Constellium SE

CSTM

NYSE; manufacturing; SIC 3341, Secondary Smelting & Refining of Nonferrous Metals; CIK 0001563411

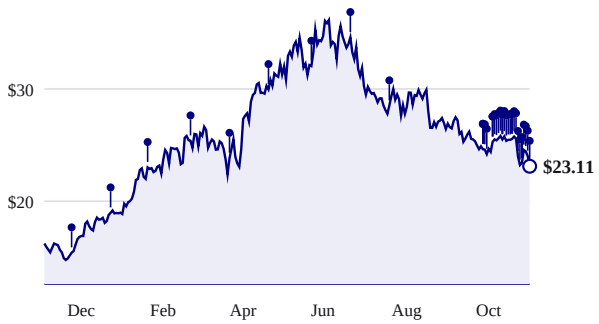
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

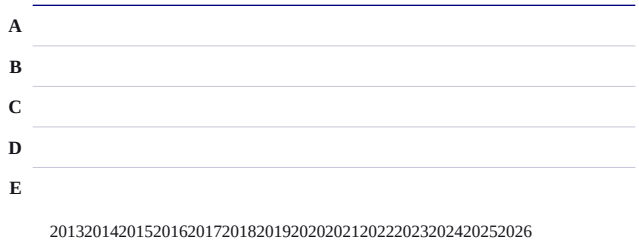
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	3 of 14
Graded from	filings received through Feb 25, 2026 250 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$23.11 2026-10-30; market equity $3.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

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The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.4						
Gross profitability	not computable	21.9%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

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Accruals ratio	(4.3%)	(3.6%)		45.4	307	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 80.8						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.78x				
one or more required annual facts are missing						
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	1.29x	2.25x		80.8	324	2025-12-31
Growth and financing, sleeve percentile 3.8						
Revenue growth, three-year compound	not computable	2.2%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	13.5%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	26.1%				
one or more required annual facts are missing						
Asset growth, three years	not computable	4.3%				
four annual observations are required; found 2						
Net share issuance, one year	(5.9%)	0.01%		3.8	241	2026-01-30

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	53.8%	9.8%	82
Distance from 52-week high	(36.1%)	(26.2%)	31
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	5.1%	3.5%	70
Book value to price	0.43	0.36	57
Sales to price	2.72	0.53	91
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	0.35	0.01	82

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$158.0M
Operating cash flow, four quarters	$638.0M
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$35.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$273.0M	2025-12-31	2026-02-25	10-K	26-000057
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$489.0M	2025-12-31	2026-02-25	10-K	26-000057
3	assets	us-gaap:Assets	$5.4B	2025-12-31	2026-02-25	10-K	26-000057
4	assets	us-gaap:Assets	$4.7B	2024-12-31	2026-02-25	10-K	26-000057
5	current assets	us-gaap:AssetsCurrent	$2.3B	2025-12-31	2026-02-25	10-K	26-000057
6	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2025-12-31	2026-02-25	10-K	26-000057
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4B	2025-12-31	2026-02-25	10-K	26-000057
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3B	2024-12-31	2026-02-25	10-K	26-000057
9	shares outstanding	dei:EntityCommonStockSharesOutstanding	135,069,771	2026-01-30	2026-02-25	10-K	26-000057
10	shares outstanding	dei:EntityCommonStockSharesOutstanding	143,523,308	2024-12-31	2025-04-15	10-K/A	25-013865

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