Bunge Global SA

BG

NYSE; consumer nondurables; SIC 2070, Fats & Oils; CIK 0001996862

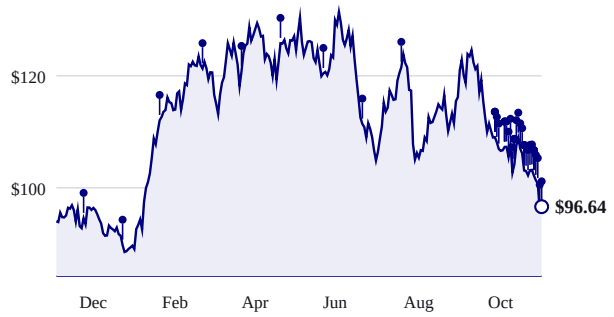
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

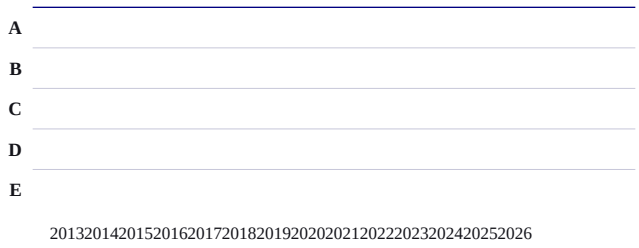
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $44.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, thin data not computable: distress
Inputs computable	4 of 14
Graded from	filings received through Feb 19, 2026 256 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$96.67 2026-10-30; market equity $18.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

," "Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations," and elsewhere in this Annual Report, including: ?the impact on our employees, operations, and facilities from the war in Ukraine and the resulting economic and other sanctions imposed on Russia, including the impact on us resulting from the continuation and/or escalation of the war and sanctions against Russia; ?the effect of weather conditions and the impact of crop and animal disease on our business; ?the impact of global and regional economic, agricultural, financial and commodities market, political, social and health conditions; ?changes in government policies and laws affecting our bu...

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 87.4						
Gross profitability	7.7%	29.8%		91.6	144	2025-12-31
Return on invested capital	not computable	5.6%				

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one or more required annual facts are missing					
Accruals ratio	(0.08%)	(5.1%)	83.1	149	2025-12-31
Gross margin stability, five years	not computable	1.9 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 52.0					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.54x			
one or more required annual facts are missing					
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	1.61x	1.81x	52.0	153	2025-12-31
Growth and financing, sleeve percentile 92.2					
Revenue growth, three-year compound	not computable	0.2%			
four annual observations are required; found 3					
Free cash flow growth, three-year compound	not computable	14.9%			
four consecutive annual FCF observations are required; found 3					
Reinvestment rate	not computable	11.0%			
one or more required annual facts are missing					
Asset growth, three years	not computable	0.2%			
four annual observations are required; found 3					
Net share issuance, one year	44.4%	0.03%	92.2	103	2026-02-17

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 44.4%
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.0%	(1.3%)	68
Distance from 52-week high	(26.5%)	(21.7%)	43
EBIT to enterprise value	not computable	3.7%	
Free cash flow yield	(4.7%)	4.4%	19
Book value to price	0.88	0.56	71
Sales to price	0.91	1.21	41
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	0.07	(0.09)	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail

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Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$524.0M
Operating cash flow, four quarters	-$955.0M
Months of runway	6.6
Days since last periodic filing	4 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$178.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.4B	2025-12-31	2026-02-19	10-K	26-009842
2	assets	us-gaap:Assets	$44.5B	2025-12-31	2026-02-19	10-K	26-009842
3	net income	us-gaap:NetIncomeLoss	$816.0M	2025-12-31	2026-02-19	10-K	26-009842
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$844.0M	2025-12-31	2026-02-19	10-K	26-009842
5	assets	us-gaap:Assets	$24.9B	2024-12-31	2026-02-19	10-K	26-009842
6	current assets	us-gaap:AssetsCurrent	$24.4B	2025-12-31	2026-02-19	10-K	26-009842
7	current liabilities	us-gaap:LiabilitiesCurrent	$15.1B	2025-12-31	2026-02-19	10-K	26-009842
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.9B	2025-12-31	2026-02-19	10-K	26-009842
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.6B	2024-12-31	2026-02-19	10-K	26-009842
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.8B	2023-12-31	2026-02-19	10-K	26-009842
11	assets	us-gaap:Assets	$25.4B	2023-12-31	2026-02-19	10-K	26-009842
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	193,509,080	2026-02-17	2026-02-19	10-K	26-009842
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	133,968,048	2025-02-18	2025-02-20	10-K	25-000008

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