Trimble Inc.

TRMB

Nasdaq; business equipment; SIC 3829, Measuring & Controlling Devices, NEC; CIK 0000864749

D/E

on the D/E boundary of 496 graded peers in business equipm...

rank 398 of 496; percentile 80.2; sampling error 2.2 points; lower is stronger

A B C D E

D/E, the sloth



Scoreboard

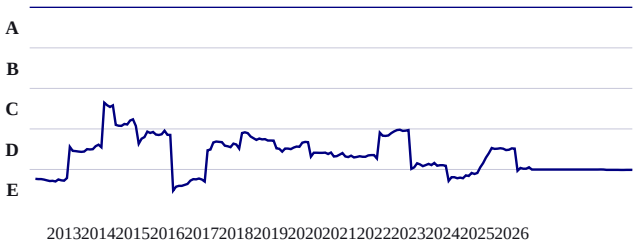
Profitability	D percentile 69.9
Solvency	C percentile 54.5
Growth and financing	C percentile 56.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 25, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$64.96 2026-10-30; market equity $15.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Trimble is a leading technology solutions and platform provider, enabling office professionals and field workers to connect their workflows and industry lifecycles, driving a more productive, efficient, and sustainable future. With a focus on the industries that build, maintain, and move the world, the comprehensive depth and breadth of our solutions are transforming the way the world works, making it easier for Trimble customers to focus on what matters-getting the job done right.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 69.9						
Gross profitability	26.6%	28.7%		50.3	554	2026-01-02
Return on invested capital	not computable	11.4%				
prior invested-capital observation is 1099 days earlier						
Accruals ratio	0.4%	(7.3%)		86.2	617	2026-01-02

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Gross margin stability, five years	4.9 pts	2.3 pts	73.3	425	2026-01-02
Solvency, sleeve percentile 54.5					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.47	2.15	32.1	564	2026-01-02
Net debt to EBITDA	1.44x	1.09x	53.8	146	2026-01-02
Interest coverage	not computable	3.77x			
latest aligned inputs end 2011-12-30; latest annual assets end 2026-01-02					
Current ratio	1.09x	2.01x	77.4	661	2026-01-02
Growth and financing, sleeve percentile 56.6					
Revenue growth, three-year compound	(0.8%)	6.4%	70.7	534	2026-01-02
Free cash flow growth, three-year compound	1.2%	18.1%	75.3	264	2026-01-02
Reinvestment rate	(107.3%)	13.5%	77.5	223	2026-01-02
Asset growth, three years	8.6%	5.1%	37.6	559	2026-01-02
Net share issuance, one year	(2.0%)	0.5%	21.6	408	2026-02-20

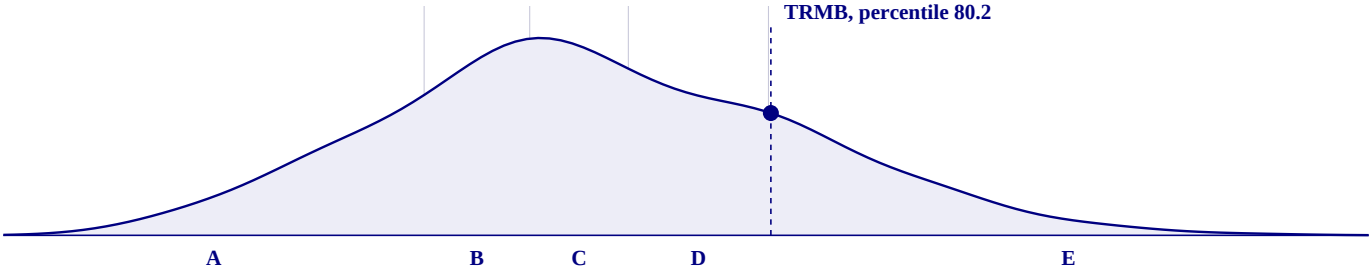
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
393	Maxlinear, Inc. (MXL)	79.2	D/E	
394	GoDaddy Inc. (GDDY)	79.4	D/E	
395	Progress Software Corp. (PRGS)	79.6	D/E	
396	Synaptics Inc. (SYNA)	79.8	D/E	
397	Quanterix Corp. (QTRX)	80.0	D/E	late filer, fortress balance sheet
398	Trimble Inc. (TRMB)	80.2	D/E	late filer
399	ZoomInfo Technologies Inc. (GTM)	80.4	D/E	
400	Definitive Healthcare Corp. (DH)	80.6	D/E	fortress balance sheet
401	Precipio, Inc. (PRPO)	80.8	D/E	fortress balance sheet
402	Array Technologies, Inc. (ARRY)	81.0	D/E	
403	Coherent Corp. (COHR)	81.2	D/E	dilution

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(28.4%)	(2.0%)	29
Distance from 52-week high	(22.2%)	(32.4%)	64
EBIT to enterprise value	3.6%	1.6%	69

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Free cash flow yield	2.4%	2.8%	44
Book value to price	0.34	0.27	59
Sales to price	0.24	0.31	43
Composite equity issuance, five years	(7.4%)	4.3%	32
Relative strength against the sector, log excess return	(0.60)	(0.29)	29

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2026-01-02	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$214.4M
Operating cash flow, four quarters	$799.1M
Months of runway	not finite
Days since last periodic filing	82 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$131.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.5B	2026-01-02	2026-02-25	10-K	26-000015
2	assets	us-gaap:Assets	$9.3B	2026-01-02	2026-02-25	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$592.0M	2026-01-02	2026-02-25	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$509.4M	2026-01-02	2026-02-25	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$85.4M	2026-01-02	2026-02-25	10-K	26-000015
6	total debt	us-gaap:LongTermDebt	$1.4B	2026-01-02	2026-02-25	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$5.8B	2026-01-02	2026-02-25	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$253.4M	2026-01-02	2026-02-25	10-K	26-000015
9	total debt	us-gaap:LongTermDebt	$1.2B	2022-12-30	2023-02-17	10-K	23-000012
10	book equity	us-gaap:StockholdersEquity	$4.1B	2022-12-30	2025-01-16	10-K/A	25-000011
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$271.0M	2022-12-30	2025-01-16	10-K/A	25-000011
12	net income	us-gaap:NetIncomeLoss	$424.0M	2026-01-02	2026-02-25	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$386.2M	2026-01-02	2026-02-25	10-K	26-000015
14	assets	us-gaap:Assets	$9.5B	2025-01-03	2026-02-25	10-K	26-000015
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2026-01-02	2026-02-25	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$2.4B	2025-01-03	2026-02-25	10-K	26-000015
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2025-01-03	2026-02-25	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$2.3B	2023-12-29	2026-02-25	10-K	26-000015
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2023-12-29	2026-02-25	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$2.1B	2022-12-30	2025-04-25	10-K	25-000090
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2022-12-30	2025-04-25	10-K	25-000090
22	gross profit	us-gaap:GrossProfit	$2.0B	2021-12-31	2025-01-16	10-K/A	25-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2021-12-31	2025-01-16	10-K/A	25-000011
24	current assets	us-gaap:AssetsCurrent	$1.6B	2026-01-02	2026-02-25	10-K	26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2026-01-02	2026-02-25	10-K	26-000015

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.4B	2026-01-02	2026-02-25	10-K	26-000015
27	liabilities	us-gaap:Liabilities	$3.5B	2026-01-02	2026-02-25	10-K	26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$199.9M	2026-01-02	2026-02-25	10-K	26-000015
29	operating income	us-gaap:OperatingIncomeLoss	$156.4M	2011-12-30	2014-02-25	10-K	14-000021
30	interest expense	us-gaap:InterestExpense	$8.6M	2011-12-30	2012-02-28	10-K	12-082672
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.3M	2026-01-02	2026-02-25	10-K	26-000015
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$531.4M	2025-01-03	2026-02-25	10-K	26-000015
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.6M	2025-01-03	2026-02-25	10-K	26-000015
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$597.1M	2023-12-29	2026-02-25	10-K	26-000015
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$42.0M	2023-12-29	2026-02-25	10-K	26-000015
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$391.2M	2022-12-30	2025-04-25	10-K	25-000090
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43.2M	2022-12-30	2025-04-25	10-K	25-000090
38	current assets	us-gaap:AssetsCurrent	$2.3B	2025-01-03	2026-02-25	10-K	26-000015
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2025-01-03	2026-02-25	10-K	26-000015
40	assets	us-gaap:Assets	$9.5B	2023-12-29	2025-04-25	10-K	25-000090
41	assets	us-gaap:Assets	$7.3B	2022-12-30	2025-01-16	10-K/A	25-000011
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	233,929,408	2026-02-20	2026-02-25	10-K	26-000015
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	238,583,485	2025-04-18	2025-04-25	10-K	25-000090

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