Zone Frontier Inc.

ZONE

NYSE; chemicals; SIC 2842, Specialty Cleaning, Polishing and Sanitation Preparations; CIK 0001956741

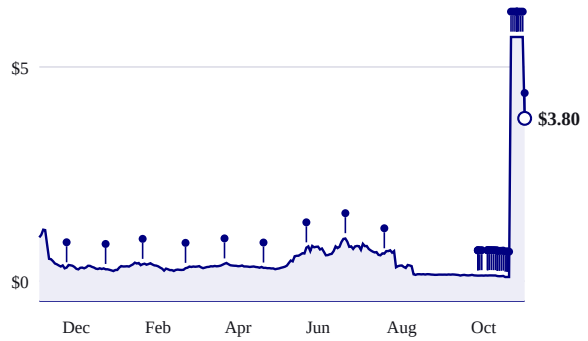
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

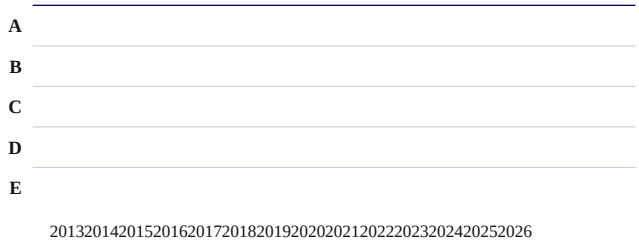
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $52.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Oct 28, 2026 5 days before the rescan; latest periodic filing 10-K received Sep 28, 2026
Last close	$3.84 2026-10-30; market equity $32.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 22, 2025

of cleaning products that produce pure aqueous ozone for professional, industrial, or home use. We have a patented nanobubble technology using aqueous ozone that we believe is highly effective in cleaning, sanitizing, and deodorizing surfaces and high-touch areas. safe, clean spaces that are free from any chemical residue or skin irritants. We are currently expanding our distributor network, improving our production processes, and proving the effectiveness of our products in restaurants, airports, and hotels.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.2						
Gross profitability	2.5%	21.4%		92.5	359	2026-06-30
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	(511.7%)	(4.2%)		0.0	398	2026-06-30

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Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 1.8						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	37.49	3.41		0.7	300	2026-06-30
Net debt to EBITDA	not computable	1.88x				
one or more required annual facts are missing						
Interest coverage	not computable	4.16x				
one or more required annual facts are missing						
Current ratio	21.24x	2.20x		2.9	421	2026-06-30
Growth and financing						
Revenue growth, three-year compound	not computable	1.2%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	12.5%				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	not computable	21.8%				
one or more required annual facts are missing						
Asset growth, three years	not computable	2.9%				
four annual observations are required; found 3						
Net share issuance, one year	not computable	0.0%				
prior share count is 28 days earlier						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(88.1%)	11.0%	0
Distance from 52-week high	(33.3%)	(24.7%)	34
EBIT to enterprise value	not computable	3.8%	
Free cash flow yield	(56.3%)	3.4%	2
Book value to price	1.60	0.38	94
Sales to price	0.11	0.55	6
Composite equity issuance, five years	not computable	(10.0%)	
Relative strength against the sector, log excess return	(2.27)	0.00	0

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$15.4M
Operating cash flow, four quarters	-$18.2M
Months of runway	10.2
Days since last periodic filing	35 (10-K received Sep 28, 2026)
Median daily dollar volume, 63 sessions	$735,622

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.3M	2026-06-30	2026-09-28	10-K	26-104157
2	assets	us-gaap:Assets	$52.5M	2026-06-30	2026-09-28	10-K	26-104157
3	net income	us-gaap:NetIncomeLoss	-$174.2M	2026-06-30	2026-09-28	10-K	26-104157
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$18.2M	2026-06-30	2026-09-28	10-K	26-104157
5	assets	us-gaap:Assets	$8.5M	2025-06-30	2026-09-28	10-K	26-104157
6	current assets	us-gaap:AssetsCurrent	$18.7M	2026-06-30	2026-09-28	10-K	26-104157
7	current liabilities	us-gaap:LiabilitiesCurrent	$880,812	2026-06-30	2026-09-28	10-K	26-104157
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$188.2M	2026-06-30	2026-09-28	10-K	26-104157
9	operating income	us-gaap:OperatingIncomeLoss	-$58.0M	2026-06-30	2026-09-28	10-K	26-104157
10	book equity	us-gaap:StockholdersEquity	$51.5M	2026-06-30	2026-09-28	10-K	26-104157
11	liabilities	us-gaap:Liabilities	$994,784	2026-06-30	2026-09-28	10-K	26-104157
12	revenue	us-gaap:Revenues	$3.4M	2026-06-30	2026-09-28	10-K	26-104157
13	revenue	us-gaap:Revenues	$2.1M	2025-06-30	2026-09-28	10-K	26-104157
14	revenue	us-gaap:Revenues	$1.6M	2024-06-30	2025-08-22	10-K	25-079975
15	assets	us-gaap:Assets	$7.5M	2024-06-30	2025-08-22	10-K	25-079975
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	509,892,887	2026-10-26	2026-10-28	10-K/A	26-113383
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	508,830,259	2026-09-28	2026-09-28	10-K	26-104157

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