$46.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.1B	2025-12-31	2026-02-20	10-K	26-000051
2	assets	us-gaap:Assets	$11.6B	2025-12-31	2026-02-20	10-K	26-000051
3	operating income	us-gaap:OperatingIncomeLoss	$325.0M	2019-12-31	2022-03-01	10-K	22-000079
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$243.9M	2019-12-31	2021-03-01	10-K	21-000075
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$59.5M	2019-12-31	2022-03-01	10-K	22-000079
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$907.0M	2019-12-31	2021-03-01	10-K	21-000075
7	book equity	us-gaap:StockholdersEquity	$646.3M	2019-12-31	2021-03-01	10-K	21-000075
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.5M	2019-12-31	2020-03-02	10-K	20-000059
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$866.5M	2018-12-31	2020-03-02	10-K	20-000059
10	book equity	us-gaap:StockholdersEquity	$473.2M	2018-12-31	2020-03-02	10-K	20-000059
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.3M	2018-12-31	2020-03-02	10-K	20-000059
12	net income	us-gaap:NetIncomeLoss	$492.0M	2025-12-31	2026-02-20	10-K	26-000051
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$775.2M	2025-12-31	2026-02-20	10-K	26-000051
14	assets	us-gaap:Assets	$10.3B	2024-12-31	2026-02-20	10-K	26-000051
15	revenue	us-gaap:Revenues	$18.0B	2025-12-31	2026-02-20	10-K	26-000051
16	gross profit	us-gaap:GrossProfit	$2.9B	2024-12-31	2026-02-20	10-K	26-000051
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.2B	2024-12-31	2025-02-26	10-K	25-000077
18	gross profit	us-gaap:GrossProfit	$2.8B	2023-12-31	2026-02-20	10-K	26-000051
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.8B	2023-12-31	2025-02-26	10-K	25-000077
20	gross profit	us-gaap:GrossProfit	$3.1B	2022-12-31	2025-02-26	10-K	25-000077
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.4B	2022-12-31	2025-02-26	10-K	25-000077
22	gross profit	us-gaap:GrossProfit	$1.9B	2021-12-31	2024-02-29	10-K	24-000076
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.8B	2021-12-31	2024-02-29	10-K	24-000076
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.2M	2019-12-31	2022-03-01	10-K	22-000079
25	operating income	us-gaap:OperatingIncomeLoss	$953.5M	2023-12-31	2026-02-20	10-K	26-000051
26	interest expense	us-gaap:InterestExpense	$165.7M	2023-12-31	2024-02-29	10-K	24-000076
27	current assets	us-gaap:AssetsCurrent	$3.4B	2025-12-31	2026-02-20	10-K	26-000051

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28	current liabilities	us-gaap:LiabilitiesCurrent	$3.6B	2025-12-31	2026-02-20	10-K	26-000051
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$142.3M	2023-12-31	2024-02-29	10-K	24-000076
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$67.7M	2023-12-31	2026-02-20	10-K	26-000051
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$801.3M	2023-12-31	2026-02-20	10-K	26-000051
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$198.8M	2023-12-31	2026-02-20	10-K	26-000051
33	current assets	us-gaap:AssetsCurrent	$3.1B	2023-12-31	2025-02-26	10-K	25-000077
34	current liabilities	us-gaap:LiabilitiesCurrent	$2.9B	2023-12-31	2025-02-26	10-K	25-000077
35	current assets	us-gaap:AssetsCurrent	$1.9B	2022-12-31	2024-02-29	10-K	24-000076
36	current liabilities	us-gaap:LiabilitiesCurrent	$1.0B	2022-12-31	2024-02-29	10-K	24-000076
37	assets	us-gaap:Assets	$10.2B	2023-12-31	2026-02-20	10-K	26-000051
38	assets	us-gaap:Assets	$8.0B	2022-12-31	2025-02-26	10-K	25-000077
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,257,920	2026-02-18	2026-02-20	10-K	26-000051
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,645,447	2025-02-24	2025-02-26	10-K	25-000077

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