Cooper-Standard Holdings Inc. CPS

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001320461

E

weakest fifth of 458 graded peers in the pooled consumer gro...

rank 443 of 458; percentile 96.9; sampling error 2.3 points; lower is stronger

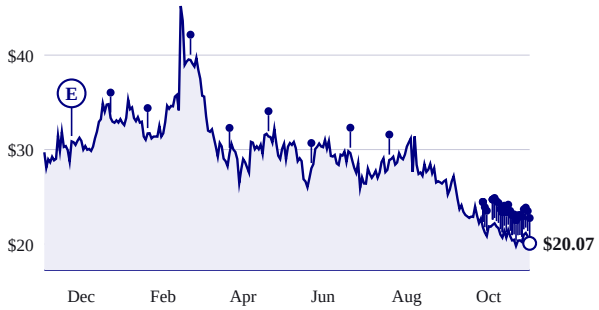
A B C D E

E, the bear



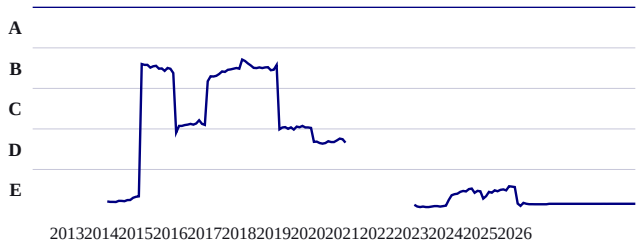
Scoreboard	
Profitability	D percentile 72.2
Solvency	D percentile 70.9
Growth and financing	D/E percentile 80.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 13, 2026 262 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$20.05 2026-10-30; market equity $356.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Cooper-Standard Holdings Inc. (together with its consolidated subsidiaries, the "Company," "Cooper Standard," "we," "our" or "us") is a leading manufacturer of sealing systems and fluid handling systems (consisting of fuel and brake delivery systems and fluid transfer systems). Our products are primarily designed for passenger vehicles and light trucks that are manufactured by global automotive original equipment manufacturers ("OEMs") and replacement markets. Nearly all of our activities are conducted through our subsidiaries. Cooper Standard is listed on the New York Stock Exchange ("NYSE") under the ticker symbol "CPS.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

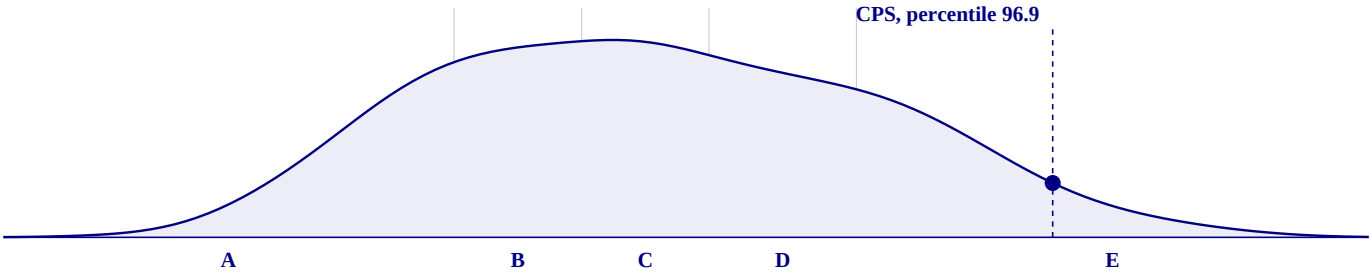
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 72.2						
Gross profitability	17.9%	34.4%		74.7	472	2025-12-31
Return on invested capital	2.1%	8.9%		77.8	163	2025-12-31
Accruals ratio	(3.8%)	(5.1%)		64.1	519	2025-12-31

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Gross margin stability, five years	not computable	1.7 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 70.9						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	0.15	2.13		69.6	396	2025-12-31
Net debt to EBITDA	4.48x	2.08x		81.7	187	2025-12-31
Interest coverage	not computable	2.64x				
one or more required annual facts are missing						
Current ratio	1.30x	1.56x		61.2	535	2025-12-31
Growth and financing, sleeve percentile 80.2						
Revenue growth, three-year compound	not computable	1.4%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	7.6%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	(475.6%)	13.6%		96.6	266	2025-12-31
Asset growth, three years	(2.3%)	1.7%		65.1	485	2025-12-31
Net share issuance, one year	1.8%	(0.3%)		78.8	378	2026-02-06

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
438	Whirlpool Corp. (WHR-PA)	96.2	E	
439	Torrid Holdings Inc. (CURV)	96.5	E	
440	AEye, Inc. (LIDR)	96.5	E	dilution, short runway, fortress balance sheet
441	Limoneira Co. (LMNR)	96.7	E	
442	Olenox Industries Inc. (OLOX)	96.9	E	late filer
443	Cooper-Standard Holdings Inc. (CPS)	96.9	E	
444	Lucid Group, Inc. (LCID)	97.2	E	short runway, distress
445	Cato Corp. (CATO)	97.3	E	
446	Reed'S, Inc. (REED)	97.6	E	
447	Rent the Runway, Inc. (RENT)	97.6	E	
448	Digital Brands Group, Inc. (DBGI)	98.0	E	dilution, short runway, late filer

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.0%)	(1.3%)	20
Distance from 52-week high	(55.6%)	(22.8%)	14
EBIT to enterprise value	6.5%	4.9%	66
Free cash flow yield	4.6%	4.3%	52

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Book value to price	(0.37)	0.44	5
Sales to price	7.69	1.44	93
Composite equity issuance, five years	5.0%	(16.4%)	82
Relative strength against the sector, log excess return	(0.28)	0.04	24

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$126.6M
Operating cash flow, four quarters	$55.8M
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$5.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$327.5M	2025-12-31	2026-02-13	10-K	26-000012
2	assets	us-gaap:Assets	$1.8B	2025-12-31	2026-02-13	10-K	26-000012
3	operating income	us-gaap:OperatingIncomeLoss	$86.6M	2025-12-31	2026-02-13	10-K	26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$23.5M	2025-12-31	2026-02-13	10-K	26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$19.2M	2025-12-31	2026-02-13	10-K	26-000012
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.0B	2025-12-31	2026-02-13	10-K	26-000012
7	book equity	us-gaap:StockholdersEquity	-$83.5M	2025-12-31	2026-02-13	10-K	26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$191.7M	2025-12-31	2026-02-13	10-K	26-000012
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.1B	2024-12-31	2026-02-13	10-K	26-000012
10	book equity	us-gaap:StockholdersEquity	-$125.8M	2024-12-31	2026-02-13	10-K	26-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$170.0M	2024-12-31	2026-02-13	10-K	26-000012
12	net income	us-gaap:NetIncomeLoss	-$4.2M	2025-12-31	2026-02-13	10-K	26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$64.4M	2025-12-31	2026-02-13	10-K	26-000012
14	assets	us-gaap:Assets	$1.7B	2024-12-31	2026-02-13	10-K	26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2025-12-31	2026-02-13	10-K	26-000012
16	gross profit	us-gaap:GrossProfit	$302.9M	2024-12-31	2026-02-13	10-K	26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2024-12-31	2026-02-13	10-K	26-000012
18	gross profit	us-gaap:GrossProfit	$290.8M	2023-12-31	2026-02-13	10-K	26-000012
19	revenue	us-gaap:Revenues	$0	2023-12-31	2024-02-16	10-K	24-000034
20	current assets	us-gaap:AssetsCurrent	$881.1M	2025-12-31	2026-02-13	10-K	26-000012
21	current liabilities	us-gaap:LiabilitiesCurrent	$678.4M	2025-12-31	2026-02-13	10-K	26-000012
22	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$474.7M	2025-12-31	2026-02-13	10-K	26-000012
23	liabilities	us-gaap:Liabilities	$1.9B	2025-12-31	2026-02-13	10-K	26-000012
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$98.0M	2025-12-31	2026-02-13	10-K	26-000012
25	revenue	us-gaap:Revenues	$0	2022-12-31	2024-02-16	10-K	24-000034
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$48.2M	2025-12-31	2026-02-13	10-K	26-000012

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.4M	2024-12-31	2026-02-13	10-K	26-000012
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$50.5M	2024-12-31	2026-02-13	10-K	26-000012
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$117.3M	2023-12-31	2026-02-13	10-K	26-000012
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$80.7M	2023-12-31	2026-02-13	10-K	26-000012
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$36.1M	2022-12-31	2025-02-14	10-K	25-000033
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$71.2M	2022-12-31	2025-02-14	10-K	25-000033
33	current assets	us-gaap:AssetsCurrent	$805.3M	2024-12-31	2026-02-13	10-K	26-000012
34	current liabilities	us-gaap:LiabilitiesCurrent	$576.8M	2024-12-31	2026-02-13	10-K	26-000012
35	assets	us-gaap:Assets	$1.9B	2023-12-31	2025-02-14	10-K	25-000033
36	assets	us-gaap:Assets	$2.0B	2022-12-31	2024-02-16	10-K	24-000034
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,637,009	2026-02-06	2026-02-13	10-K	26-000012
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,326,531	2025-02-07	2025-02-14	10-K	25-000033

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