Virtuix Holdings Inc.

VTIX

Nasdaq; business equipment; SIC 3577, Computer Peripheral Equipment, NEC; CIK 0001606242

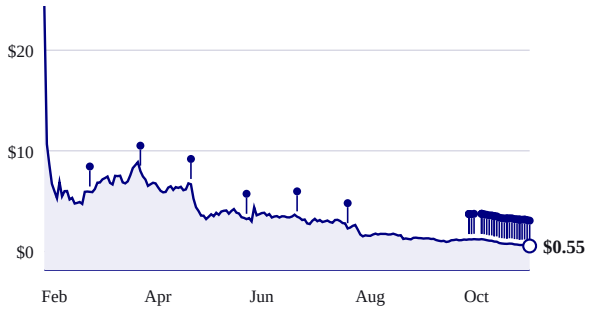
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

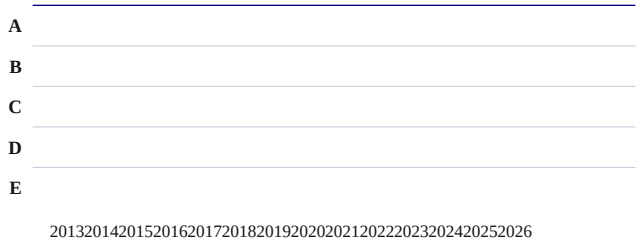
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $14.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data; fortress balance s... not computable: dilution, short runway, distress
Inputs computable	3 of 14
Graded from	filings received through Jun 25, 2026 130 days before the rescan; latest periodic filing 10-Q received Aug 19, 2026
Last close	$0.55 2026-10-30; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 25, 2026

worlds, both imaginary and real. We are the creator of "Omni," the premier brand of omni-directional treadmills that enable users to walk and run in 360 degrees inside virtual reality ("VR") games, digital twins, and other applications. Our technology positions us at the intersection of gaming, fitness, and enterprise VR. Virtuix was formed under the laws of the State of Delaware on December 20, 2013. Our Class A common stock commenced trading on the Nasdaq Global Market on January 27, 2026, in connection with our direct listing. Since our founding, we have introduced three generations of products to market.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 85.4						
Gross profitability	7.1%	28.7%		85.4	554	2026-03-31
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						

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Accruals ratio	not computable	(7.3%)			
a prior annual assets observation is required					
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 1					
Solvency, sleeve percentile 78.2					
Twelve-month failure probability	not computable	0.05%			
four consecutive discrete net-income quarters are required; found 4					
Altman Z double-prime	(20.53)	2.15	88.8	564	2026-03-31
Net debt to EBITDA	not computable	1.09x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	1.36x	2.01x	67.6	661	2026-03-31
Growth and financing					
Revenue growth, three-year compound	not computable	6.4%			
four annual observations are required; found 1					
Free cash flow growth, three-year compound	not computable	18.1%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	13.5%			
one or more required annual facts are missing					
Asset growth, three years	not computable	5.1%			
four annual observations are required; found 1					
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 931,423 USD; Altman Z is not used

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(2.0%)	
Distance from 52-week high	(97.7%)	(32.4%)	1
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	not computable	(0.29)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass

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Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	75 (10-Q received Aug 19, 2026)
Median daily dollar volume, 63 sessions	$323,820

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.0M	2026-03-31	2026-06-25	10-K	26-072079
2	assets	us-gaap:Assets	$14.8M	2026-03-31	2026-06-25	10-K	26-072079
3	net income	us-gaap:NetIncomeLoss	-$16.8M	2026-03-31	2026-06-25	10-K	26-072079
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.5M	2026-03-31	2026-06-25	10-K	26-072079
5	current assets	us-gaap:AssetsCurrent	$11.9M	2026-03-31	2026-06-25	10-K	26-072079
6	current liabilities	us-gaap:LiabilitiesCurrent	$8.8M	2026-03-31	2026-06-25	10-K	26-072079
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$79.3M	2026-03-31	2026-06-25	10-K	26-072079
8	operating income	us-gaap:OperatingIncomeLoss	-$10.3M	2026-03-31	2026-06-25	10-K	26-072079
9	book equity	us-gaap:StockholdersEquity	$3.0M	2026-03-31	2026-06-25	10-K	26-072079
10	liabilities	us-gaap:Liabilities	$11.7M	2026-03-31	2026-06-25	10-K	26-072079
11	total debt	us-gaap:LongTermDebt	$8.5M	2026-03-31	2026-06-25	10-K	26-072079
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$9.5M	2026-03-31	2026-06-25	10-K	26-072079
13	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$625,987	2026-03-31	2026-06-25	10-K	26-072079
14	revenue	us-gaap:Revenues	$4.3M	2026-03-31	2026-06-25	10-K	26-072079

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