Burlington Stores, Inc.

BURL

NYSE; shops; SIC 5311, Retail-Department Stores; CIK 0001579298

B

second fifth of 254 graded peers in shops

rank 85 of 254; percentile 33.2; sampling error 3.0 points; lower is stronger

A B C D E

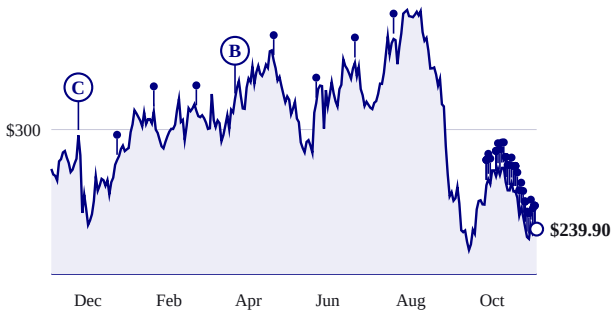
B, the elk



Scoreboard

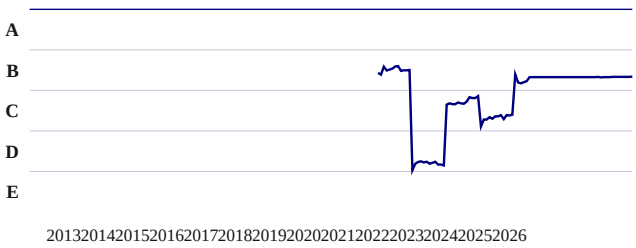
Profitability	B/C percentile 40.8
Solvency	C/D percentile 58.6
Growth and financing	B percentile 31.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 19, 2026 230 days before the rescan; latest periodic filing 10-Q received Aug 27, 2026
Last close	$239.96 2026-11-03; market equity $15.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

We are a nationally recognized off-price retailer of high-quality, branded merchandise at everyday low prices. We opened our first store in Burlington, New Jersey in 1972, selling primarily coats and outerwear. Since then, we have expanded our store base to 1,212 stores as of January 31, 2026, in 46 states, Washington D.C. and Puerto Rico. We have diversified our product categories by offering an extensive selection of in-season, fashion-focused merchandise at up to 60% off other retailers' prices, including: women's ready-to-wear apparel, menswear, youth apparel, baby, beauty, footwear, accessories, home, toys, gifts and coats.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

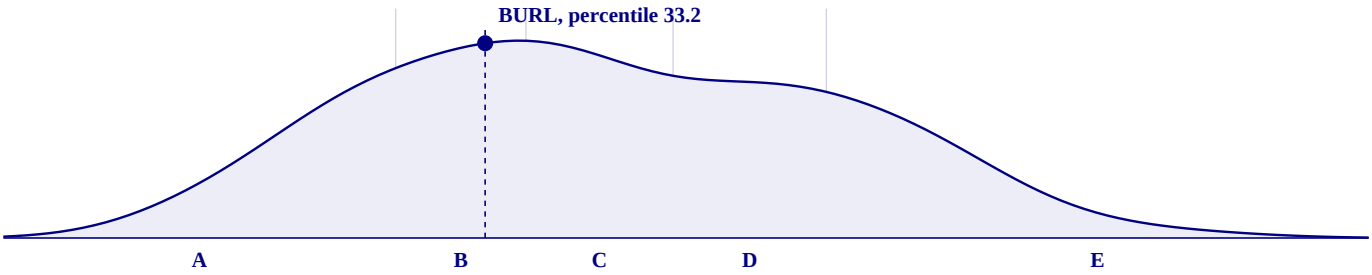
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.8						
Gross profitability	51.0%	42.6%		35.0	238	2026-01-31
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						

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Accruals ratio	(6.6%)	(4.8%)	38.7	283	2026-01-31
Gross margin stability, five years	1.2 pts	1.2 pts	48.8	216	2026-01-31
Solvency, sleeve percentile 58.6					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-08-01					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	2.49x			
one or more required annual facts are missing					
Current ratio	1.23x	1.37x	58.6	291	2026-01-31
Growth and financing, sleeve percentile 31.4					
Revenue growth, three-year compound	10.0%	1.6%	17.0	265	2026-01-31
Free cash flow growth, three-year compound	4.8%	4.8%	50.0	147	2026-01-31
Reinvestment rate	not computable	8.4%			
one or more required annual facts are missing					
Asset growth, three years	10.9%	3.4%	14.7	267	2026-01-31
Net share issuance, one year	(0.8%)	(0.6%)	44.0	210	2026-02-28

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
80	Natural Grocers by Vitamin Cottage, Inc. (NGVC)	31.2	B	
81	Coupang, Inc. (CPNG)	31.6	B	fortress balance sheet
82	Home Depot, Inc. (HD)	32.0	B	
83	Biglari Holdings Inc. (BH)	32.6	B	
84	Biglari Holdings Inc. (BH-A)	32.6	B	
85	Burlington Stores, Inc. (BURL)	33.2	B	
86	Pool Corp. (POOL)	33.6	B	
87	Flanigans Enterprises Inc. (BDL)	34.0	B	late filer, fortress balance sheet
88	Weyco Group Inc. (WEYS)	34.4	B	
89	Live Ventures Inc. (LIVE)	34.8	B	
90	Cencora, Inc. (COR)	35.2	B	

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.3%)	(0.7%)	47
Distance from 52-week high	(35.5%)	(18.8%)	29
EBIT to enterprise value	not computable	5.2%	
Free cash flow yield	1.1%	3.9%	28

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Book value to price	0.13	0.35	27
Sales to price	0.77	1.56	29
Composite equity issuance, five years	(5.5%)	(16.6%)	68
Relative strength against the sector, log excess return	0.07	0.08	47

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$703.7M
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	69 (10-Q received Aug 27, 2026)
Median daily dollar volume, 63 sessions	$337.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.5B	2026-01-31	2026-03-19	10-K	26-116001
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.5B	2026-01-31	2026-03-19	10-K	26-116001
3	assets	us-gaap:Assets	$9.9B	2026-01-31	2026-03-19	10-K	26-116001
4	net income	us-gaap:NetIncomeLoss	$610.2M	2026-01-31	2026-03-19	10-K	26-116001
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-01-31	2026-03-19	10-K	26-116001
6	assets	us-gaap:Assets	$8.8B	2025-02-01	2026-03-19	10-K	26-116001
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.6B	2025-02-01	2026-03-19	10-K	26-116001
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.0B	2025-02-01	2026-03-19	10-K	26-116001
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.7B	2024-02-03	2026-03-19	10-K	26-116001
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.6B	2024-02-03	2026-03-19	10-K	26-116001
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.7B	2023-01-28	2025-03-17	10-K	25-040472
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.2B	2023-01-28	2025-03-17	10-K	25-040472
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.3B	2022-01-29	2024-03-15	10-K	24-032207
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.4B	2022-01-29	2024-03-15	10-K	24-032207
15	current assets	us-gaap:AssetsCurrent	$2.8B	2026-01-31	2026-03-19	10-K	26-116001
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.2B	2026-01-31	2026-03-19	10-K	26-116001
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2026-01-31	2026-03-19	10-K	26-116001
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$863.4M	2025-02-01	2026-03-19	10-K	26-116001
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$880.4M	2025-02-01	2026-03-19	10-K	26-116001
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$868.7M	2024-02-03	2026-03-19	10-K	26-116001
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$492.6M	2024-02-03	2026-03-19	10-K	26-116001
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$596.4M	2023-01-28	2025-03-17	10-K	25-040472
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$447.4M	2023-01-28	2025-03-17	10-K	25-040472
24	assets	us-gaap:Assets	$7.7B	2024-02-03	2025-03-17	10-K	25-040472
25	assets	us-gaap:Assets	$7.3B	2023-01-28	2024-03-15	10-K	24-032207
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	62,687,426	2026-02-28	2026-03-19	10-K	26-116001

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	63,204,621	2025-03-01	2025-03-17	10-K	25-040472