SLB Limited/Nv

SLB

NYSE; energy; SIC 1389, Oil & Gas Field Services, NEC; CIK 0000087347

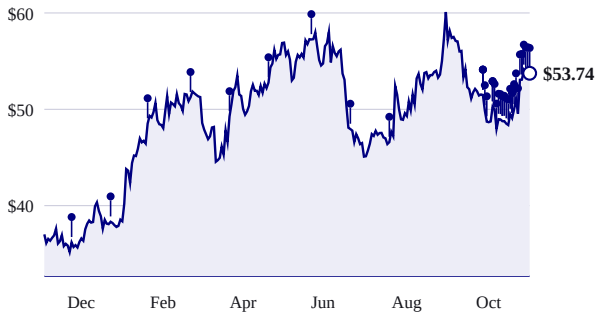
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

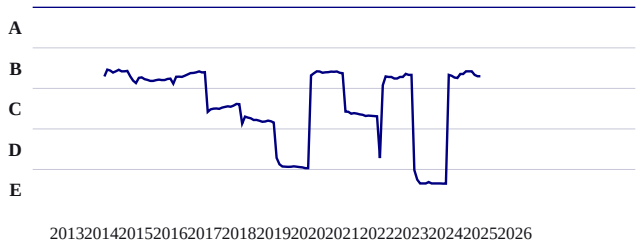
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $54.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	6 of 14
Graded from	filings received through Jan 23, 2026 283 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$53.74 2026-10-30; market equity $79.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 23, 2026

All references in this report to "Registrant," "Company," "SLB," "we" or "our" are to SLB N.V. (SLB Limited) and its consolidated subsidiaries. SLB is a global technology company driving energy innovation for a balanced planet. With a global presence in more than 100 countries and employees representing almost twice as many nationalities, we work each day on innovating energy technology, delivering digital at scale, decarbonizing industries, and developing and scaling new energy systems that accelerate the energy transition. The world faces the challenge of providing secure and affordable energy to meet growing demand, while rapidly decarbonizing for a sustainable future.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 39.6						
Gross profitability	not computable	17.5%				

latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31

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Return on invested capital	not computable	6.0%				
one or more required annual facts are missing						
Accruals ratio	(6.0%)	(5.0%)	39.6	271	2025-12-31	
Gross margin stability, five years	not computable	4.6 pts				
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31						
Solvency, sleeve percentile 27.8						
Twelve-month failure probability	not computable	0.06%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	1.48				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Net debt to EBITDA	not computable	3.63x				
one or more required annual facts are missing						
Interest coverage	not computable	2.37x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.33x	0.97x	27.8	282	2025-12-31	
Growth and financing, sleeve percentile 38.6						
Revenue growth, three-year compound	8.3%	0.7%	19.5	222	2025-12-31	
Free cash flow growth, three-year compound	31.6%	(11.8%)	14.8	55	2025-12-31	
Reinvestment rate	not computable	59.0%				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Asset growth, three years	8.4%	6.4%	42.0	246	2025-12-31	
Net share issuance, one year	6.7%	0.4%	78.2	157	2025-12-31	

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.7%	6.5%	82
Distance from 52-week high	(10.6%)	(12.8%)	54
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	6.0%	1.4%	78
Book value to price	0.33	0.52	19
Sales to price	0.45	0.43	51
Composite equity issuance, five years	(6.0%)	(7.1%)	52
Relative strength against the sector, log excess return	(0.04)	0.02	42

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$582.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$35.5B	2015-12-31	2018-01-24	10-K	18-000821
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$28.3B	2015-12-31	2016-01-27	10-K	16-012009
3	assets	us-gaap:Assets	$68.0B	2015-12-31	2018-01-24	10-K	18-000821
4	net income	us-gaap:NetIncomeLoss	$3.4B	2025-12-31	2026-01-23	10-K	26-021017
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.5B	2025-12-31	2026-01-23	10-K	26-021017
6	assets	us-gaap:Assets	$54.9B	2025-12-31	2026-01-23	10-K	26-021017
7	assets	us-gaap:Assets	$48.9B	2024-12-31	2026-01-23	10-K	26-021017
8	revenue	us-gaap:Revenues	$48.6B	2014-12-31	2017-01-25	10-K	17-000589
9	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$37.4B	2014-12-31	2016-01-27	10-K	16-012009
10	revenue	us-gaap:Revenues	$45.3B	2013-12-31	2016-01-27	10-K	16-012009
11	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$35.3B	2013-12-31	2016-01-27	10-K	16-012009
12	revenue	us-gaap:Revenues	$41.7B	2012-12-31	2015-01-29	10-K	15-000337
13	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$32.9B	2012-12-31	2015-01-29	10-K	15-000337
14	revenue	us-gaap:Revenues	$36.6B	2011-12-31	2014-01-31	10-K	14-000090
15	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$28.8B	2011-12-31	2014-01-31	10-K	14-000090
16	current assets	us-gaap:AssetsCurrent	$17.7B	2023-12-31	2025-01-22	10-K	25-007638
17	current liabilities	us-gaap:LiabilitiesCurrent	$13.4B	2023-12-31	2025-01-22	10-K	25-007638
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$13.5B	2023-12-31	2025-01-22	10-K	25-007638
19	operating income	us-gaap:OperatingIncomeLoss	$6.5B	2023-12-31	2024-01-24	10-K	24-006884
20	book equity	us-gaap:StockholdersEquity	$20.2B	2023-12-31	2025-01-22	10-K	25-007638
21	assets	us-gaap:Assets	$48.0B	2023-12-31	2026-01-23	10-K	26-021017
22	liabilities	us-gaap:Liabilities	$26.6B	2023-12-31	2025-01-22	10-K	25-007638
23	interest expense	us-gaap:InterestExpense	$503.0M	2023-12-31	2026-01-23	10-K	26-021017
24	current assets	us-gaap:AssetsCurrent	$19.5B	2025-12-31	2026-01-23	10-K	26-021017
25	current liabilities	us-gaap:LiabilitiesCurrent	$14.7B	2025-12-31	2026-01-23	10-K	26-021017
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$35.7B	2025-12-31	2026-01-23	10-K	26-021017
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$36.3B	2024-12-31	2026-01-23	10-K	26-021017
28	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$33.1B	2023-12-31	2026-01-23	10-K	26-021017
29	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$28.1B	2022-12-31	2025-01-22	10-K	25-007638
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7B	2025-12-31	2026-01-23	10-K	26-021017
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.6B	2024-12-31	2026-01-23	10-K	26-021017
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2024-12-31	2026-01-23	10-K	26-021017
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.6B	2023-12-31	2026-01-23	10-K	26-021017
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2023-12-31	2026-01-23	10-K	26-021017
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7B	2022-12-31	2025-01-22	10-K	25-007638
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6B	2022-12-31	2025-01-22	10-K	25-007638
37	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$2.3B	2023-12-31	2026-01-23	10-K	26-021017
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$5.3B	2023-12-31	2026-01-23	10-K	26-021017
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.0B	2023-12-31	2026-01-23	10-K	26-021017
40	current assets	us-gaap:AssetsCurrent	$15.0B	2022-12-31	2024-01-24	10-K	24-006884
41	current liabilities	us-gaap:LiabilitiesCurrent	$12.0B	2022-12-31	2024-01-24	10-K	24-006884
42	assets	us-gaap:Assets	$43.1B	2022-12-31	2025-01-22	10-K	25-007638
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,495,331,485	2025-12-31	2026-01-23	10-K	26-021017
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,400,850,420	2024-12-31	2025-01-22	10-K	25-007638

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