Arrive AI Inc.

ARAI

Nasdaq; other; SIC 7340, Services-To Dwellings & Other Buildings; CIK 0001818274

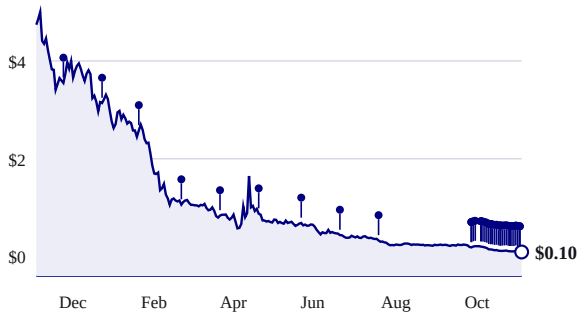
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

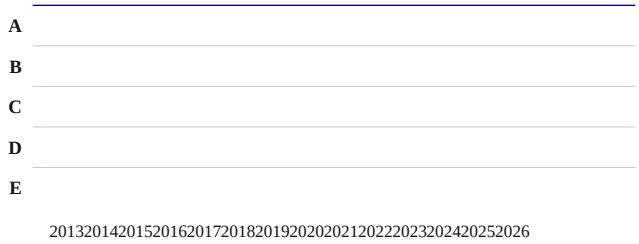
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $10.9M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	short runway, late filer, thin data, dist... not computable: dilution, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Apr 15, 2026 203 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$0.10 2026-11-03; market equity $5.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

Annual Report on Form 10-K contains forward-looking statements within the meaning of the federal securities laws that involve risks and uncertainties. Actual results may differ materially from those expressed or implied by these forward-looking statements as a result of various factors, including those described in "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations," included in this report. Readers should carefully review this Annual Report on Form 10-K in its entirety, including the financial statements and related notes.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	27.1%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing						
Accruals ratio	not computable	(5.8%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 96.5						
Twelve-month failure probability	17.25%	0.04%		100.0	46	2026-06-30
Altman Z double-prime	not computable	2.06				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	2.51x				
one or more required annual facts are missing						
Interest coverage	not computable	2.45x				
one or more required annual facts are missing						
Current ratio	0.34x	1.33x		93.1	507	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	5.1%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	8.9%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	11.9%				
one or more required annual facts are missing						
Asset growth, three years	not computable	4.1%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	(0.5%)				
two annual share counts are required; found 1						

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 3.3 months
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	2 of 14 grade factors are computable; minimum is 7
Distress	CHS probability 17.253636%; universe top-decile threshold 1.266223%

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(95.7%)	(0.6%)	1
Distance from 52-week high	(98.0%)	(22.7%)	1
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	(173.0%)	4.1%	1
Book value to price	0.94	0.34	85
Sales to price	0.02	0.69	2
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(3.26)	(0.13)	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail

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Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$3.0M
Operating cash flow, four quarters	-$10.7M
Months of runway	3.3
Days since last periodic filing	83 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$139,419

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$12.8M	2025-12-31	2026-04-15	10-K	26-016808
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.3M	2025-12-31	2026-04-15	10-K	26-016808
3	assets	us-gaap:Assets	$10.9M	2025-12-31	2026-04-15	10-K	26-016808
4	current assets	us-gaap:AssetsCurrent	$2.3M	2025-12-31	2026-04-15	10-K	26-016808
5	current liabilities	us-gaap:LiabilitiesCurrent	$6.7M	2025-12-31	2026-04-15	10-K	26-016808
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$113,250	2025-12-31	2026-04-15	10-K	26-016808
7	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,731,391	2026-04-15	2026-04-15	10-K	26-016808

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