Nvidia Corp.

NVDA

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001045810

A

strongest fifth of 496 graded peers in business equipment

rank 15 of 496; percentile 2.8; sampling error 2.2 points; lower is stronger

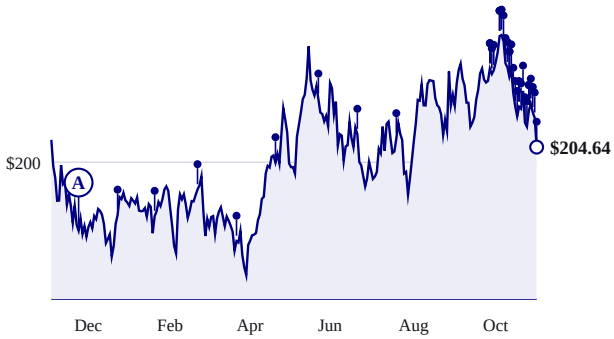
A B C D E

A, the bull



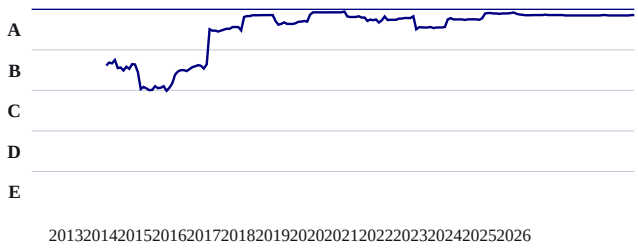
Scoreboard	
Profitability	C percentile 45.6
Solvency	A percentile 14.9
Growth and financing	A percentile 17.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $206.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 25, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 26, 2026
Last close	$204.74 2026-10-30; market equity $4.9T; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

NVIDIA pioneered accelerated computing to help solve the most challenging computational problems. NVIDIA is now a data center scale AI infrastructure company reshaping all industries. Our technology stack includes the foundational NVIDIA CUDA development platform that runs on all NVIDIA GPUs, as well as hundreds of domain-specific software libraries, frameworks, algorithms, software development kits, or SDKs, and application programming interfaces, or APIs.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.6						
Gross profitability	74.2%	28.7%		4.9	554	2026-01-25
Return on invested capital	94.5%	11.4%		3.0	133	2026-01-25
Accruals ratio	10.9%	(7.3%)		94.5	617	2026-01-25
Gross margin stability, five years	6.5 pts	2.3 pts		80.0	425	2026-01-25

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Solvency, sleeve percentile 14.9						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	12.85	2.15		4.3	564	2026-01-25
Net debt to EBITDA	(0.02x)	1.09x		17.2	146	2026-01-25
Interest coverage	not computable	3.77x				
latest aligned inputs end 2024-01-28; latest annual assets end 2026-01-25						
Current ratio	3.91x	2.01x		23.2	661	2026-01-25
Growth and financing, sleeve percentile 17.1						
Revenue growth, three-year compound	100.0%	6.4%		1.7	534	2026-01-25
Free cash flow growth, three-year compound	193.9%	18.1%		1.5	264	2026-01-25
Reinvestment rate	31.2%	13.5%		43.7	223	2026-01-25
Asset growth, three years	71.2%	5.1%		4.1	559	2026-01-25
Net share issuance, one year	(0.4%)	0.5%		34.6	408	2026-02-20

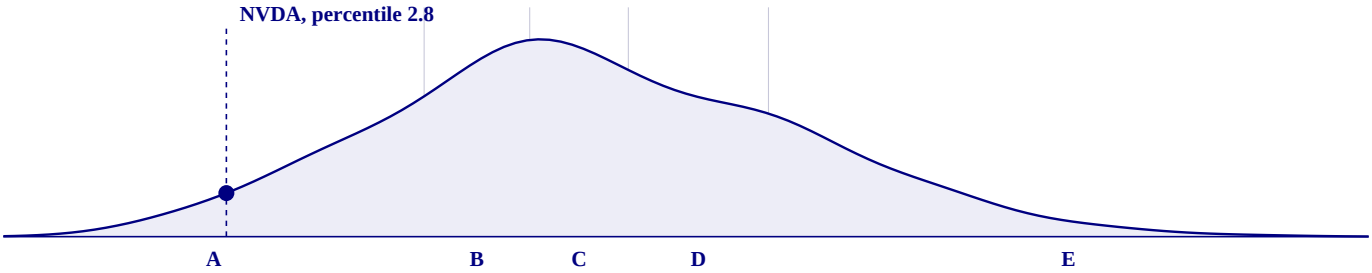
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,137,000,000 USD; Altman Z is not used

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
10	Doximity, Inc. (DOCS)	1.8	A	
11	Meta Platforms, Inc. (META)	2.0	A	
12	Palantir Technologies Inc. (PLTR)	2.2	A	
13	Duolingo, Inc. (DUOL)	2.4	A	
14	Toast, Inc. (TOST)	2.6	A	
15	Nvidia Corp. (NVDA)	2.8	A	fortress balance sheet
16	Gitlab Inc. (GTLB)	3.0	A	late filer
17	Arista Networks, Inc. (ANET)	3.2	A	
18	Innodata Inc. (INOD)	3.4	A	fortress balance sheet
19	Five9, Inc. (FIVN)	3.6	A	
20	Optex Systems Holdings Inc. (OPXS)	3.8	A	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	12.9%	(2.0%)	61
Distance from 52-week high	(14.5%)	(32.4%)	73
EBIT to enterprise value	2.6%	1.6%	58
Free cash flow yield	2.0%	2.8%	40

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Book value to price	0.05	0.27	13
Sales to price	0.04	0.31	6
Composite equity issuance, five years	(3.2%)	4.3%	37
Relative strength against the sector, log excess return	(0.15)	(0.29)	61

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2026-01-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$22.4B
Operating cash flow, four quarters	$134.4B
Months of runway	not finite
Days since last periodic filing	68 (10-Q received Aug 26, 2026)
Median daily dollar volume, 63 sessions	$23.6B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$153.5B	2026-01-25	2026-02-25	10-K	26-000021
2	assets	us-gaap:Assets	$206.8B	2026-01-25	2026-02-25	10-K	26-000021
3	operating income	us-gaap:OperatingIncomeLoss	$130.4B	2026-01-25	2026-02-25	10-K	26-000021
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$141.4B	2026-01-25	2026-02-25	10-K	26-000021
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$21.4B	2026-01-25	2026-02-25	10-K	26-000021
6	total debt	us-gaap:LongTermDebt	$8.5B	2026-01-25	2026-02-25	10-K	26-000021
7	book equity	us-gaap:StockholdersEquity	$157.3B	2026-01-25	2026-02-25	10-K	26-000021
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$10.6B	2026-01-25	2026-02-25	10-K	26-000021
9	total debt	us-gaap:LongTermDebt	$8.5B	2025-01-26	2026-02-25	10-K	26-000021
10	book equity	us-gaap:StockholdersEquity	$79.3B	2025-01-26	2026-02-25	10-K	26-000021
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.6B	2025-01-26	2026-02-25	10-K	26-000021
12	net income	us-gaap:NetIncomeLoss	$120.1B	2026-01-25	2026-02-25	10-K	26-000021
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$102.7B	2026-01-25	2026-02-25	10-K	26-000021
14	assets	us-gaap:Assets	$111.6B	2025-01-26	2026-02-25	10-K	26-000021
15	revenue	us-gaap:Revenues	$215.9B	2026-01-25	2026-02-25	10-K	26-000021
16	gross profit	us-gaap:GrossProfit	$97.9B	2025-01-26	2026-02-25	10-K	26-000021
17	revenue	us-gaap:Revenues	$130.5B	2025-01-26	2026-02-25	10-K	26-000021
18	gross profit	us-gaap:GrossProfit	$44.3B	2024-01-28	2026-02-25	10-K	26-000021
19	revenue	us-gaap:Revenues	$60.9B	2024-01-28	2026-02-25	10-K	26-000021
20	gross profit	us-gaap:GrossProfit	$15.4B	2023-01-29	2025-02-26	10-K	25-000023
21	revenue	us-gaap:Revenues	$27.0B	2023-01-29	2025-02-26	10-K	25-000023
22	gross profit	us-gaap:GrossProfit	$17.5B	2022-01-30	2024-02-21	10-K	24-000029
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.9B	2022-01-30	2022-03-18	10-K	22-000036
24	current assets	us-gaap:AssetsCurrent	$125.6B	2026-01-25	2026-02-25	10-K	26-000021
25	current liabilities	us-gaap:LiabilitiesCurrent	$32.2B	2026-01-25	2026-02-25	10-K	26-000021
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$147.0B	2026-01-25	2026-02-25	10-K	26-000021

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27	liabilities	us-gaap:Liabilities	$49.5B	2026-01-25	2026-02-25	10-K	26-000021
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$2.8B	2026-01-25	2026-02-25	10-K	26-000021
29	operating income	us-gaap:OperatingIncomeLoss	$33.0B	2024-01-28	2026-02-25	10-K	26-000021
30	interest expense	us-gaap:InterestExpense	$257.0M	2024-01-28	2024-02-21	10-K	24-000029
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$6.0B	2026-01-25	2026-02-25	10-K	26-000021
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$64.1B	2025-01-26	2026-02-25	10-K	26-000021
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$3.2B	2025-01-26	2026-02-25	10-K	26-000021
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$28.1B	2024-01-28	2026-02-25	10-K	26-000021
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.1B	2024-01-28	2026-02-25	10-K	26-000021
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.6B	2023-01-29	2025-02-26	10-K	25-000023
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.8B	2023-01-29	2025-02-26	10-K	25-000023
38	current assets	us-gaap:AssetsCurrent	$80.1B	2025-01-26	2026-02-25	10-K	26-000021
39	current liabilities	us-gaap:LiabilitiesCurrent	$18.0B	2025-01-26	2026-02-25	10-K	26-000021
40	assets	us-gaap:Assets	$65.7B	2024-01-28	2025-02-26	10-K	25-000023
41	assets	us-gaap:Assets	$41.2B	2023-01-29	2024-02-21	10-K	24-000029
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,300,000,000	2026-02-20	2026-02-25	10-K	26-000021
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,400,000,000	2025-02-21	2025-02-26	10-K	25-000023

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