Sensient Technologies Corp. SXT

NYSE; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0000310142

B

second fifth of 330 graded peers in the pooled industrial group

rank 113 of 330; percentile 36.5; sampling error 2.7 points; lower is stronger

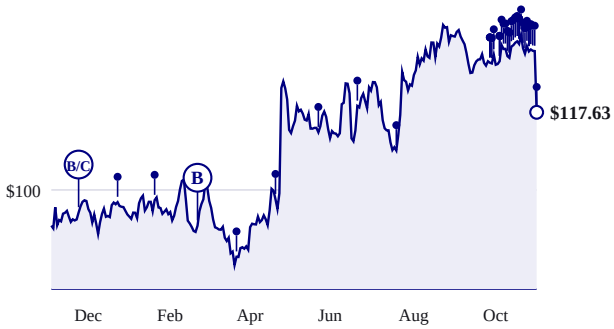
A B C D E

B, the elk



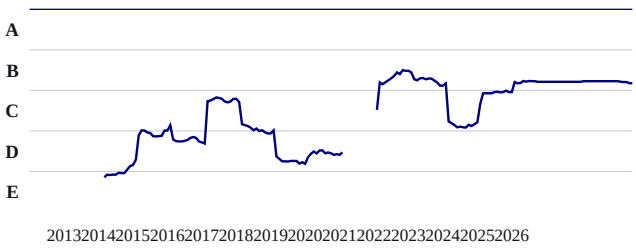
Scoreboard	
Profitability	C percentile 57.0
Solvency	B/C percentile 38.5
Growth and financing	B/C percentile 39.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 262 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$117.92 2026-10-30; market equity $5.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Sensient Technologies Corporation (the Company) was incorporated under the laws of the State of Wisconsin in 1882. Its principal executive offices are located at 777 East Wisconsin Avenue, Suite 1100, Milwaukee, The Company is subject to the informational and reporting requirements of the Securities Exchange Act of 1934, as amended (the Exchange Act). In accordance with the Exchange Act, the Company files annual, quarterly and current reports, proxy statements, and other information with the Securities and Exchange Commission (the Commission). These reports and other information may be accessed from the website maintained by the Commission at https://www.sec.gov.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.0						
Gross profitability	24.0%	21.4%		36.6	359	2025-12-31
Return on invested capital	8.9%	9.3%		51.2	126	2025-12-31

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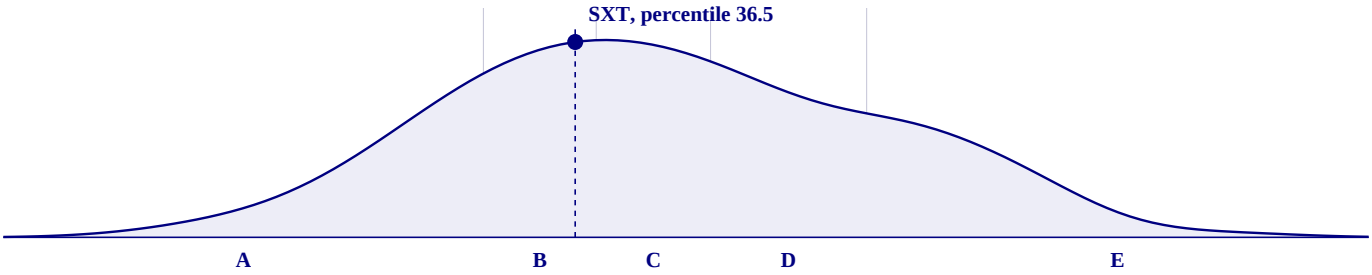
Accruals ratio	0.3%	(4.2%)	83.1	398	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 38.5					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	2.51x	1.88x	69.8	150	2025-12-31
Interest coverage	7.00x	4.16x	29.9	88	2025-12-31
Current ratio	4.10x	2.20x	15.7	421	2025-12-31
Growth and financing, sleeve percentile 39.4					
Revenue growth, three-year compound	3.9%	1.2%	37.4	349	2025-12-31
Free cash flow growth, three-year compound	not computable	12.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	98.7%	21.8%	16.0	170	2025-12-31
Asset growth, three years	4.2%	2.9%	44.7	366	2025-12-31
Net share issuance, one year	0.3%	0.0%	59.5	317	2026-02-03

Among 330 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
108	Powell Industries Inc. (POWL)	35.0	B	fortress balance sheet
109	CPS Technologies (CPSH)	35.4	B	fortress balance sheet
110	Crocs, Inc. (CROX)	35.8	B	fortress balance sheet
111	NLI Holdings, Inc. (NL)	35.9	B	fortress balance sheet
112	Veeco Instruments Inc. (VECO)	36.2	B	
113	Sensient Technologies Corp. (SXT)	36.5	B	
114	Littelfuse Inc. (LFUS)	36.6	B	late filer
115	Perma-Pipe International Holdings, Inc. (PPIH)	37.0	B	late filer, fortress balance sheet
116	Axalta Coating Systems Ltd. (AXTA)	37.1	B	
117	Parker-Hannifin Corp. (PH)	37.4	B/C	
118	Hexcel Corp. (HXL)	37.7	B/C	

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.8%	11.0%	77
Distance from 52-week high	(14.4%)	(24.7%)	71
EBIT to enterprise value	3.7%	3.8%	47
Free cash flow yield	0.8%	3.4%	27
Book value to price	0.26	0.38	32

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Sales to price	0.32	0.55	27
Composite equity issuance, five years	(10.7%)	(10.0%)	47
Relative strength against the sector, log excess return	0.20	0.00	74

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$42.6M
Operating cash flow, four quarters	$119.9M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$39.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-12-31	2026-02-13	10-K	26-005311
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2025-12-31	2026-02-13	10-K	26-005311
3	assets	us-gaap:Assets	$2.2B	2025-12-31	2026-02-13	10-K	26-005311
4	operating income	us-gaap:OperatingIncomeLoss	$207.1M	2025-12-31	2026-02-13	10-K	26-005311
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$177.5M	2025-12-31	2026-02-13	10-K	26-005311
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$43.1M	2025-12-31	2026-02-13	10-K	26-005311
7	total debt	us-gaap:LongTermDebt	$709.2M	2025-12-31	2026-02-13	10-K	26-005311
8	book equity	us-gaap:StockholdersEquity	$1.2B	2025-12-31	2026-02-13	10-K	26-005311
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$36.5M	2025-12-31	2026-02-13	10-K	26-005311
10	total debt	us-gaap:LongTermDebt	$613.5M	2024-12-31	2025-02-19	10-K	25-005084
11	book equity	us-gaap:StockholdersEquity	$1.1B	2024-12-31	2026-02-13	10-K	26-005311
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$26.6M	2024-12-31	2026-02-13	10-K	26-005311
13	net income	us-gaap:NetIncomeLoss	$134.5M	2025-12-31	2026-02-13	10-K	26-005311
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$127.8M	2025-12-31	2026-02-13	10-K	26-005311
15	assets	us-gaap:Assets	$2.0B	2024-12-31	2026-02-13	10-K	26-005311
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$61.1M	2025-12-31	2026-02-13	10-K	26-005311
17	interest expense	us-gaap:InterestExpense	$29.6M	2025-12-31	2026-02-13	10-K	26-005311
18	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-13	10-K	26-005311
19	current liabilities	us-gaap:LiabilitiesCurrent	$263.6M	2025-12-31	2026-02-13	10-K	26-005311
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-12-31	2026-02-13	10-K	26-005311
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2023-12-31	2026-02-13	10-K	26-005311
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2022-12-31	2025-02-19	10-K	25-005084
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$89.4M	2025-12-31	2026-02-13	10-K	26-005311
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$157.2M	2024-12-31	2026-02-13	10-K	26-005311
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.2M	2024-12-31	2026-02-13	10-K	26-005311
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$169.7M	2023-12-31	2026-02-13	10-K	26-005311
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$87.9M	2023-12-31	2026-02-13	10-K	26-005311

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.1M	2022-12-31	2025-02-19	10-K	25-005084
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.3M	2022-12-31	2025-02-19	10-K	25-005084
30	current assets	us-gaap:AssetsCurrent	$961.9M	2024-12-31	2026-02-13	10-K	26-005311
31	current liabilities	us-gaap:LiabilitiesCurrent	$270.6M	2024-12-31	2026-02-13	10-K	26-005311
32	assets	us-gaap:Assets	$2.0B	2023-12-31	2026-02-13	10-K	26-005311
33	assets	us-gaap:Assets	$2.0B	2022-12-31	2025-02-19	10-K	25-005084
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,506,700	2026-02-03	2026-02-13	10-K	26-005311
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,393,332	2025-02-04	2025-02-19	10-K	25-005084

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