CarParts.com, Inc.

PRTS

Nasdaq; shops; SIC 5531, Retail-Auto & Home Supply Stores; CIK 0001378950

D

fourth fifth of 256 graded peers in shops

rank 165 of 256; percentile 64.3; sampling error 2.9 points; lower is stronger

A B C D E

D, the sloth



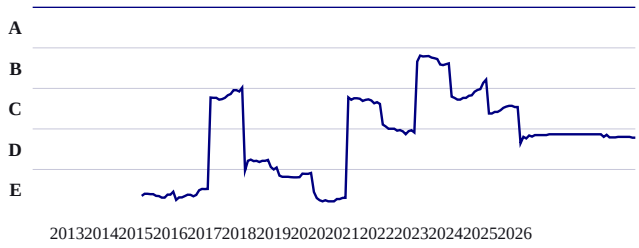
Scoreboard	
Profitability	A/B percentile 21.4
Solvency	C/D percentile 60.7
Growth and financing	E percentile 84.7
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $184.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 5, 2026 242 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$6.92 2026-10-30; market equity $56.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

CarParts.com, Inc. is a technology-enabled eCommerce company dedicated to simplifying how drivers and professional customers shop for aftermarket automotive parts and accessories. With over 30 years of operating history, CarParts.com serves as a one-stop destination for vehicle repair, upgrade, and maintenance needs, delivering a seamless digital shopping experience guided by its mission of "Empowering Drivers Along Their Journey.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

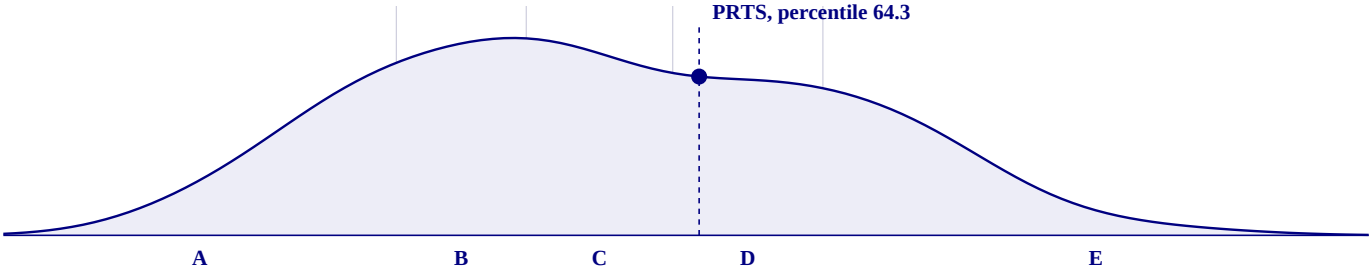
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.4						
Gross profitability	97.0%	42.0%		7.5	240	2026-01-03
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						
Accruals ratio	(8.3%)	(4.8%)		29.9	285	2026-01-03

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Gross margin stability, five years	0.7 pts	1.2 pts	26.7	218	2026-01-03
Solvency, sleeve percentile 60.7					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(4.38)	1.93	84.8	205	2026-01-03
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03					
Current ratio	1.66x	1.38x	36.6	293	2026-01-03
Growth and financing, sleeve percentile 84.7					
Revenue growth, three-year compound	(6.1%)	1.6%	79.7	267	2026-01-03
Free cash flow growth, three-year compound	not computable	5.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	8.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(8.1%)	3.4%	82.5	270	2026-01-03
Net share issuance, one year	20.9%	(0.6%)	91.8	208	2026-02-26

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
160	Kohls Corp. (KSS)	62.4	C/D	
161	NU Skin Enterprises, Inc. (NUS)	62.7	C/D	distress, fortress balance sheet
162	Mcdonalds Corp. (MCD)	63.1	D	
163	Marinemax Inc. (HZO)	63.5	D	
164	Asbury Automotive Group Inc. (ABG)	63.9	D	
165	CarParts.com, Inc. (PRTS)	64.3	D	
166	1stdibs.com, Inc. (DIBS)	64.7	D	
167	Duluth Holdings Inc. (DLTH)	65.1	D	
168	O Reilly Automotive Inc. (ORLY)	65.5	D	
169	A.K.A. Brands Holding Corp. (AKA)	65.9	D	
170	AerSale Corp. (ASLE)	66.3	D	short runway, fortress balance sheet

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.2%	(0.4%)	68
Distance from 52-week high	(31.0%)	(20.3%)	34
EBIT to enterprise value	not computable	5.2%	
Free cash flow yield	(75.3%)	3.9%	5
Book value to price	0.96	0.35	82

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Sales to price	9.81	1.59	93
Composite equity issuance, five years	52.0%	(16.8%)	95
Relative strength against the sector, log excess return	0.24	0.09	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$275,034

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$179.3M	2026-01-03	2026-03-05	10-K	26-000035
2	assets	us-gaap:Assets	$184.9M	2026-01-03	2026-03-05	10-K	26-000035
3	net income	us-gaap:NetIncomeLoss	-$50.4M	2026-01-03	2026-03-05	10-K	26-000035
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$34.1M	2026-01-03	2026-03-05	10-K	26-000035
5	assets	us-gaap:Assets	$210.6M	2024-12-28	2026-03-05	10-K	26-000035
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$547.5M	2026-01-03	2026-03-05	10-K	26-000035
7	gross profit	us-gaap:GrossProfit	$196.7M	2024-12-28	2026-03-05	10-K	26-000035
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$588.8M	2024-12-28	2026-03-05	10-K	26-000035
9	gross profit	us-gaap:GrossProfit	$229.4M	2023-12-30	2025-03-26	10-K	25-000036
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$675.7M	2023-12-30	2024-03-08	10-K	24-000034
11	gross profit	us-gaap:GrossProfit	$230.9M	2022-12-31	2024-03-08	10-K	24-000034
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$661.6M	2022-12-31	2024-03-08	10-K	24-000034
13	gross profit	us-gaap:GrossProfit	$197.3M	2022-01-01	2024-03-08	10-K	24-000034
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$582.4M	2022-01-01	2024-03-08	10-K	24-000034
15	current assets	us-gaap:AssetsCurrent	$135.1M	2026-01-03	2026-03-05	10-K	26-000035
16	current liabilities	us-gaap:LiabilitiesCurrent	$81.2M	2026-01-03	2026-03-05	10-K	26-000035
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$280.0M	2026-01-03	2026-03-05	10-K	26-000035
18	operating income	us-gaap:OperatingIncomeLoss	-$48.9M	2026-01-03	2026-03-05	10-K	26-000035
19	book equity	us-gaap:StockholdersEquity	$53.5M	2026-01-03	2026-03-05	10-K	26-000035
20	liabilities	us-gaap:Liabilities	$131.4M	2026-01-03	2026-03-05	10-K	26-000035
21	operating income	us-gaap:OperatingIncomeLoss	-$9.9M	2023-12-30	2025-03-26	10-K	25-000036
22	interest expense	us-gaap:InterestExpense	$1.4M	2023-12-30	2024-03-08	10-K	24-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0M	2026-01-03	2026-03-05	10-K	26-000035
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.3M	2024-12-28	2026-03-05	10-K	26-000035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.6M	2024-12-28	2026-03-05	10-K	26-000035
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$50.0M	2023-12-30	2025-03-26	10-K	25-000036
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.9M	2023-12-30	2025-03-26	10-K	25-000036

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.4M	2022-12-31	2024-03-08	10-K	24-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.6M	2022-12-31	2024-03-08	10-K	24-000034
30	depreciation amortization	us-gaap:Depreciation	$20.6M	2026-01-03	2026-03-05	10-K	26-000035
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$50.1M	2026-01-03	2026-03-05	10-K	26-000035
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$362,000	2026-01-03	2026-03-05	10-K	26-000035
33	current assets	us-gaap:AssetsCurrent	$138.9M	2024-12-28	2026-03-05	10-K	26-000035
34	current liabilities	us-gaap:LiabilitiesCurrent	$90.4M	2024-12-28	2026-03-05	10-K	26-000035
35	assets	us-gaap:Assets	$257.9M	2023-12-30	2025-03-26	10-K	25-000036
36	assets	us-gaap:Assets	$238.4M	2022-12-31	2024-03-08	10-K	24-000034
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,477,662	2026-02-26	2026-03-05	10-K	26-000035
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,295,060	2025-03-18	2025-03-26	10-K	25-000036

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