# CN Healthy Food Tech Group Corp.

**UCFIW**

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0001901203

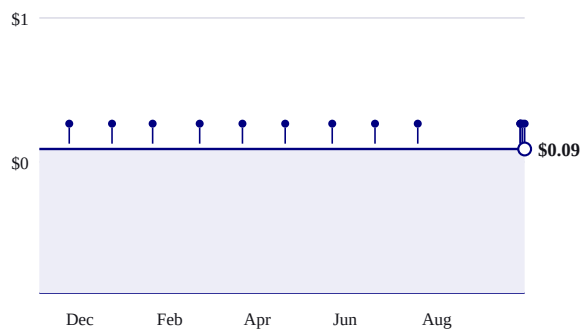
# None

### No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

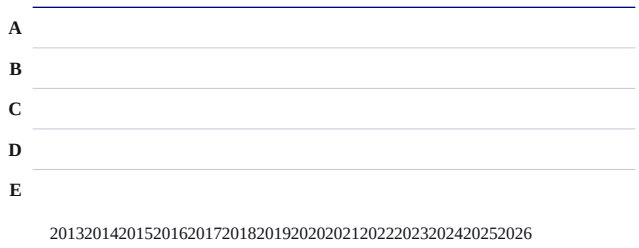
| Scoreboard | |
|---|---|
| **Reliability** | 0.83 AUC<br>filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025 |
| **Peer failure rate** | 1.07% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $12.5M to $120M assets<br>total assets $44.7M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data<br>not computable: dilution, distress, fortress balance sheet |
| **Inputs computable** | 5 of 14 |
| **Graded from** | filings received through Oct 26, 2026<br>7 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026 |
| **Last close** | $0.09<br>2025-10-01; market equity $0; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 31, 2026*

our corporate structure, including our major subsidiaries and other subsidiaries as of the reporting date of this annual report. a holding company without substantive operations, with the Group's core business being managed by its domestic wholly-owned subsidiaries (together, the "Group"). These entities focus on developing, manufacturing, and marketing premium health foods driven by AI-powered biotechnology and biotech innovation. By integrating modern biotechnology with traditional Chinese medicine principles, the Group addresses the market's growing demand for safe, high-quality nutritional products. ?Heilongjiang Zhongnengliangke Agricultural Technology Co., Ltd.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 67.5** | | | | | | |
| Gross profitability | 41.2% | 29.8% | | 36.7 | 144 | 2025-12-31 |
| Return on invested capital | not computable | 5.6% | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | |
| Accruals ratio | 36.6% | (5.1%) | 98.3 | 149 | 2025-12-31 |
| Gross margin stability, five years | not computable | 1.9 pts | | | |
| *five annual gross margins are required; found 1* | | | | | |
| **Solvency, sleeve percentile 41.7** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | |
| Altman Z double-prime | 5.31 | 3.11 | 25.8 | 119 | 2025-12-31 |
| Net debt to EBITDA | not computable | 2.54x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 2.51x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 1.50x | 1.81x | 57.6 | 153 | 2025-12-31 |
| **Growth and financing, sleeve percentile 16.4** | | | | | |
| Revenue growth, three-year compound | not computable | 0.2% | | | |
| *four annual observations are required; found 1* | | | | | |
| Free cash flow growth, three-year compound | not computable | 14.9% | | | |
| *four consecutive annual FCF observations are required; found 1* | | | | | |
| Reinvestment rate | 105.0% | 11.0% | 16.4 | 71 | 2025-12-31 |
| Asset growth, three years | not computable | 0.2% | | | |
| *four annual observations are required; found 3* | | | | | |
| Net share issuance, one year | not computable | 0.03% | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | |

## Warnings

*2 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |
| Thin data | 5 of 14 grade factors are computable; minimum is 7 |

## What the price implies

*at the 2025-10-01 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 0.0% | (1.3%) | 51 |
| Distance from 52-week high | (10.9%) | (21.7%) | 71 |
| EBIT to enterprise value | not computable | 3.7% | |
| Free cash flow yield | not computable | 4.4% | |
| Book value to price | not computable | 0.56 | |
| Sales to price | not computable | 1.21 | |
| Composite equity issuance, five years | not computable | (16.7%) | |
| Relative strength against the sector, log excess return | (0.08) | (0.09) | 51 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | fail |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | fail |
| Current ratio improved | pass |

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| | |
|---|---|
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |

**Cash, filings, liquidity**

| | |
|---|---|
| Cash and equivalents | $23.3M |
| Operating cash flow, four quarters | -$18.2M |
| Months of runway | 15.4 |
| Days since last periodic filing | 80 (10-Q received Aug 14, 2026) |
| Median daily dollar volume, 63 sessions | $0 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $18.4M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 2 | assets | us-gaap:Assets | $44.7M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 3 | net income | us-gaap:NetIncomeLoss | $8.4M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$9.0M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 5 | assets | us-gaap:Assets | $50.8M | 2024-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 6 | current assets | us-gaap:AssetsCurrent | $36.9M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 7 | current liabilities | us-gaap:LiabilitiesCurrent | $24.6M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 8 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $12.4M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 9 | operating income | us-gaap:OperatingIncomeLoss | $11.8M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 10 | book equity | us-gaap:StockholdersEquity | $19.9M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 11 | liabilities | us-gaap:Liabilities | $24.9M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 12 | revenue | us-gaap:Revenues | $27.8M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 13 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $710,636 | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 14 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $468,162 | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 15 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $12.3M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 16 | income tax | us-gaap:IncomeTaxExpenseBenefit | $3.9M | 2025-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 17 | current assets | us-gaap:AssetsCurrent | $44.0M | 2024-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 18 | current liabilities | us-gaap:LiabilitiesCurrent | $39.9M | 2024-12-31 | 2026-10-26 | 10-K/A | 26-112531 |
| 19 | assets | us-gaap:Assets | $69.7M | 2023-12-31 | 2025-02-21 | 10-K | 25-015846 |

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