Booz Allen Hamilton Holding Corp. BAH

NYSE; other; SIC 8742, Services-Management Consulting Services; CIK 0001443646

A

strongest fifth of 335 graded peers in other

rank 53 of 335; percentile 15.6; sampling error 2.6 points; lower is stronger

A B C D E

A, the bull



Scoreboard

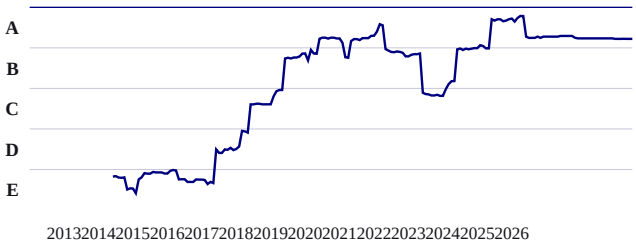
Profitability	B	percentile 25.2
Solvency	B	percentile 35.9
Growth and financing	C	percentile 43.9
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $7.1B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through May 22, 2026	164 days before the rescan; latest periodic filing 10-Q received Oct 23, 2026
Last close	$88.60	2026-10-30; market equity $10.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 22, 2026

Adverse judgments or settlements in legal disputes could result in materially adverse monetary damages or injunctive relief and damage our reputation. We are subject to, and may become a party to, a variety of litigation or other claims and suits that arise from time to time in the ordinary course of our business. For example, our performance under U.S. government contracts and compliance with the terms of those contracts and applicable laws and regulations are subject to continuous audit, review, and investigation by the U.S. government which may include such investigative techniques as subpoenas or civil investigative demands.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

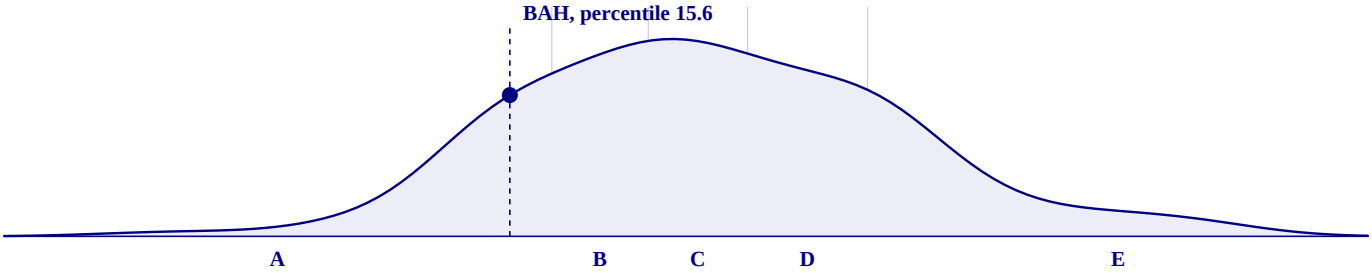
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.2						
Gross profitability	83.1%	27.0%		2.4	287	2026-03-31
Return on invested capital	24.2%	10.0%		13.3	151	2026-03-31
Accruals ratio	(2.6%)	(5.8%)		73.3	500	2026-03-31

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Gross margin stability, five years	0.7 pts	2.2 pts	11.8	204	2026-03-31
Solvency, sleeve percentile 35.9					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.03	2.06	21.1	384	2026-03-31
Net debt to EBITDA	2.69x	2.52x	54.7	182	2026-03-31
Interest coverage	not computable	2.45x			
latest aligned inputs end 2024-03-31; latest annual assets end 2026-03-31					
Current ratio	1.78x	1.33x	31.9	505	2026-03-31
Growth and financing, sleeve percentile 43.9					
Revenue growth, three-year compound	6.6%	5.1%	41.7	397	2026-03-31
Free cash flow growth, three-year compound	21.7%	8.9%	31.2	219	2026-03-31
Reinvestment rate	(23.7%)	11.9%	67.7	190	2026-03-31
Asset growth, three years	2.8%	4.1%	55.2	434	2026-03-31
Net share issuance, one year	(3.6%)	(0.5%)	23.9	352	2026-05-18

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
48	DoorDash, Inc. (DASH)	14.1	A	
49	Emcor Group, Inc. (EME)	14.4	A	fortress balance sheet
50	Champion Homes, Inc. (SKY)	14.7	A	fortress balance sheet
51	OptimizeRx Corp. (OPRX)	15.0	A	
52	Concentrix Corp. (CNXC)	15.3	A	
53	Booz Allen Hamilton Holding Corp. (BAH)	15.6	A	
54	Expedia Group, Inc. (EXPE)	15.9	A	
55	Madison Square Garden Entertainment Corp. (MSGE)	16.2	A	
56	LAS Vegas Sands Corp. (LVS)	16.5	A	
57	Tidewater Inc. (TDW)	16.8	A	
58	Msci Inc. (MSCI)	17.1	A	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.0%)	(0.6%)	35
Distance from 52-week high	(13.4%)	(23.9%)	64
EBIT to enterprise value	7.1%	4.3%	76
Free cash flow yield	9.1%	4.1%	82
Book value to price	0.12	0.34	20
Sales to price	1.07	0.70	62
Composite equity issuance, five years	(24.0%)	(8.8%)	24
Relative strength against the sector, log excess return	(0.32)	(0.13)	35

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$334.0M
Operating cash flow, four quarters	$1.1B
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Oct 23, 2026)
Median daily dollar volume, 63 sessions	$121.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.2B	2026-03-31	2026-05-22	10-K	26-037521
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.3B	2026-03-31	2026-05-22	10-K	26-037521
3	assets	us-gaap:Assets	$7.1B	2026-03-31	2026-05-22	10-K	26-037521
4	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2026-03-31	2026-05-22	10-K	26-037521
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$862.0M	2026-03-31	2026-05-22	10-K	26-037521
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$11.0M	2026-03-31	2026-05-22	10-K	26-037521
7	total debt	us-gaap:LongTermDebt	$3.9B	2026-03-31	2026-05-22	10-K	26-037521
8	book equity	us-gaap:StockholdersEquity	$1.1B	2026-03-31	2026-05-22	10-K	26-037521
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$728.0M	2026-03-31	2026-05-22	10-K	26-037521
10	total debt	us-gaap:LongTermDebt	$4.0B	2025-03-31	2026-05-22	10-K	26-037521
11	book equity	us-gaap:StockholdersEquity	$1.0B	2025-03-31	2026-05-22	10-K	26-037521
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$885.0M	2025-03-31	2026-05-22	10-K	26-037521
13	net income	us-gaap:NetIncomeLoss	$851.0M	2026-03-31	2026-05-22	10-K	26-037521
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2026-03-31	2026-05-22	10-K	26-037521
15	assets	us-gaap:Assets	$7.3B	2025-03-31	2026-05-22	10-K	26-037521
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.0B	2025-03-31	2026-05-22	10-K	26-037521
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.4B	2025-03-31	2026-05-22	10-K	26-037521
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.7B	2024-03-31	2026-05-22	10-K	26-037521
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.9B	2024-03-31	2026-05-22	10-K	26-037521
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.3B	2023-03-31	2025-05-23	10-K	25-000076
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.3B	2023-03-31	2025-05-23	10-K	25-000076
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4B	2022-03-31	2024-05-24	10-K	24-000075
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.9B	2022-03-31	2024-05-24	10-K	24-000075
24	current assets	us-gaap:AssetsCurrent	$3.0B	2026-03-31	2026-05-22	10-K	26-037521
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2026-03-31	2026-05-22	10-K	26-037521
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.6B	2026-03-31	2026-05-22	10-K	26-037521
27	liabilities	us-gaap:Liabilities	$6.0B	2026-03-31	2026-05-22	10-K	26-037521
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$163.0M	2026-03-31	2026-05-22	10-K	26-037521
29	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2024-03-31	2026-05-22	10-K	26-037521
30	interest expense	us-gaap:InterestExpense	$172.9M	2024-03-31	2024-05-24	10-K	24-000075
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$90.0M	2026-03-31	2026-05-22	10-K	26-037521

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2025-03-31	2026-05-22	10-K	26-037521
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$98.0M	2025-03-31	2026-05-22	10-K	26-037521
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$259.0M	2024-03-31	2026-05-22	10-K	26-037521
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$67.0M	2024-03-31	2026-05-22	10-K	26-037521
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$603.0M	2023-03-31	2025-05-23	10-K	25-000076
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$76.0M	2023-03-31	2025-05-23	10-K	25-000076
38	current assets	us-gaap:AssetsCurrent	$3.3B	2025-03-31	2026-05-22	10-K	26-037521
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2025-03-31	2026-05-22	10-K	26-037521
40	assets	us-gaap:Assets	$6.6B	2024-03-31	2025-05-23	10-K	25-000076
41	assets	us-gaap:Assets	$6.6B	2023-03-31	2024-05-24	10-K	24-000075
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	119,746,130	2026-05-18	2026-05-22	10-K	26-037521
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	124,187,634	2025-05-20	2025-05-23	10-K	25-000076

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