Church & Dwight Co. Inc.

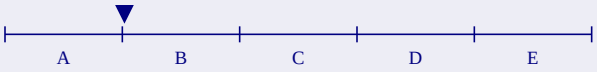
CHD

NYSE; chemicals; SIC 2840, Soap, Detergents, Cleang Preparations, Perfumes, Cosmetics; CIK 0000313927

A/B

on the A/B boundary of 330 graded peers in the pooled indus...

rank 60 of 330; percentile 20.4; sampling error 2.7 points; lower is stronger

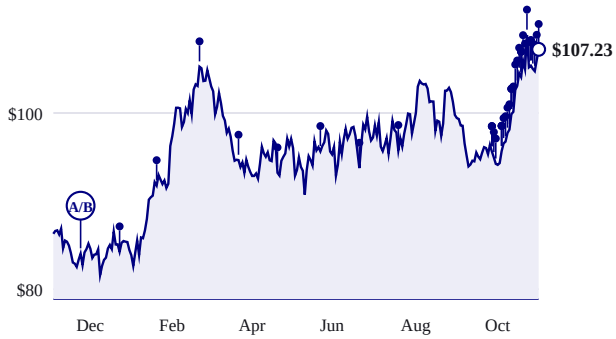


A/B, the bull



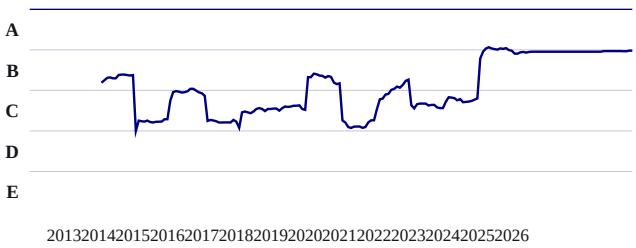
Scoreboard	
Profitability	B percentile 25.6
Solvency	C percentile 45.4
Growth and financing	C percentile 46.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 12, 2026 263 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$107.23 2026-10-30; market equity $25.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We were founded in 1846 and incorporated in Delaware in 1925. We develop, manufacture and market a broad range of consumer household and personal care products and specialty products focused on animal and food production, chemicals and cleaners.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.6						
Gross profitability	31.1%	21.4%		18.4	359	2025-12-31
Return on invested capital	14.6%	9.3%		27.2	126	2025-12-31
Accruals ratio	(5.4%)	(4.2%)		39.5	398	2025-12-31
Gross margin stability, five years	1.3 pts	2.2 pts		17.1	300	2025-12-31
Solvency, sleeve percentile 45.4						
Twelve-month failure probability	not computable	0.04%				

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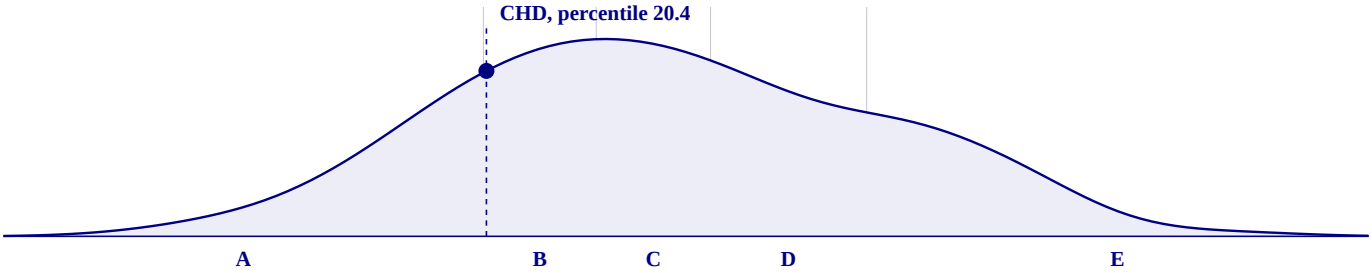
latest liabilities, cash plus short-term investments, book equity, and shares are required

Altman Z double-prime	4.22	3.41	35.1	300	2025-12-31
Net debt to EBITDA	1.36x	1.88x	32.9	150	2025-12-31
Interest coverage	11.32x	4.16x	24.1	88	2025-12-31
Current ratio	1.07x	2.20x	89.5	421	2025-12-31
Growth and financing, sleeve percentile 46.9					
Revenue growth, three-year compound	4.9%	1.2%	31.3	349	2025-12-31
Free cash flow growth, three-year compound	15.7%	12.5%	45.9	182	2025-12-31
Reinvestment rate	(114.5%)	21.8%	92.9	170	2025-12-31
Asset growth, three years	2.2%	2.9%	55.3	366	2025-12-31
Net share issuance, one year	(3.8%)	0.0%	9.2	317	2026-02-09

Among 330 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
55	Carpenter Technology Corp. (CRS)	18.5	A/B	
56	Power Solutions International, Inc. (PSIX)	18.9	A/B	
57	Miller Industries Inc. (MLR)	19.3	A/B	
58	Toro Co. (TTC)	19.7	A/B	
59	Idex Corp. (IEX)	20.1	A/B	
60	Church & Dwight Co. Inc. (CHD)	20.4	A/B	
61	Taylor Devices, Inc. (TAYD)	20.5	A/B	
62	Curtiss Wright Corp. (CW)	20.9	A/B	
63	Donaldson Co. Inc. (DCI)	21.3	A/B	
64	Middleby Corp. (MIDD)	21.7	A/B	
65	United Guardian Inc. (UG)	21.9	A/B	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	8.8%	11.0%	47
Distance from 52-week high	(1.5%)	(24.7%)	95
EBIT to enterprise value	4.0%	3.8%	51
Free cash flow yield	4.3%	3.4%	60
Book value to price	0.18	0.38	19
Sales to price	0.25	0.55	18
Composite equity issuance, five years	(10.3%)	(10.0%)	48
Relative strength against the sector, log excess return	(0.06)	0.00	42

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$184.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.8B	2025-12-31	2026-02-12	10-K	26-048139
2	assets	us-gaap:Assets	$8.9B	2025-12-31	2026-02-12	10-K	26-048139
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-31	2026-02-12	10-K	26-048139
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$956.9M	2025-12-31	2026-02-12	10-K	26-048139
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$220.1M	2025-12-31	2026-02-12	10-K	26-048139
6	total debt	us-gaap:LongTermDebt	$2.2B	2025-12-31	2026-02-12	10-K	26-048139
7	book equity	us-gaap:StockholdersEquity	$4.0B	2025-12-31	2026-02-12	10-K	26-048139
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$409.0M	2025-12-31	2026-02-12	10-K	26-048139
9	total debt	us-gaap:LongTermDebt	$2.2B	2024-12-31	2026-02-12	10-K	26-048139
10	book equity	us-gaap:StockholdersEquity	$4.4B	2024-12-31	2026-02-12	10-K	26-048139
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$964.1M	2024-12-31	2026-02-12	10-K	26-048139
12	net income	us-gaap:NetIncomeLoss	$736.8M	2025-12-31	2026-02-12	10-K	26-048139
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-12	10-K	26-048139
14	assets	us-gaap:Assets	$8.9B	2024-12-31	2026-02-12	10-K	26-048139
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2025-12-31	2026-02-12	10-K	26-048139
16	gross profit	us-gaap:GrossProfit	$2.8B	2024-12-31	2026-02-12	10-K	26-048139
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2024-12-31	2026-02-12	10-K	26-048139
18	gross profit	us-gaap:GrossProfit	$2.6B	2023-12-31	2026-02-12	10-K	26-048139
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-12	10-K	26-048139
20	gross profit	us-gaap:GrossProfit	$2.2B	2022-12-31	2025-02-13	10-K	25-019801
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.4B	2022-12-31	2025-02-13	10-K	25-019801
22	gross profit	us-gaap:GrossProfit	$2.3B	2021-12-31	2024-02-15	10-K	24-015810
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2021-12-31	2024-02-15	10-K	24-015810
24	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-02-12	10-K	26-048139
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2025-12-31	2026-02-12	10-K	26-048139
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.8B	2025-12-31	2026-02-12	10-K	26-048139
27	liabilities	us-gaap:Liabilities	$4.9B	2025-12-31	2026-02-12	10-K	26-048139
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$247.4M	2025-12-31	2026-02-12	10-K	26-048139
29	interest expense	us-gaap:InterestExpense	$95.2M	2025-12-31	2026-02-12	10-K	26-048139
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$122.4M	2025-12-31	2026-02-12	10-K	26-048139
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-12-31	2026-02-12	10-K	26-048139

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$179.8M	2024-12-31	2026-02-12	10-K	26-048139
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2023-12-31	2026-02-12	10-K	26-048139
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223.5M	2023-12-31	2026-02-12	10-K	26-048139
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$885.2M	2022-12-31	2025-02-13	10-K	25-019801
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$178.8M	2022-12-31	2025-02-13	10-K	25-019801
37	current assets	us-gaap:AssetsCurrent	$2.2B	2024-12-31	2026-02-12	10-K	26-048139
38	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-31	2026-02-12	10-K	26-048139
39	assets	us-gaap:Assets	$8.6B	2023-12-31	2025-02-13	10-K	25-019801
40	assets	us-gaap:Assets	$8.3B	2022-12-31	2024-02-15	10-K	24-015810
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	236,694,241	2026-02-09	2026-02-12	10-K	26-048139
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	245,969,881	2025-02-10	2025-02-13	10-K	25-019801

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