Knowles Corp.

KN

NYSE; consumer durables; SIC 3651, Household Audio & Video Equipment; CIK 0001587523

B

second fifth of 458 graded peers in the pooled consumer group

rank 131 of 458; percentile 29.3; sampling error 2.3 points; lower is stronger

A B C D E

B, the elk



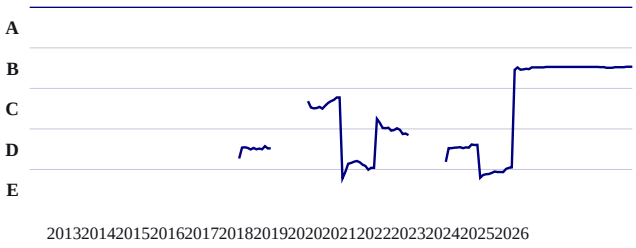
Scoreboard	
Profitability	C/D percentile 60.6
Solvency	A/B percentile 21.8
Growth and financing	B/C percentile 39.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 9, 2026 266 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$32.87 2026-10-30; market equity $2.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 9, 2026

Unless the context otherwise requires, references in this Annual Report on Form 10-K to "Knowles," the "Company," "we," "our," or "us" refer to Knowles Corporation and its consolidated subsidiaries. We are a leading manufacturer of specialty electronic components. We design parts that perform unique, critical functions for innovative technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

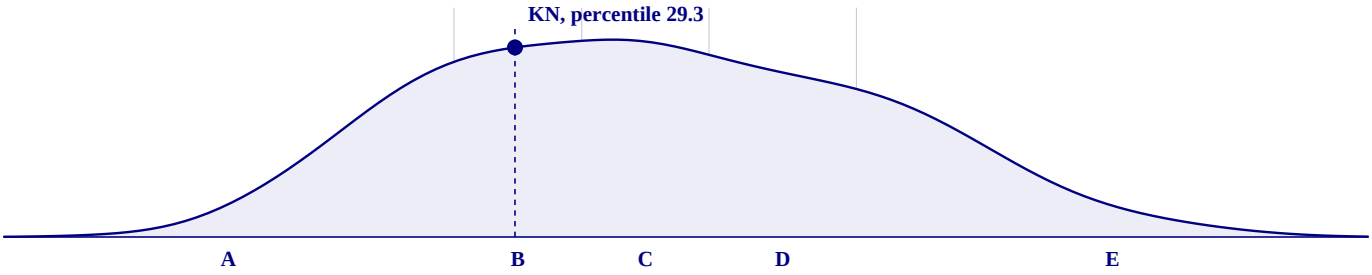
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 60.6						
Gross profitability	24.4%	34.4%		63.9	472	2025-12-31
Return on invested capital	6.7%	8.9%		58.0	163	2025-12-31
Accruals ratio	not computable	(5.1%)				
one or more required annual facts are missing						
Gross margin stability, five years	2.1 pts	1.7 pts		59.8	406	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 21.8						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	2.13				
one or more required annual facts are missing						
Net debt to EBITDA	0.56x	2.08x		24.7	187	2025-12-31
Interest coverage	not computable	2.64x				
one or more required annual facts are missing						
Current ratio	2.75x	1.56x		18.9	535	2025-12-31
Growth and financing, sleeve percentile 39.6						
Revenue growth, three-year compound	7.4%	1.4%		21.7	480	2025-12-31
Free cash flow growth, three-year compound	not computable	7.6%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	31.3%	13.6%		42.6	266	2025-12-31
Asset growth, three years	(3.9%)	1.7%		71.7	485	2025-12-31
Net share issuance, one year	(3.1%)	(0.3%)		22.3	378	2026-02-05

Among 458 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
126	Texas Roadhouse, Inc. (TXRH)	28.2	B	fortress balance sheet
127	Marzetti Co. (MZTI)	28.5	B	
128	Nathans Famous, Inc. (NATH)	28.6	B	
129	Ingles Markets Inc. (IMKTA)	29.0	B	late filer
130	DEL Monte Corp. (DMC)	29.3	B	
131	Knowles Corp. (KN)	29.3	B	
132	Macy's, Inc. (M)	29.4	B	
133	Performance Food Group Co. (PFGC)	29.8	B	
134	Acushnet Holdings Corp. (GOLF)	30.1	B	
135	GAP Inc. (GAP)	30.2	B	fortress balance sheet
136	Williams Sonoma Inc. (WSM)	30.6	B	fortress balance sheet

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	57.3%	(1.3%)	91
Distance from 52-week high	(23.2%)	(22.8%)	49
EBIT to enterprise value	2.5%	4.9%	31
Free cash flow yield	not computable	4.3%	
Book value to price	0.29	0.44	36
Sales to price	0.21	1.44	6
Composite equity issuance, five years	(7.9%)	(16.4%)	63

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Relative strength against the sector, log excess return	0.54	0.04	93

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$24.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$256.3M	2025-12-31	2026-02-09	10-K	26-000005
2	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-02-09	10-K	26-000005
3	operating income	us-gaap:OperatingIncomeLoss	$70.3M	2025-12-31	2026-02-09	10-K	26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$64.0M	2025-12-31	2026-02-09	10-K	26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$13.1M	2025-12-31	2026-02-09	10-K	26-000005
6	total debt	us-gaap:LongTermDebt	$114.0M	2025-12-31	2026-02-09	10-K	26-000005
7	book equity	us-gaap:StockholdersEquity	$775.8M	2025-12-31	2026-02-09	10-K	26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$54.2M	2025-12-31	2026-02-09	10-K	26-000005
9	total debt	us-gaap:LongTermDebt	$202.5M	2024-12-31	2026-02-09	10-K	26-000005
10	book equity	us-gaap:StockholdersEquity	$756.0M	2024-12-31	2026-02-09	10-K	26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$130.1M	2024-12-31	2026-02-09	10-K	26-000005
12	revenue	us-gaap:Revenues	$593.2M	2025-12-31	2026-02-09	10-K	26-000005
13	gross profit	us-gaap:GrossProfit	$234.8M	2024-12-31	2026-02-09	10-K	26-000005
14	revenue	us-gaap:Revenues	$553.5M	2024-12-31	2026-02-09	10-K	26-000005
15	gross profit	us-gaap:GrossProfit	$203.8M	2023-12-31	2026-02-09	10-K	26-000005
16	revenue	us-gaap:Revenues	$456.8M	2023-12-31	2026-02-09	10-K	26-000005
17	gross profit	us-gaap:GrossProfit	$227.0M	2022-12-31	2025-02-13	10-K	25-000010
18	revenue	us-gaap:Revenues	$478.8M	2022-12-31	2025-02-13	10-K	25-000010
19	gross profit	us-gaap:GrossProfit	$359.5M	2021-12-31	2024-02-21	10-K	24-000017
20	revenue	us-gaap:Revenues	$868.1M	2021-12-31	2024-02-21	10-K	24-000017
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.3M	2025-12-31	2026-02-09	10-K	26-000005
22	current assets	us-gaap:AssetsCurrent	$291.4M	2025-12-31	2026-02-09	10-K	26-000005
23	current liabilities	us-gaap:LiabilitiesCurrent	$105.9M	2025-12-31	2026-02-09	10-K	26-000005
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.1M	2025-12-31	2026-02-09	10-K	26-000005
25	current assets	us-gaap:AssetsCurrent	$361.4M	2024-12-31	2026-02-09	10-K	26-000005
26	current liabilities	us-gaap:LiabilitiesCurrent	$197.6M	2024-12-31	2026-02-09	10-K	26-000005
27	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-09	10-K	26-000005
28	assets	us-gaap:Assets	$1.5B	2023-12-31	2026-02-09	10-K	26-000005
29	assets	us-gaap:Assets	$1.2B	2022-12-31	2025-02-13	10-K	25-000010
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,913,639	2026-02-05	2026-02-09	10-K	26-000005

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31	shares outstanding	dei:EntityCommonStockSharesOutstanding	87,663,173	2025-02-11	2025-02-13	10-K	25-000010	