Widepoint Corp.

WYY

NYSE; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0001034760

D

fourth fifth of 496 graded peers in business equipment

rank 344 of 496; percentile 69.3; sampling error 2.2 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

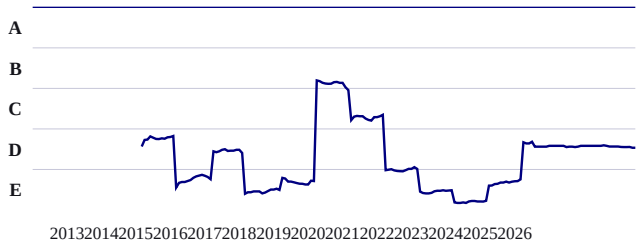
Profitability	C percentile 43.6
Solvency	D/E percentile 79.7
Growth and financing	C percentile 44.2
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $79.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer; fortress balance sheet not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Mar 25, 2026 222 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$7.71 2026-10-30; market equity $77.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

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The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.6						
Gross profitability	26.3%	28.7%		50.8	554	2025-12-31
Return on invested capital	not computable	11.4%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(11.2%)	(7.3%)		37.5	617	2025-12-31

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Gross margin stability, five years	1.9 pts	2.3 pts		42.5	425	2025-12-31
Solvency, sleeve percentile 79.7						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(3.62)	2.15		71.9	564	2025-12-31
Net debt to EBITDA	not computable	1.09x				
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Interest coverage	(13.76x)	3.77x		87.4	88	2025-12-31
Current ratio	1.04x	2.01x		79.8	661	2025-12-31
Growth and financing, sleeve percentile 44.2						
Revenue growth, three-year compound	17.0%	6.4%		23.3	534	2025-12-31
Free cash flow growth, three-year compound	(2.1%)	18.1%		79.1	264	2025-12-31
Reinvestment rate	not computable	13.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	17.6%	5.1%		21.5	559	2025-12-31
Net share issuance, one year	0.9%	0.5%		52.8	408	2026-03-19

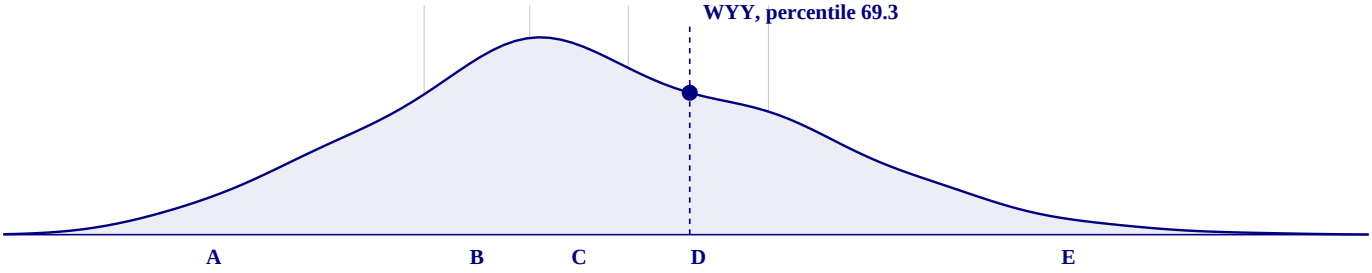
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Fortress balance sheet	cash minus debt is 1,936,312 USD; Altman Z is not used

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
339	Huckleberry.ai, Inc. (HUCK)	68.3	D	late filer
340	PAR Technology Corp. (PAR)	68.5	D	
341	First Advantage Corp. (FA)	68.7	D	
342	MKS Inc. (MKSI)	68.9	D	
343	Kaltura Inc. (KLTR)	69.1	D	
344	Widepoint Corp. (WYY)	69.3	D	late filer, fortress balance sheet
345	Evolv Technologies Holdings, Inc. (EVLV)	69.5	D	late filer, fortress balance sheet
346	Science Applications International Corp. (SAIC)	69.7	D	
347	Rekor Systems, Inc. (REKR)	69.9	D	fortress balance sheet
348	i3 Verticals, Inc. (IIIV)	70.1	D	fortress balance sheet
349	Magnachip Semiconductor Corp. (MX)	70.3	D	fortress balance sheet

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What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.5%	(2.0%)	65
Distance from 52-week high	(61.9%)	(32.4%)	20
EBIT to enterprise value	(4.1%)	1.6%	21
Free cash flow yield	7.1%	2.8%	78
Book value to price	0.15	0.27	32
Sales to price	1.96	0.31	88
Composite equity issuance, five years	10.6%	4.3%	58
Relative strength against the sector, log excess return	(0.10)	(0.29)	65

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$10.0M
Operating cash flow, four quarters	$4.7M
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$21.0M	2025-12-31	2026-03-25	10-K	26-002749
2	assets	us-gaap:Assets	$79.8M	2025-12-31	2026-03-25	10-K	26-002749
3	operating income	us-gaap:OperatingIncomeLoss	-$190,405	2018-12-31	2020-03-24	10-K	20-003103
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$263,150	2018-12-31	2020-03-24	10-K	20-003103
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.2M	2018-12-31	2020-03-24	10-K	20-003103
6	total debt	us-gaap:LongTermDebt	$495,580	2018-12-31	2019-03-22	10-K	19-003090
7	book equity	us-gaap:StockholdersEquity	$24.4M	2018-12-31	2021-03-23	10-K	21-003119
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.4M	2018-12-31	2021-03-23	10-K	21-003119
9	total debt	us-gaap:LongTermDebt	$281,607	2017-12-31	2019-03-22	10-K	19-003090
10	book equity	us-gaap:StockholdersEquity	$25.2M	2017-12-31	2020-03-24	10-K	20-003103
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.3M	2017-12-31	2020-03-24	10-K	20-003103
12	net income	us-gaap:NetIncomeLoss	-$2.8M	2025-12-31	2026-03-25	10-K	26-002749
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.7M	2025-12-31	2026-03-25	10-K	26-002749
14	assets	us-gaap:Assets	$71.6M	2024-12-31	2026-03-25	10-K	26-002749
15	revenue	us-gaap:Revenues	$150.5M	2025-12-31	2026-03-25	10-K	26-002749
16	gross profit	us-gaap:GrossProfit	$19.0M	2024-12-31	2026-03-25	10-K	26-002749
17	revenue	us-gaap:Revenues	$142.6M	2024-12-31	2026-03-25	10-K	26-002749
18	gross profit	us-gaap:GrossProfit	$15.6M	2023-12-31	2025-04-15	10-K	25-004306

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19	revenue	us-gaap:Revenues	$106.0M	2023-12-31	2025-04-15	10-K	25-004306
20	gross profit	us-gaap:GrossProfit	$14.6M	2022-12-31	2024-03-26	10-K	24-003664
21	revenue	us-gaap:Revenues	$94.1M	2022-12-31	2024-03-26	10-K	24-003664
22	gross profit	us-gaap:GrossProfit	$16.4M	2021-12-31	2023-03-31	10-K	23-003960
23	revenue	us-gaap:Revenues	$87.3M	2021-12-31	2023-03-31	10-K	23-003960
24	current assets	us-gaap:AssetsCurrent	$66.2M	2025-12-31	2026-03-25	10-K	26-002749
25	current liabilities	us-gaap:LiabilitiesCurrent	$63.9M	2025-12-31	2026-03-25	10-K	26-002749
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$91.8M	2025-12-31	2026-03-25	10-K	26-002749
27	operating income	us-gaap:OperatingIncomeLoss	-$2.8M	2025-12-31	2026-03-25	10-K	26-002749
28	book equity	us-gaap:StockholdersEquity	$11.5M	2025-12-31	2026-03-25	10-K	26-002749
29	liabilities	us-gaap:Liabilities	$68.3M	2025-12-31	2026-03-25	10-K	26-002749
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$415,337	2018-12-31	2020-03-24	10-K	20-003103
31	interest expense	us-gaap:InterestExpense	$202,391	2025-12-31	2026-03-25	10-K	26-002749
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$237,400	2025-12-31	2026-03-25	10-K	26-002749
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7M	2024-12-31	2026-03-25	10-K	26-002749
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$117,900	2024-12-31	2026-03-25	10-K	26-002749
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$625,248	2023-12-31	2025-04-15	10-K	25-004306
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$208,202	2023-12-31	2025-04-15	10-K	25-004306
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.1M	2022-12-31	2024-03-26	10-K	24-003664
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$244,953	2022-12-31	2024-03-26	10-K	24-003664
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$740,200	2025-12-31	2026-03-25	10-K	26-002749
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.7M	2025-12-31	2026-03-25	10-K	26-002749
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$97,691	2025-12-31	2026-03-25	10-K	26-002749
42	current assets	us-gaap:AssetsCurrent	$55.3M	2024-12-31	2026-03-25	10-K	26-002749
43	current liabilities	us-gaap:LiabilitiesCurrent	$52.9M	2024-12-31	2026-03-25	10-K	26-002749
44	assets	us-gaap:Assets	$51.3M	2023-12-31	2025-04-15	10-K	25-004306
45	assets	us-gaap:Assets	$49.0M	2022-12-31	2024-03-26	10-K	24-003664
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,872,661	2026-03-19	2026-03-25	10-K	26-002749
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,783,591	2025-03-31	2025-04-30	10-K/A	25-004836

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