Albertsons Companies, Inc.

ACI

NYSE; shops; SIC 5411, Retail-Grocery Stores; CIK 0001646972

C/D

on the C/D boundary of 254 graded peers in shops

rank 154 of 254; percentile 60.5; sampling error 3.0 points; lower is stronger



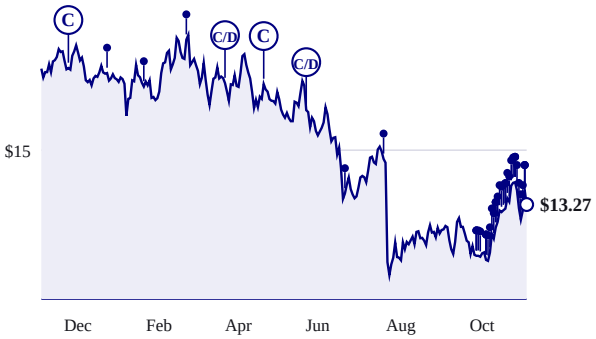
C/D, the tortoise



Scoreboard

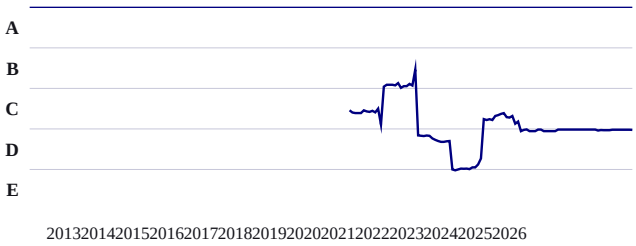
Profitability	B	percentile 32.8
Solvency	D/E	percentile 80.3
Growth and financing	C	percentile 49.5
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $26.8B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress
Inputs computable	11 of 14	
Graded from	filings received through Apr 27, 2026	191 days before the rescan; latest periodic filing 10-Q received Oct 20, 2026
Last close	$13.27	2026-11-03; market equity $6.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 27, 2026

Information concerning directors and certain other corporate governance matters is included under the captions "Proposal 1: Election of Directors" and "Corporate Governance" in the Proxy Statement for our 2026 Annual Meeting of Stockholders, to be filed within 120 days after the end of fiscal 2025, and that information is incorporated by reference herein. We have adopted a code of business conduct and ethics that applies to all of our employees, officers and directors, including those officers responsible for financial reporting.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

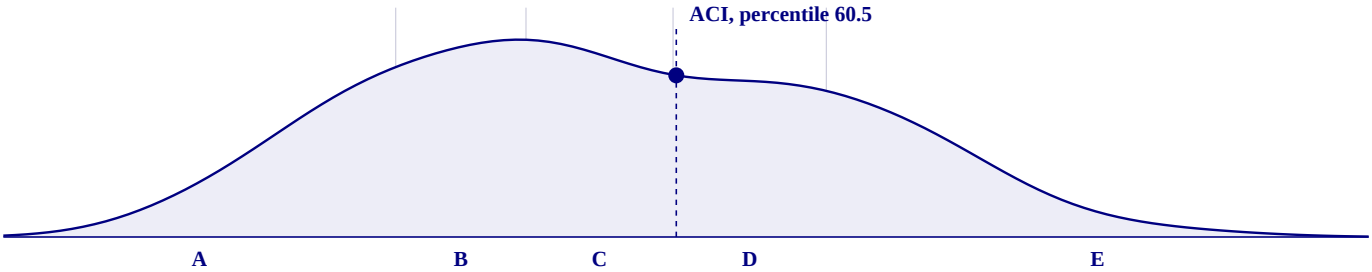
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.8						
Gross profitability	84.5%	42.6%		11.4	238	2026-02-28
Return on invested capital	5.7%	10.9%		71.1	84	2026-02-28
Accruals ratio	(8.0%)	(4.8%)		32.3	283	2026-02-28

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Gross margin stability, five years	0.5 pts	1.2 pts	16.3	216	2026-02-28
Solvency, sleeve percentile 80.3					
Twelve-month failure probability	not computable	0.03%			
four consecutive discrete net-income quarters are required; found 4					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	3.78x	1.88x	79.6	99	2026-02-28
Interest coverage	not computable	2.49x			
one or more required annual facts are missing					
Current ratio	0.86x	1.37x	81.0	291	2026-02-28
Growth and financing, sleeve percentile 49.5					
Revenue growth, three-year compound	2.3%	1.6%	45.5	265	2026-02-28
Free cash flow growth, three-year compound	(9.0%)	4.8%	76.0	147	2026-02-28
Reinvestment rate	(3.9%)	8.4%	66.9	152	2026-02-28
Asset growth, three years	0.8%	3.4%	57.1	267	2026-02-28
Net share issuance, one year	(14.1%)	(0.6%)	1.9	210	2026-04-23

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
149	Autozone Inc. (AZO)	58.5	C/D	
150	United Natural Foods Inc. (UNFI)	58.9	C/D	
151	Autonation, Inc. (AN)	59.3	C/D	
152	Papa Johns International Inc. (PZZA)	59.7	C/D	
153	Genuine Parts Co. (GPC)	60.1	C/D	
154	Albertsons Companies, Inc. (ACI)	60.5	C/D	
155	Resideo Technologies, Inc. (REZI)	60.9	C/D	short runway
156	Stitch Fix, Inc. (SFIX)	61.3	C/D	
157	Wayfair Inc. (W)	61.7	C/D	
158	MGP Ingredients Inc. (MGPI)	62.1	C/D	
159	Kohls Corp. (KSS)	62.5	C/D	

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(32.1%)	(0.7%)	20
Distance from 52-week high	(28.9%)	(18.8%)	37
EBIT to enterprise value	5.1%	5.2%	49
Free cash flow yield	8.4%	3.9%	77
Book value to price	0.23	0.35	38
Sales to price	13.32	1.56	94
Composite equity issuance, five years	(41.5%)	(16.6%)	9

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Relative strength against the sector, log excess return	(0.30)	0.08	20

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-02-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Oct 20, 2026)
Median daily dollar volume, 63 sessions	$87.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$22.6B	2026-02-28	2026-04-27	10-K	26-000032
2	assets	us-gaap:Assets	$26.8B	2026-02-28	2026-04-27	10-K	26-000032
3	operating income	us-gaap:OperatingIncomeLoss	$727.6M	2026-02-28	2026-04-27	10-K	26-000032
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$267.8M	2026-02-28	2026-04-27	10-K	26-000032
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$50.4M	2026-02-28	2026-04-27	10-K	26-000032
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$8.4B	2026-02-28	2026-04-27	10-K	26-000032
7	book equity	us-gaap:StockholdersEquity	$1.8B	2026-02-28	2026-04-27	10-K	26-000032
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$198.6M	2026-02-28	2026-04-27	10-K	26-000032
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.8B	2025-02-22	2026-04-27	10-K	26-000032
10	book equity	us-gaap:StockholdersEquity	$3.4B	2025-02-22	2026-04-27	10-K	26-000032
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$293.6M	2025-02-22	2026-04-27	10-K	26-000032
12	net income	us-gaap:NetIncomeLoss	$217.4M	2026-02-28	2026-04-27	10-K	26-000032
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.4B	2026-02-28	2026-04-27	10-K	26-000032
14	assets	us-gaap:Assets	$26.8B	2025-02-22	2026-04-27	10-K	26-000032
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$83.2B	2026-02-28	2026-04-27	10-K	26-000032
16	gross profit	us-gaap:GrossProfit	$22.3B	2025-02-22	2026-04-27	10-K	26-000032
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$80.4B	2025-02-22	2026-04-27	10-K	26-000032
18	gross profit	us-gaap:GrossProfit	$22.0B	2024-02-24	2026-04-27	10-K	26-000032
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$79.2B	2024-02-24	2026-04-27	10-K	26-000032
20	gross profit	us-gaap:GrossProfit	$21.8B	2023-02-25	2025-04-21	10-K	25-000052
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$77.6B	2023-02-25	2025-04-21	10-K	25-000052
22	gross profit	us-gaap:GrossProfit	$20.7B	2022-02-26	2024-04-22	10-K	24-000060
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$71.9B	2022-02-26	2024-04-22	10-K	24-000060
24	depreciation amortization	us-gaap:Depreciation	$1.4B	2026-02-28	2026-04-27	10-K	26-000032
25	current assets	us-gaap:AssetsCurrent	$6.7B	2026-02-28	2026-04-27	10-K	26-000032
26	current liabilities	us-gaap:LiabilitiesCurrent	$7.8B	2026-02-28	2026-04-27	10-K	26-000032
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.8B	2026-02-28	2026-04-27	10-K	26-000032
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2025-02-22	2026-04-27	10-K	26-000032
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.9B	2025-02-22	2026-04-27	10-K	26-000032
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2024-02-24	2026-04-27	10-K	26-000032

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31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$2.0B	2024-02-24	2026-04-27	10-K	26-000032
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2023-02-25	2025-04-21	10-K	25-000052
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$2.2B	2023-02-25	2025-04-21	10-K	25-000052
34	current assets	us-gaap:AssetsCurrent	$6.6B	2025-02-22	2026-04-27	10-K	26-000032
35	current liabilities	us-gaap:LiabilitiesCurrent	$7.3B	2025-02-22	2026-04-27	10-K	26-000032
36	assets	us-gaap:Assets	$26.2B	2024-02-24	2025-04-21	10-K	25-000052
37	assets	us-gaap:Assets	$26.2B	2023-02-25	2024-04-22	10-K	24-000060
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	494,534,842	2026-04-23	2026-04-27	10-K	26-000032
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	575,749,857	2025-04-17	2025-04-21	10-K	25-000052

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