Lamb Weston Holdings, Inc. LW

NYSE; consumer nondurables; SIC 2030, Canned, Frozen & Preservd Fruit, Veg & Food Specialties; CIK 0001679273

C

middle fifth of 124 graded peers in consumer nondurables

rank 65 of 124; percentile 52.0; sampling error 3.8 points; lower is stronger

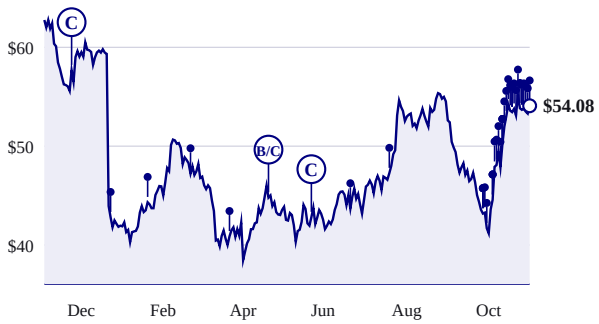
A B C D E

C, the tortoise



Scoreboard	
Profitability	C percentile 55.5
Solvency	D percentile 66.7
Growth and financing	B percentile 25.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Jul 24, 2026 101 days before the rescan; latest periodic filing 10-Q received Oct 6, 2026
Last close	$54.10 2026-10-30; market equity $7.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 24, 2026

Lamb Weston Holdings, Inc. ("we," "us," "our," "the Company," or "Lamb Weston") is a leading global producer, distributor, and marketer of value-added frozen potato products and is headquartered in Eagle, Idaho. We are the number one supplier of value-added frozen potato products in North America and a leading supplier of value-added frozen potato products internationally, with a strong presence in high-growth emerging markets. We offer a broad product portfolio to a diverse channel and customer base in over 100 countries. French fries represent most of our product portfolio. We were organized as a Delaware corporation in July 2016.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

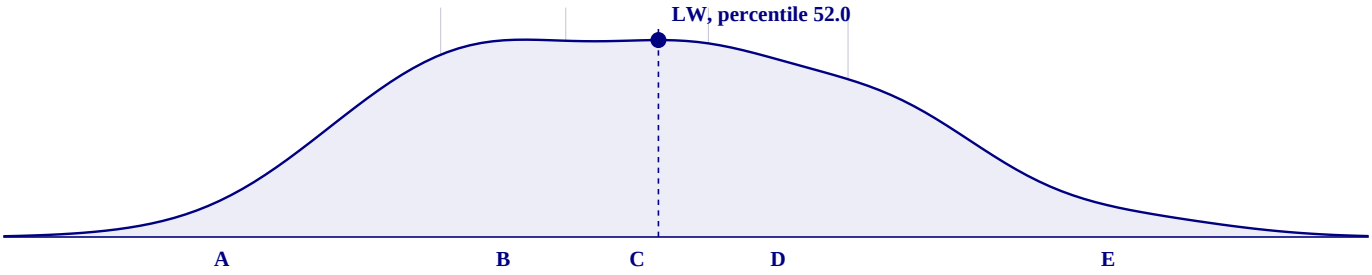
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.5						
Gross profitability	18.4%	29.8%		72.0	144	2026-05-31
Return on invested capital	7.7%	5.6%		41.7	49	2026-05-31
Accruals ratio	(8.8%)	(5.1%)		31.8	149	2026-05-31

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Gross margin stability, five years	3.1 pts	1.9 pts	76.5	116	2026-05-31
Solvency, sleeve percentile 66.7					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-08-30					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	3.57x	2.54x	72.2	55	2026-05-31
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	1.42x	1.81x	61.2	153	2026-05-31
Growth and financing, sleeve percentile 25.7					
Revenue growth, three-year compound	7.3%	0.2%	17.4	133	2026-05-31
Free cash flow growth, three-year compound	71.2%	14.9%	7.7	66	2026-05-31
Reinvestment rate	11.8%	11.0%	50.0	71	2026-05-31
Asset growth, three years	4.2%	0.2%	30.1	134	2026-05-31
Net share issuance, one year	(1.3%)	0.03%	23.5	103	2026-07-17

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
60	Altria Group, Inc. (MO)	48.0	C	
61	Oxford Industries Inc. (OXM)	48.8	C	
62	Celsius Holdings, Inc. (CELH)	49.6	C	
63	BrightView Holdings, Inc. (BV)	50.4	C	
64	J.Jill, Inc. (JILL)	51.2	C	
65	Lamb Weston Holdings, Inc. (LW)	52.0	C	
66	Albany International Corp. (AIN)	52.8	C	
67	Local Bounti Corporation/DE (LOCL)	53.7	C	short runway
68	Corteva, Inc. (CTVA)	54.5	C	fortress balance sheet
69	Vera Bradley, Inc. (VRA)	55.3	C	fortress balance sheet
70	Hasbro, Inc. (HAS)	56.1	C	late filer, fortress balance sheet

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(30.8%)	(1.3%)	20
Distance from 52-week high	(13.8%)	(21.7%)	64
EBIT to enterprise value	5.4%	3.7%	64
Free cash flow yield	7.2%	4.4%	63
Book value to price	0.24	0.56	24
Sales to price	0.89	1.21	40
Composite equity issuance, five years	(16.0%)	(16.7%)	51

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Relative strength against the sector, log excess return	(0.44)	(0.09)	20

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$166.3M
Operating cash flow, four quarters	$825.7M
Months of runway	not finite
Days since last periodic filing	27 (10-Q received Oct 6, 2026)
Median daily dollar volume, 63 sessions	$74.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.4B	2026-05-31	2026-07-24	10-K	26-000026
2	assets	us-gaap:Assets	$7.4B	2026-05-31	2026-07-24	10-K	26-000026
3	operating income	us-gaap:OperatingIncomeLoss	$591.1M	2026-05-31	2026-07-24	10-K	26-000026
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$418.1M	2026-05-31	2026-07-24	10-K	26-000026
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$128.1M	2026-05-31	2026-07-24	10-K	26-000026
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.6B	2026-05-31	2026-07-24	10-K	26-000026
7	book equity	us-gaap:StockholdersEquity	$1.8B	2026-05-31	2026-07-24	10-K	26-000026
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$68.2M	2026-05-31	2026-07-24	10-K	26-000026
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.7B	2025-05-25	2026-07-24	10-K	26-000026
10	book equity	us-gaap:StockholdersEquity	$1.7B	2025-05-25	2026-07-24	10-K	26-000026
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$70.7M	2025-05-25	2026-07-24	10-K	26-000026
12	net income	us-gaap:NetIncomeLoss	$290.0M	2026-05-31	2026-07-24	10-K	26-000026
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$942.9M	2026-05-31	2026-07-24	10-K	26-000026
14	assets	us-gaap:Assets	$7.4B	2025-05-25	2026-07-24	10-K	26-000026
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6B	2026-05-31	2026-07-24	10-K	26-000026
16	gross profit	us-gaap:GrossProfit	$1.4B	2025-05-25	2026-07-24	10-K	26-000026
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-05-25	2026-07-24	10-K	26-000026
18	gross profit	us-gaap:GrossProfit	$1.8B	2024-05-26	2026-07-24	10-K	26-000026
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$6.5B	2024-05-26	2026-07-24	10-K	26-000026
20	gross profit	us-gaap:GrossProfit	$1.4B	2023-05-28	2025-07-23	10-K	25-000049
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$5.4B	2023-05-28	2025-07-23	10-K	25-000049
22	gross profit	us-gaap:GrossProfit	$832.0M	2022-05-29	2024-07-24	10-K	24-000036
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.1B	2022-05-29	2024-07-24	10-K	24-000036
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$396.7M	2026-05-31	2026-07-24	10-K	26-000026
25	current assets	us-gaap:AssetsCurrent	$2.0B	2026-05-31	2026-07-24	10-K	26-000026
26	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2026-05-31	2026-07-24	10-K	26-000026
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$402.7M	2026-05-31	2026-07-24	10-K	26-000026
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$868.3M	2025-05-25	2026-07-24	10-K	26-000026
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$638.2M	2025-05-25	2026-07-24	10-K	26-000026
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$798.2M	2024-05-26	2026-07-24	10-K	26-000026

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$929.5M	2024-05-26	2026-07-24	10-K	26-000026
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$761.7M	2023-05-28	2025-07-23	10-K	25-000049
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$654.0M	2023-05-28	2025-07-23	10-K	25-000049
34	current assets	us-gaap:AssetsCurrent	$2.0B	2025-05-25	2026-07-24	10-K	26-000026
35	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2025-05-25	2026-07-24	10-K	26-000026
36	assets	us-gaap:Assets	$7.4B	2024-05-26	2025-07-23	10-K	25-000049
37	assets	us-gaap:Assets	$6.5B	2023-05-28	2024-07-24	10-K	24-000036
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	137,481,011	2026-07-17	2026-07-24	10-K	26-000026
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	139,300,813	2025-07-17	2025-07-23	10-K	25-000049

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