Kohls Corp.

KSS

NYSE; shops; SIC 5311, Retail-Department Stores; CIK 0000885639

C/D

on the C/D boundary of 256 graded peers in shops

rank 160 of 256; percentile 62.4; sampling error 2.9 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

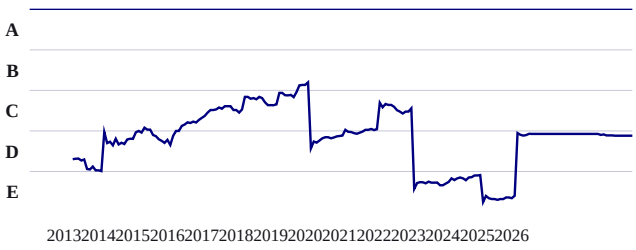
Profitability	C percentile 43.4
Solvency	C percentile 46.2
Growth and financing	D percentile 73.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $13.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 19, 2026 228 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$24.32 2026-10-30; market equity $2.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

Kohl's Corporation (the "Company," "Kohl's," "we," "our," or "us") was organized in 1988 and is a Wisconsin corporation. As of January 31, 2026, we operated 1,153 Kohl's stores and a website (www.Kohls.com). Our Kohl's stores and website sell moderately-priced proprietary and national brand apparel, footwear, accessories, beauty, and home products. Our Kohl's stores generally carry a consistent merchandise assortment with some differences attributable to local preferences and store size. Our website includes merchandise which is available in our stores, as well as merchandise that is available only online.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.4						
Gross profitability	47.1%	42.0%		42.3	240	2026-01-31
Return on invested capital	not computable	10.9%				

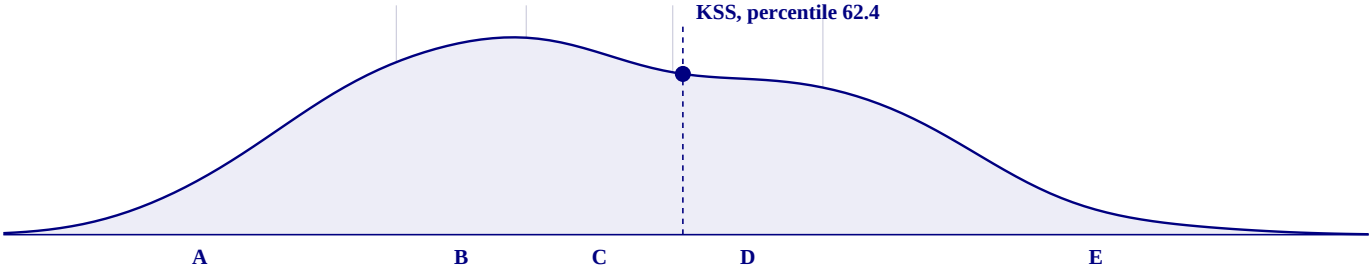
latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31

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Accruals ratio	(8.2%)	(4.8%)	30.3	285	2026-01-31
Gross margin stability, five years	1.6 pts	1.2 pts	57.6	218	2026-01-31
Solvency, sleeve percentile 46.2					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-08-01					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
latest aligned inputs end 2012-01-28; latest annual assets end 2026-01-31					
Current ratio	1.46x	1.38x	46.2	293	2026-01-31
Growth and financing, sleeve percentile 73.8					
Revenue growth, three-year compound	(5.0%)	1.6%	75.9	267	2026-01-31
Free cash flow growth, three-year compound	not computable	5.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	8.4%			
one or more required annual facts are missing					
Asset growth, three years	(2.3%)	3.4%	70.6	270	2026-01-31
Net share issuance, one year	0.8%	(0.6%)	74.9	208	2026-03-13

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
155	Albertsons Companies, Inc. (ACI)	60.4	C/D	
156	Stitch Fix, Inc. (SFIX)	60.8	C/D	
157	Resideo Technologies, Inc. (REZI)	61.2	C/D	short runway
158	Wayfair Inc. (W)	61.6	C/D	
159	MGP Ingredients Inc. (MGPI)	62.0	C/D	
160	Kohls Corp. (KSS)	62.4	C/D	
161	NU Skin Enterprises, Inc. (NUS)	62.7	C/D	distress, fortress balance sheet
162	Mcdonalds Corp. (MCD)	63.1	D	
163	Marinemax Inc. (HZO)	63.5	D	
164	Asbury Automotive Group Inc. (ABG)	63.9	D	
165	CarParts.com, Inc. (PRTS)	64.3	D	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.1%	(0.4%)	67
Distance from 52-week high	(1.9%)	(20.3%)	95
EBIT to enterprise value	18.0%	5.2%	98

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Free cash flow yield	36.6%	3.9%	99
Book value to price	1.51	0.35	91
Sales to price	5.63	1.59	86
Composite equity issuance, five years	(64.9%)	(16.8%)	2
Relative strength against the sector, log excess return	0.24	0.09	67

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$821.0M
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	60 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$74.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.5B	2026-01-31	2026-03-19	10-K	26-115982
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$9.2B	2026-01-31	2026-03-19	10-K	26-115982
3	assets	us-gaap:Assets	$13.4B	2026-01-31	2026-03-19	10-K	26-115982
4	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2019-02-02	2021-03-18	10-K	21-014145
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.0B	2019-02-02	2021-03-18	10-K	21-014145
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$241.0M	2019-02-02	2021-03-18	10-K	21-014145
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.5B	2019-02-02	2019-03-22	10-K	19-009005
8	book equity	us-gaap:StockholdersEquity	$5.5B	2019-02-02	2021-03-18	10-K	21-014145
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$934.0M	2019-02-02	2020-03-18	10-K	20-011512
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.6B	2018-02-03	2019-03-22	10-K	19-009005
11	book equity	us-gaap:StockholdersEquity	$5.4B	2018-02-03	2020-03-18	10-K	20-011512
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3B	2018-02-03	2019-03-22	10-K	19-009005
13	net income	us-gaap:NetIncomeLoss	$272.0M	2026-01-31	2026-03-19	10-K	26-115982
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2026-01-31	2026-03-19	10-K	26-115982
15	assets	us-gaap:Assets	$13.6B	2025-02-01	2026-03-19	10-K	26-115982
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.2B	2025-02-01	2026-03-19	10-K	26-115982
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$9.7B	2025-02-01	2026-03-19	10-K	26-115982
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.5B	2024-02-03	2026-03-19	10-K	26-115982
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$10.5B	2024-02-03	2026-03-19	10-K	26-115982
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.1B	2023-01-28	2025-03-20	10-K	25-042662
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$11.5B	2023-01-28	2025-03-20	10-K	25-042662
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.4B	2022-01-29	2024-03-21	10-K	24-034691
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$11.4B	2022-01-29	2024-03-21	10-K	24-034691
24	operating income	us-gaap:OperatingIncomeLoss	$2.2B	2012-01-28	2014-03-21	10-K	14-000007
25	interest expense	us-gaap:InterestExpense	$303.0M	2012-01-28	2012-03-16	10-K	12-119732

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26	current assets	us-gaap:AssetsCurrent	$3.7B	2026-01-31	2026-03-19	10-K	26-115982
27	current liabilities	us-gaap:LiabilitiesCurrent	$2.5B	2026-01-31	2026-03-19	10-K	26-115982
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$372.0M	2026-01-31	2026-03-19	10-K	26-115982
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$648.0M	2025-02-01	2026-03-19	10-K	26-115982
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$466.0M	2025-02-01	2026-03-19	10-K	26-115982
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-02-03	2026-03-19	10-K	26-115982
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$577.0M	2024-02-03	2026-03-19	10-K	26-115982
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$282.0M	2023-01-28	2025-03-20	10-K	25-042662
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$826.0M	2023-01-28	2025-03-20	10-K	25-042662
35	assets	us-gaap:Assets	$14.0B	2024-02-03	2025-03-20	10-K	25-042662
36	assets	us-gaap:Assets	$14.3B	2023-01-28	2024-03-21	10-K	24-034691
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,214,439	2026-03-13	2026-03-19	10-K	26-115982
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	111,323,544	2025-03-12	2025-03-20	10-K	25-042662

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